

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/06/2024

General Information

Name: Cheryl Annette Caracuzzo

CONFIDENTIAL

PID 17249

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (15Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of December 31, 2023 was \$ 1,444,661.87.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 30,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Vacation Home	\$ 600,000.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Chase Mortgage	3415 Vision Drive, Columbus, OH 43219	\$ 278,843.52

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☒ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
See Attached			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Cheryl Annette Caracuzzo

Digitally signed: 06/06/2024

Filed with COE: 06/06/2024

For the year Jan. 1–Dec. 31, 2023, or other tax year beginning , 2023, ending

See separate instructions.

Your first name and middle initial

Cheryl A

Last name

Caracuzzo

Your social security number

If joint return, spouse's first name and middle initial

Last name

Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions.

Apt. no.

Presidential Election Campaign

Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund.

☐ You ☐ Spouse

City, town, or post office. If you have a foreign address, also complete spaces below.

State

FL

ZIP code

Foreign country name

Foreign province/state/county

Foreign postal code

Filing Status

☐ Single

☒ Head of household (HOH)

☐ Married filing jointly (even if only one had income)

☐ Married filing separately (MFS)

☐ Qualifying surviving spouse (QSS)

Check only one box.

If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent:

Digital Assets

At any time during 2023, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.) . . . ☐ Yes ☒ No

Standard Deduction

Someone can claim: ☐ You as a dependent ☐ Your spouse as a dependent ☐ Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness

You: ☐ Were born before January 2, 1959 ☐ Are blind Spouse: ☐ Was born before January 2, 1959 ☐ Is blind

Dependents (see instructions):					
(1) First name	Last name	(2) Social security number	(3) Relationship to you	(4) Check if qualifies for (see instructions):	
Child tax credit	Credit for other dependents				
☐	☒				
☐	☐				
☐	☐				
☐	☐				

Income

1a Total amount from Form(s) W-2, box 1 (see instructions) 1a 146,942

b Household employee wages not reported on Form(s) W-2 1b

c Tip income not reported on line 1a (see instructions) 1c

d Medicaid waiver payments not reported on Form(s) W-2 (see instructions) 1d

e Taxable dependent care benefits from Form 2441, line 26 1e

f Employer-provided adoption benefits from Form 8839, line 29 1f

g Wages from Form 8919, line 6 1g

h Other earned income (see instructions) 1h

i Nontaxable combat pay election (see instructions) 1i

z Add lines 1a through 1h 1z 146,942

2a Tax-exempt interest 2a

3a Qualified dividends 3a

4a IRA distributions 4a

5a Pensions and annuities 5a

6a Social security benefits 6a

b Taxable interest 2b 1,975

b Ordinary dividends 3b 41,998

b Taxable amount 4b

b Taxable amount 5b

b Taxable amount 6b

c If you elect to use the lump-sum election method, check here (see instructions) ☐

7 Capital gain or (loss). Attach Schedule D if required. If not required, check here ☐

8 Additional income from Schedule 1, line 10 8

9 Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income 9 190,915

10 Adjustments to income from Schedule 1, line 26 10

11 Subtract line 10 from line 9. This is your adjusted gross income 11 190,915

12 Standard deduction or itemized deductions (from Schedule A). 12 20,800

13 Qualified business income deduction from Form 8995 or Form 8995-A 13

14 Add lines 12 and 13 14 20,800

15 Subtract line 14 from line 11. If zero or less, enter -0-. This is your taxable income 15 170,115

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form 1040 (2023)

EEA

Tax and Credits	16 Tax (see instructions). Check if any from Form(s) 1 ☐ 8814 2 ☐ 4972 3 ☐	16	32,622
	17 Amount from Schedule 2, line 3	17	
	18 Add lines 16 and 17	18	32,622
	19 Child tax credit or credit for other dependents from Schedule 8812	19	500
	20 Amount from Schedule 3, line 8	20	
	21 Add lines 19 and 20	21	500
	22 Subtract line 21 from line 18. If zero or less, enter -0-	22	32,122
	23 Other taxes, including self-employment tax, from Schedule 2, line 21	23	
	24 Add lines 22 and 23. This is your total tax.	24	32,122

