

General Information

Name: Mr William Joel Boles

CONFIDENTIAL

PID 75384

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (1St)	Elected Constitutional Officer	

Net WorthMy Net Worth as of December 31, 2023 was \$ 2,070,247.00.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 239,900.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
{REDACTED}	\$ 373,150.00
Cash in accounts at Loyalty Credit Union	\$ 84,378.77
Vngrd RealEst Indes Inst - Nationwide - State of Florida Deferred Comp	\$ 24,264.04

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/07/2024

Description of Asset	Value of Asset
SmCap Val Eq D - Nationwide - State of Florida Deferred Comp	\$ 8,127.38
Wasatch SmCap Gr Inst - Nationwide - State of Florida Deferred Comp	\$ 8,179.28
AmFds New Wld R6 - Nationwide - State of Florida Deferred Comp	\$ 24,321.04
TRosePR Overseas Stk I - Nationwide - State of Florida Deferred Comp	\$ 65,335.49
Vngrd Ttl IntlStkindx Inst - Nationwide - State of Florida Deferred Comp	\$ 49,024.75
JPM MdCap Val R6 - Nationwide - State of Florida Deferred Comp	\$ 16,088.50
TRowePR US MdCap Gr Eq D - Nationwide- State of Florida Deferred Comp	\$ 16,140.80
Fid Contra K6 - Nationwide - State of Florida Deferred Comp	\$ 24,018.73
TRowePR Divd Gr 1 - Nationwide - State of Florida Deferred Comp	\$ 40,191.46
TRowe PR Eq Inc D - Nationwide - State of Florida Deferred Comp	\$ 64,414.86
TRowePrGr Stk A - Nationwide - State of Florida Deferred Comp	\$ 39,930.47
Vngrd Inst Indx Pls - Nationwide - State of Florida Deferred Comp	\$ 32,068.90
AmFds Emrg Mkt Bd R6 - Nationwide - State of Florida Deferred Comp	\$ 40,318.67
DodgeCox Inc I - Nationwide - State of Florida Deferred Comp	\$ 200,702.72
TRowePR Spctrm Inc I - Nationwide - State of Florida Deferred Comp	\$ 48,244.62
NRS Florida Fixed Fund - Nationwide - State of Florida Deferred Comp	\$ 45,376.32
Fixed Assets - Nationwide - State of Florida Deferred Comp	\$ 103,656.91
Key BK Ntl Assn Ohio - Edward Jones	\$ 29,964.60
Morgan Stanley PVT BK NTL - Edward Jones	\$ 99,699.00
Morgan Stanley BK N A Salt - Edward Jones	\$ 100,445.50

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Description of Asset	Value of Asset
Capital One Ntl Assn McLean - Edward Jones	\$ 49,543.00
Goldman Sachs Group Inc Sr Nt - Edward Jones	\$ 49,853.50
Duke Energy Corp New Sr Note - Edward Jones	\$ 97,201.00
FHLMC Medium Term Note - Edward Jones	\$ 49,907.50
AB Gvt MM A - Edward Jones	\$ 36,920.19
Cash - Edward Jones	\$ 2,134.95
Nlst - Charles Schwab	\$ 6,774.05

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 E. Gaines Street, Tallahassee, FL	\$ 191,163.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

William Joel Boles

Digitally signed: 06/07/2024

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