

General Information

Name: Donny Jean Felix

PID 281892

AGENCY INFORMATION

Organization	Suborganization	Title
Palm Bay	Bayfront CRA	Commissioner
Palm Bay	Mayor And City Council	Councilmember

CANDIDATE FOR

Position	Agency Name	Position sought or held
City, Town or Village (Commission or Council), Governing Board - Form 6	Palm Bay City Council	Council Member Seat 2

Net WorthMy Net Worth as of December 31, 2023 was \$ 900,000.00.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 49,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

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Description of Asset	Value of Asset
Felix Enterprises, LLC	\$ 168,069.70
1681 Santos ST SE Palm Bay, FL 32909	\$ 374,440.00
574 Rangewood DR SE Palm Bay, FL 32909	\$ 299,550.00
2313 Bolton AVE SW Palm Bay, FL 32908	\$ 18,000.00
140 Norgrove ST SE Palm Bay, FL 32909	\$ 25,000.00
Wells Fargo Checking/Saving	\$ 2,057.97
Community Credit Union Checking/Saving	\$ 2,422.43
Crypto (DOGE COIN)	\$ 4,476.84
Crypto (CRO COIN)	\$ 1,223.75
Crypto (SHIB COIN)	\$ 2,156.60
Crypto (XRP COIN)	\$ 2,410.72
Stock (Argo Blockchain)	\$ 1,309.00
Stock (Apple)	\$ 1,931.72
Stock (Addidas)	\$ 1,016.56
Stock (Carnival)	\$ 1,854.00
Stock (EXP World Holdings)	\$ 1,584.80
Stock (Tesla)	\$ 2,484.80
Stock (Wells Fargo Bank)	\$ 2,441.00
Stock (Publix Super Markets)	\$ 54,017.74
Mutual Funds (American Fundamental INV F3)	\$ 8,512.38
Mutual Funds (INTL Growth & Inc F3)	\$ 4,045.57
Mutual Funds (Artisan INTL Value I)	\$ 11,052.60
Bridge Builder Core Bond	\$ 11,332.74
Bridge Builder Core Plus Bond	\$ 16,971.56
Bridge Builder INTL Equity	\$ 18,689.41
Bridge Builder Large Growth	\$ 36,220.97
Bridge Builder Large Value	\$ 11,761.09
Bridge Builder Small/Mid Grw	\$ 12,679.00
Bridge Builder Small/Mid Value	\$ 12,060.34

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Description of Asset	Value of Asset
Delaware Small Cap Value R6	\$ 3,729.13
Dodge & Cox Stock I	\$ 9,667.72
JPM U.S. Govt Mny Mkt Capital	\$ 1,405.37
MFS Value R6	\$ 9,064.71
NB Mid Cap Growth I	\$ 4,196.62
PIMCO High Yield I	\$ 3,935.35
PIMCO INTL Bond (USD-Hedged) I	\$ 1,721.16
Primecap Odyssey Stock	\$ 6,244.87
TRP International Stock I	\$ 10,057.78
TRP International Discovery I	\$ 3,977.50
American Balanced CI A	\$ 4,546.74
Clgam 529 Growth of America A	\$ 7,631.10
Clgam 529 Fundamental INV A	\$ 9,724.85
Clgam 529 Fundamental INV A	\$ 12,606.65
Clgam 529 Mod Gr & Inc Prt A	\$ 1,038.83
Emerging Markets Equity Fund	\$ 2,587.90
International Equity Fund	\$ 7,854.45
Small Cap Fund	\$ 5,408.63
State Street S&P Mid Cap Index NL CI M	\$ 5,349.71
Large Cap Growth Fund	\$ 7,920.01
Large Cap Value Fund	\$ 7,845.71
State Street Nasdaq-100Index NL CI M	\$ 2,647.84
Wells Fargo ESOP Fund	\$ 2,930.93
State Street S&P 500 Index K	\$ 5,225.31
Global Bond Fund	\$ 5,205.79
State Street S&P 500 Index K	\$ 5,205.79
FRS 2035 Retirement Date Fund	\$ 5,181.00

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Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Select Portfolio Servicing, Inc.	P.O. Box 65250 Salt Lake City, UT 84165-0250	\$ 179,000.00
PennyMac Loan Services	P.O. Box 30597 Los Angeles, CA 90030-0597	\$ 218,000.00
Delora Lawla	15785 Meadowood Dr Wellington, FL 33414	\$ 57,000.00
IRS	P.O. Box 1214. Charlotte, NC 28201-1214.	\$ 28,000.00
Dept. of Education/ Nelnet	P.O. Box 82565, Lincoln, NE 68501-2565	\$ 12,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
City of Palm Bay	120 Malabar Rd SE Palm Bay FL 32	\$ 17,381.80
Felix Enterprises, LLC	4680 Lpscomb ST NE Palm Bay, FL 32909	\$ 27,500.00
Rental Property	1681 Santos ST SE Palm Bay FL 32909	\$ 43,200.00
First Haitian Evangelical Church of Palm Bay	90 Emerson DR NW Palm Bay	\$ 40,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
Felix Enterprises, LLC	Landmark Contracting Services, LLC	1948 Cornelia Dr. Eustis, FL 32726	Roofing Services and Sales
Felix Enterprises, LLC	Lewis Roofing	425 S Wickham Rd, Melbourne, FL 32904	Roofing Services and Sales

Interests in Specified Businesses

Business Entity # 1
N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Donny Jean Felix

Digitally signed: 06/07/2024

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