Payments		Federal income tax withheld from:			
	a	Form(s) W-2	25a	25,318	
	b	Form(s) 1099	25b		
	c	Other forms (see instructions)	25c		
	d	Add lines 25a through 25c			25d 25,318
If you have a qualifying child, attach Sch. EIC.	26	2023 estimated tax payments and amount applied from 2022 return			26
	27	Earned income credit (EIC)	27		
	28	Additional child tax credit from Schedule 8812	28		
	29	American opportunity credit from Form 8863, line 8	29		
	30	Reserved for future use	30		
	31	Amount from Schedule 3, line 15	31		
	32	Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits			32 0
	33	Add lines 25d, 26, and 32. These are your total payments			33 25,318

Refund Direct deposit? See instructions.	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid . . .	34	0																		
	35a	Amount of line 34 you want refunded to you . If Form 8888 is attached, check here. ☐	35a	0																		
	b	Routing number <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr></table> c Type: ☐ Checking ☐ Savings																				
d	Account number <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr></table>																					
	36	Amount of line 34 you want applied to your 2024 estimated tax	36																			

Amount You Owe	37	Subtract line 33 from line 24. This is the amount you owe . For details on how to pay, go to <i>www.irs.gov/Payments</i> or see instructions	37	6,804
	38	Estimated tax penalty (see instructions)	38	

Third Party Designee Do you want to allow another person to discuss this return with the IRS? See instructions ☒ **Yes.** Complete below. ☐ **No**

Designee's name **Steve Musgrove** Phone no. **561-308-1582** Personal identification number (PIN) XXXXXXXXXX

Sign Here Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			
Your signature 	Date 04-05-2024	Your occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)
Phone no	Email address		

Paid Preparer Use Only	Preparer's signature Steve Musgrove		Date 04-05-2024	PTIN P01215047	Check if: ☒ Self-employed
	Preparer's name Steve Musgrove		Phone no. 561-308-1582		
	Firm's name Steve Musgrove				
	Firm's address 108 Maple Creek Way Jupiter, FL 33458				
					Firm's EIN

Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.
Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Cheryl A Caracuzzo	Your social security number
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Part I Additional Income

1	Taxable refunds, credits, or offsets of state and local income taxes	1	
2a	Alimony received	2a	
b	Date of original divorce or separation agreement (see instructions): _____		
3	Business income or (loss). Attach Schedule C	3	
4	Other gains or (losses). Attach Form 4797	4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E . .	5	0
6	Farm income or (loss). Attach Schedule F	6	
7	Unemployment compensation	7	
8	Other income:		
a	Net operating loss	8a	()
b	Gambling	8b	
c	Cancellation of debt	8c	
d	Foreign earned income exclusion from Form 2555	8d	()
e	Income from Form 8853	8e	
f	Income from Form 8889	8f	
g	Alaska Permanent Fund dividends	8g	
h	Jury duty pay	8h	
i	Prizes and awards	8i	
j	Activity not engaged in for profit income	8j	
k	Stock options	8k	
l	Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property	8l	
m	Olympic and Paralympic medals and USOC prize money (see instructions)	8m	
n	Section 951(a) inclusion (see instructions)	8n	
o	Section 951A(a) inclusion (see instructions)	8o	
p	Section 461(l) excess business loss adjustment	8p	
q	Taxable distributions from an ABLE account (see instructions)	8q	
r	Scholarship and fellowship grants not reported on Form W-2	8r	
s	Nontaxable amount of Medicaid waiver payments included on Form 1040, line 1a or 1d	8s	()
t	Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental section 457 plan	8t	
u	Wages earned while incarcerated	8u	
z	Other income. List type and amount: _____	8z	
9	Total other income. Add lines 8a through 8z	9	
10	Combine lines 1 through 7 and 9. This is your additional income . Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8	10	0

