

General Information

Name: Copley Gerdes

PID 293872

AGENCY INFORMATION

Organization	Suborganization	Title
St. Petersburg	Mayor And City Council	City Council Member, District 1

CANDIDATE FOR

Position	Agency Name	Position sought or held
St. Petersburg Mayor and City Council (Local Ord.)	City of St. Petersburg	City Council District 1

Net WorthMy Net Worth as of December 31, 2023 was \$ 900,000.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 25,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Primary Home	\$ 350,000.00
Business	\$ 250,000.00
Pension	\$ 250,000.00
Deferred Compensation	\$ 150,000.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Northwestern Mutual	700 Central Ave Suite 300 St. Petersburg FL 33701	\$ 200,000.00
City Council	175 5th St. N St. Petersburg FL 33701	\$ 64,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1	
Name of Business Entity	Copley Gerdes LLC
Address of Business Entity	700 Central Ave Suite 300 St. Petersburg FL
Principal Business Activity	Financial Services
Postion Held with Entity	Owner and President
I own more than a 5% Interest in the Business	Yes
Nature of my Ownership Interest	100 percent

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☒ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Copley Gerdes

Digitally signed: 06/06/2024

Filed with COE: 06/06/2024