

General Information

Name: Hon Phil Diamond CPA

CONFIDENTIAL**PID 70667****AGENCY INFORMATION**

Organization	Suborganization	Title
Orange County	Elected Constitutional Officer	Comptroller

CANDIDATE FOR

Position	Agency Name	Position sought or held
Clerk of the Courts and Comptroller	Orange County Comptroller	Orange County Comptroller

Net WorthMy Net Worth as of January 31, 2024 was \$ 2,441,079.00.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 20,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/05/2024

Description of Asset	Value of Asset
Single Family Home-{REDACTED}-Value per county property appraiser	\$ 774,065.00
Seacoast Bank Checking	\$ 14,787.00
Schwab Roth MMA	\$ 50,482.00
Schwab One Sweep/Cash	\$ 6,053.00
Schwab One MMA	\$ 467,228.00
Schwab One DODFX	\$ 39,782.00
Schwab One GABSX	\$ 67,434.00
Schwab One SBCF	\$ 39,984.00
Schwab One SWPPX	\$ 83,219.00
Schwab One VEIPX	\$ 129,214.00
Orange County 457 Rollover VTTWX	\$ 25,741.00
Orange County 457 Rollover VITRX	\$ 519,957.00
Nuview IRA-Climate First Bank Common Stock	\$ 125,000.00
US Bond-5/05-I	\$ 31,284.00
US Bond-6/05-I	\$ 31,152.00
US Bond-2/22-I	\$ 11,396.00
2007 Toyota Highlander Hybrid	\$ 3,500.00
Florida Prepaid Tuition Account	\$ 16,310.00
Schwab Rollover MMA	\$ 276,058.00
Climate First CD	\$ 51,688.00
Seacoast MMA	\$ 25,054.00
US Bond-3/23-I	\$ 10,508.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Provident Funding	POB 513738, Los Angeles, CA 90051	\$ 373,058.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Office of County Comptroller-per W-2	POB 38, Orlando, FL 32802	\$ 187,983.00
Vanguard Funds	POB 1110, Valley Forge, PA 19482-1110	\$ 9,625.00
Gamco Investors	One Corporate Center, Rye, NY 10580-1422	\$ 5,355.00
Charles Schwab	211 Main Street, San Francisco, CA 94105	\$ 23,222.00
Seacoast Bank	815 Colorado Avenue, Stuart, FL 39994	\$ 1,174.00
Climate First Bank	182 37th Ave., St. Petersburg, FL 33704	\$ 1,461.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Phil Diamond

Digitally signed: 06/05/2024

Filed with COE: 06/05/2024