Part II		Adjustments to Income	
11	Educator expenses	11	
12	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106	12	
13	Health savings account deduction. Attach Form 8889	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE	15	
16	Self-employed SEP, SIMPLE, and qualified plans	16	
17	Self-employed health insurance deduction	17	
18	Penalty on early withdrawal of savings	18	
19a	Alimony paid	19a	
b	Recipient's SSN		
c	Date of original divorce or separation agreement (see instructions):		
20	IRA deduction	20	
21	Student loan interest deduction	21	
22	Reserved for future use	22	
23	Archer MSA deduction	23	
24	Other adjustments:		
a	Jury duty pay (see instructions)	24a	
b	Deductible expenses related to income reported on line 8l from the rental of personal property engaged in for profit	24b	
c	Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	24c	
d	Reforestation amortization and expenses	24d	
e	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e	
f	Contributions to section 501(c)(18)(D) pension plans	24f	
g	Contributions by certain chaplains to section 403(b) plans	24g	
h	Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions)	24h	
i	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations	24i	
j	Housing deduction from Form 2555	24j	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)	24k	
z	Other adjustments. List type and amount:	24z	
25	Total other adjustments. Add lines 24a through 24z	25	
26	Add lines 11 through 23 and 25. These are your adjustments to income . Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10.	26	0

Cheryl A Caracuzzo

Caution: The IRS compares amounts reported on your tax return with amounts shown on Schedule(s) K-1.

Part II Income or Loss From Partnerships and S Corporations

Note: If you report a loss, receive a distribution, dispose of stock, or receive a loan repayment from an S corporation, you must check the box in column (e) on line 28 and attach the required basis computation. If you report a loss from an at-risk activity for which any amount is not at risk, you must check the box in column (f) on line 28 and attach Form 6198. See instructions.

27 Are you reporting any loss not allowed in a prior year due to the at-risk or basis limitations, a prior year unallowed loss from a passive activity (if that loss was not reported on Form 8582), or unreimbursed partnership expenses? If you answered "Yes," see instructions before completing this section ☐ Yes ☒ No

28	(a) Name	(b) Enter P for partnership; S for S corporation	(c) Check if foreign partnership	(d) Employer identification number	(e) Check if basis computation is required	(f) Check if any amount is not at risk
A	Double Down Holdings LLC	P	☐	30-0885137	☐	☐
B			☐		☐	☐
C			☐		☐	☐
D			☐		☐	☐

Passive Income and Loss		Nonpassive Income and Loss		
(g) Passive loss allowed (attach Form 8582 if required)	(h) Passive income from Schedule K-1	(i) Nonpassive loss allowed (see Schedule K-1)	(j) Section 179 expense deduction from Form 4562	(k) Nonpassive income from Schedule K-1
A	0			
B				
C				
D				
29a Totals				
b Totals	0			
30 Add columns (h) and (k) of line 29a			30	
31 Add columns (g), (i), and (j) of line 29b			31 ()	
32 Total partnership and S corporation income or (loss). Combine lines 30 and 31			32	

Part III Income or Loss From Estates and Trusts

33	(a) Name	(b) Employer identification number
A		
B		

Passive Income and Loss		Nonpassive Income and Loss	
(c) Passive deduction or loss allowed (attach Form 8582 if required)	(d) Passive income from Schedule K-1	(e) Deduction or loss from Schedule K-1	(f) Other income from Schedule K-1
A			
B			
34a Totals			
b Totals			
35 Add columns (d) and (f) of line 34a			35
36 Add columns (c) and (e) of line 34b			36 ()
37 Total estate and trust income or (loss). Combine lines 35 and 36			37

Part IV Income or Loss From Real Estate Mortgage Investment Conduits (REMICs) - Residual Holder

38	(a) Name	(b) Employer identification number	(c) Excess inclusion from Schedules Q, line 2c (see instructions)	(d) Taxable income (net loss) from Schedules Q, line 1b	(e) Income from Schedules Q, line 3b

39 Combine columns (d) and (e) only. Enter the result here and include in the total on line 41 below 39

Part V Summary

40	Net farm rental income or (loss) from Form 4835. Also, complete line 42 below	40	
41	Total income or (loss). Combine lines 26, 32, 37, 39, and 40. Enter the result here and on Schedule 1 (Form 1040), line 5	41	0
42	Reconciliation of farming and fishing income. Enter your gross farming and fishing income reported on Form 4835, line 7; Schedule K-1 (Form 1065), box 14, code B; Schedule K-1 (Form 1120-S), box 17, code AN; and Schedule K-1 (Form 1041), box 14, code F. See instructions.	42	
43	Reconciliation for real estate professionals. If you were a real estate professional (see instructions), enter the net income or (loss) you reported anywhere on Form 1040, Form 1040-SR, or Form 1040-NR from all rental real estate activities in which you materially participated under the passive activity loss rules	43	

Credits for Qualifying Children
and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

2023

Attachment
Sequence No. 47

Name(s) shown on return

Your social security number

Cheryl A Caracuzzo

Part I Child Tax Credit and Credit for Other Dependents

1 Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR 1 190,915
2a Enter income from Puerto Rico that you excluded 2a
b Enter the amounts from lines 45 and 50 of your Form 2555 2b
c Enter the amount from line 15 of your Form 4563 2c
d Add lines 2a through 2c 2d
3 Add lines 1 and 2d 3 190,915
4 Number of qualifying children under age 17 with the required social security number 4
5 Multiply line 4 by \$2,000 5 0
6 Number of other dependents, including any qualifying children who are not under age 17 or who do not have the required social security number 6 1
Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4.
7 Multiply line 6 by \$500 7 500
8 Add lines 5 and 7 8 500
9 Enter the amount shown below for your filing status.
• Married filing jointly-\$400,000
• All other filing statuses-\$200,000 } 9 200,000
10 Subtract line 9 from line 3.
• If zero or less, enter -0-.
• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc. } 10 0
11 Multiply line 10 by 5% (0.05) 11
12 Is the amount on line 8 more than the amount on line 11? 12 500
No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.
Yes. Subtract line 11 from line 8. Enter the result.
13 Enter the amount from the Credit Limit Worksheet A 13 32,622
14 Enter the smaller of line 12 or 13. This is your child tax credit and credit for other dependents. 14 500
Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.

If the amount on line 12 is more than the amount on line 14, you may be able to take the additional child tax credit on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR through line 27 (also complete Schedule 3, line 11) before completing Part II-A.

Computation of Regular Tax

(This page is not filed with the return. It is for your records only.)

2023

Name(s) as shown on return

Tax ID Number

Cheryl A Caracuzzo

Statement for line 16 of Form 1040

Tax Rate Schedule for Head of Household Filing Status

If taxable income is					
over	but not over	pay	plus	% on excess	of the amount over
0	15,700	0.00		10%	0
15,700	59,850	1,570.00		12%	15,700
59,850	95,350	6,868.00		22%	59,850
95,350	182,100	14,678.00		24%	95,350
182,100	231,250	35,498.00		32%	182,100
231,250	578,100	51,226.00		35%	231,250
578,100		172,623.50		37%	578,100

$$\$14,678.00 + ((\$170,115.00 - \$95,350.00) \times 24.0\%) = \$32,622$$

Tax from Tax Rate Schedule \$ 32,622

\$ 32,622 Tax computed using only available method

Partner's Adjusted Basis Worksheet, page 1
(This page is not filed with the return. It is for your records only.)

2023

Name of Partner:	Cheryl A Caracuzzo	SSN:	
Name of Partnership:	Double Down Holdings LLC	EIN	300885137

A. Partner's share of partnership liabilities (Sch K-1, Item K)

B. Partner's share of partnership liabilities from PRIOR year

C. Increases (Decrease) in share of Partnership Liabilities during this tax period

1. Adjusted Basis from preceding year

2. Capital contributions of property

2 a. Gain (if any) recognized this year on contribution of property to partnership

2 b. Cash contributed during the year

2 c. Adjusted basis of property contributed during the year

2 d. Partnership interest acquired other than by cash or property

Total additional contributions (Total lines 2a-2d)

3. Items of Income or Gain for this period

3 a. Ordinary Income (Sch K-1, Line 1)

3 b. Real Estate Rental Income (Sch K-1, Line 2)

3 c. Other Rental Income (Sch K-1, Line 3c)

3 d. Interest, Dividends & Royalties (Sch K-1, Lines 5, 6a & 7)

3 e. Capital Gain (Sch K-1, Lines 8 & 9a)

3 f. Other Portfolio Income (Sch K-1, Line 11a)

3 g. Section 1231 Gain (Sch K-1, Line 10)

3 h. Other Income (Sch K-1, Line 11i)

3 i. Tax Exempt Income (Sch K-1, Lines 18a & b)

3 j. Excess Depletion Adjustment

3 k. Increase from Recapture of Business Credits

3 l. Gain from 179 disposition

(See IRC § 49(a), 50(a), 50(c)(2) & 1371 (d))

Total items of Income or Gains (Total lines 3a-3l)

4. Increase in Partnership Share of Partnership Liabilities from line C above

5. Total increases in basis (combine lines 1 through 4)

6. Cash Distributions to the Partner during the year

7. Decrease in Partner's Share of Partnership Liabilities from line C above

8. Decrease for Non-Deductible Expenses/Credit Adjustments

9. Subtotal - basis after all distributions and other decreases (Line 5 minus lines 6-8)

10. Items of Losses and Deductions (Allowed for the current year)

10 a. Ordinary Loss (Page 2, Col d, Line 10a)

10 b. Real Estate Rental Loss (Page 2, Col d, Line 10b)

10 c. Other Rental Loss (Page 2, Col d, Line 10c)

10 d. Capital Loss (Page 2, Col d, Line 10d)

10 e. Other Portfolio Loss (Page 2, Col d, Line 10e)

10 f. Section 1231 Loss (Page 2, Col d, Line 10f)

10 g. Other Loss (Page 2, Col d, Line 10g)

10 h. Charitable Contributions (Page 2, Col d, Line 10h)

10 i. Section 179 Expense (Page 2, Col d, Line 10i)

10 j. Portfolio Income Expenses (Page 2, Col d, Line 10j)

10 k. Other Deductions (Page 2, Col d, Line 10k)

10 l. Interest Expense on Investment Debt (Page 2, Col d, Line 10l)

10 m. Section 59(e) Expenditures (Page 2, Col d, Line 10m)

10 n. Other decreases (Page 2, Col d, Line 10n)

10 o. Loss from 179 disposition (Page 2, Col d, Line 10o)

Total items of Losses and Deductions (Total lines 10a-10o)

11. Adjusted Basis of Partnership Interest (Cannot be negative) (Line 9-Line 10)

A. 315,373

B. (312,572)

C. 2,801

1. 44,845

2 a.

2 b. 36,937

2 c.

2 d.

2. 36,937

3 a.

3 b.

3 c.

3 d.

3 e.

3 f.

3 g.

3 h.

3 i.

3 j.

3 k.

3 l.

3.

4. 2,801

5. 84,583

6.

7.

8.

9. 84,583

10 a.

10 b. 40,136

10 c.

10 d.

10 e.

10 f.

10 g.

10 h.

10 i.

10 j.

10 k.

10 l.

10 m.

10 n.

10 o.

10. 40,136

11. 44,447

Carryover Worksheet		
List of items that will carryover to the 2024 tax return		
(This page is not filed with the return. It is for your records only.)		2023
Name(s) as shown on return		Tax ID Number
Cheryl A Caracuzzo		
Itemized Deductions		Carryover Amount
Contributions subject to 100% of AGI limitations		
Contributions subject to 60% of AGI limitations		
Contributions subject to 30% of AGI limitations (50% capital gains appreciated property)		
Contributions subject to 30% of AGI limitations		
Contributions subject to 20% of AGI limitations (30% capital gains appreciated property)		
Taxable state and local refunds to Schedule 1 (Form 1040) line 1		
State/local taxes paid in 2024 to flow to the Schedule A		
State donations and contributions carryover		
State overpayment applied to next year		
Expenses		
Office in home operating expenses		
Office in home excess casualty losses and depreciation		
Disallowed investment interest expense		AMT Reg. Tax
Section 179 expense		
Operating expenses, from Form WK_E, Sch E - Rental limitation on deductions when used for personal use		
Excess depreciation, from Form WK_E, Sch E - Rental limitation on deductions when used for personal use		
Losses		
Short-term capital loss		AMT Reg. Tax
Long-term capital loss		AMT Reg. Tax
Net operating loss		AMT Reg. Tax
Excess business loss from Form 461 (becomes part of NOL next year)		AMT Reg. Tax
Qualified REIT and PTP loss carryover		
QBI loss carryover		142,934
Nonrecaptured net section 1231 losses from WK_1231C		AMT Reg. Tax
Credits		
Mortgage interest credit		
Credit for prior year minimum tax		
Foreign Tax credit		AMT Reg. Tax
District of Columbia first time home owner's credit		
Residential clean energy credit		
Other		
Preparer Fee		150
Overpayment applied to next year's estimates		
Estimated Tax Payment 1		Estimated Tax Payment 2
Estimated Tax Payment 3		Estimated Tax Payment 4
Federal tax liability for 2210 calculation		32,122
State tax liability for state 2210 calculation		
IRA basis		Taxpayer Spouse
Disaster distributions taxable in 2024		Taxpayer Spouse
Disaster distributions taxable in 2025		Taxpayer Spouse
Excess repayments from 8915-F		Taxpayer Spouse
Passive Activity		
Double Down Holdings LL		177,616
At Risk Limitations		

PAN1ActivityDouble Down Holdings LLCFormK1/E pg 2100% Disposed OfNO

Regular Tax Loss Calculations

	Prior Year Suspended Losses	Current Year Income/Loss	Utilized in Current Year	Losses Suspended To Next Year
Operating	(137,480)	(40,136)		(177,616)
Form 4797 - Part I				
Form 4797 - Part II				
Schedule D - Line 5				
Schedule D - Line 12				
TOTALS	(137,480)	(40,136)		(177,616)

Alternative Minimum Tax Loss Calculations

	Prior Year Suspended Losses	Current Year Income/Loss	Utilized in Current Year	Losses Suspended To Next Year
Operating	(137,419)	(40,136)		(177,555)
Form 4797 - Part I				
Form 4797 - Part II				
Schedule D - Line 5				
Schedule D - Line 12				
TOTALS	(137,419)	(40,136)		(177,555)

Name(s) shown on return: **Cheryl A Caracuzzo**
Identifying number:

Part I 2023 Passive Activity Loss
Caution: Complete Parts IV and V before completing Part I.

Rental Real Estate Activities With Active Participation (For the definition of active participation, see *Special Allowance for Rental Real Estate Activities* in the instructions.)

1a	Activities with net income (enter the amount from Part IV, column (a))	1a		
b	Activities with net loss (enter the amount from Part IV, column (b))	1b	(40,136)	
c	Prior years' unallowed losses (enter the amount from Part IV, column (c)) . . .	1c	(137,419)	
d	Combine lines 1a, 1b, and 1c	1d		(177,555)

All Other Passive Activities

2a	Activities with net income (enter the amount from Part V, column (a))	2a		
b	Activities with net loss (enter the amount from Part V, column (b))	2b	()	
c	Prior years' unallowed losses (enter the amount from Part V, column (c)) . . .	2c	()	
d	Combine lines 2a, 2b, and 2c	2d		

3 Combine lines 1d and 2d and subtract any prior year unallowed CRD. See instructions. If this line is zero or more, stop here and include this form with your return; all losses are allowed, including any prior year unallowed losses entered on line 1c or 2c. Report the losses on the forms and schedules normally used

3		3		(177,555)
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If line 3 is a loss and:

- Line 1d is a loss, go to Part II.
- Line 2d is a loss (and line 1d is zero or more), skip Part II and go to line 10.

Caution: If your filing status is married filing separately and you lived with your spouse at any time during the year, **do not** complete Part II. Instead, go to line 10.

Part II Special Allowance for Rental Real Estate Activities With Active Participation
Note: Enter all numbers in Part II as positive amounts. See instructions for an example.

4	Enter the smaller of the loss on line 1d or the loss on line 3	4	177,555
5	Enter \$150,000. If married filing separately, see instructions	5	150,000
6	Enter modified adjusted gross income, but not less than zero. See instructions Note: If line 6 is greater than or equal to line 5, skip lines 7 and 8 and enter -0- on line 9. Otherwise, go to line 7.	6	190,915
7	Subtract line 6 from line 5	7	
8	Multiply line 7 by 50% (0.50). Do not enter more than \$25,000. If married filing separately, see instructions	8	
9	Enter the smaller of line 4 or line 8. If line 3 includes any CRD, see instructions	9	0

Part III Total Losses Allowed

10	Add the income, if any, on lines 1a and 2a and enter the total	10	
11	Total losses allowed from all passive activities for 2023. Add lines 9 and 10. See instructions to find out how to report the losses on your tax return	11	0

Part IV Complete This Part Before Part I, Lines 1a, 1b, and 1c. See instructions.

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 1a)	(b) Net loss (line 1b)	(c) Unallowed loss (line 1c)	(d) Gain	(e) Loss
Double Down Holdings LLC	0	40,136	137,419	0	177,555
Total. Enter on Part I, lines 1a, 1b, and 1c	0	40,136	137,419		

Part V

Complete This Part Before Part I, Lines 2a, 2b, and 2c. See instructions.

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 2a)	(b) Net loss (line 2b)	(c) Unallowed loss (line 2c)	(d) Gain	(e) Loss
Total. Enter on Part I, lines 2a, 2b, and 2c					

Part VI

Use This Part if an Amount Is Shown on Part II, Line 9. See instructions.

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Special allowance	(d) Subtract column (c) from column (a).
Double Down Holdings LL	E LN 28	177,555	1	0	177,555
Total		177,555	1.00	0	177,555

Part VII

Allocation of Unallowed Losses. See instructions.

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Unallowed loss
Double Down Holdings LLC	E LN 28	177,555	1	177,555
Total		177,555	1.00	177,555

Part VIII

Allowed Losses. See instructions.

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Unallowed loss	(c) Allowed loss
Double Down Holdings LLC	E LN 28	177,555	177,555	0
Total		177,555	177,555	0

TAX RETURN COMPARISON 2021 / 2022 / 2023			2023	
(This page is not filed with the return. It is for your records only.)				
Name(s) as shown on return Cheryl A Caracuzzo			Identifying number	
	2021	2022	2023	Difference 2022-2023
Filing Status	Head of Household	Head of Household	Head of Household	
Number of Dependents	1	1	1	
Income				
Wages, salaries, tips, etc.	130,884	137,389	146,942	9,553
Taxable interest and dividends	48	94	43,973	43,879
Taxable state and local refunds				
Alimony				
Business income (loss)				
Gains (losses)				
Pensions and IRA distributions				
Rent and royalty income (loss)				
Part, S-corps, trusts income (loss) . . .	(9,534)	(6,259)		6,259
Farm income (loss)				
Unemployment compensation				
Total SS benefits received				
Taxable SS benefits				
Other income (loss)				
Total Income	121,398	131,224	190,915	59,691
Adjusted Gross Income				
Half of self-employment tax				
IRA deduction				
Other adjustments				
Total Adjusted Gross Income	121,398	131,224	190,915	59,691
Deductions				
Medical deductions				
State and local taxes				
Interest				
Contributions	300			
Other deductions				
Total itemized deductions	300			
Standard deduction	18,800	19,400	20,800	1,400
Total deductions claimed	19,100	19,400	20,800	1,400
Qualified Business Income Deduction .				
Tax and Credits				
Taxable Income	102,298	111,824	170,115	58,291
Tax	17,121	19,174	32,622	13,448
Credits	500	500	500	
Self-employment tax				
Other taxes				
Total Tax	16,621	18,674	32,122	13,448
Payments				
Withholdings	22,421	23,701	25,318	1,617
Estimated tax payments				
Earned income credit				
Other payments and credits				
Estimated tax penalty				
Overpayment	5,800	5,027		(5,027)
Overpayment applied				
Refund	5,800	5,027		(5,027)
Balance Due			6,804	6,804
Marginal tax rate	24.00	24.00	24.00	
Effective tax rate	16.74	17.15	19.18	2.03