

2023 Form 6X - Amendment to Full and Public Disclosure of Financial Interests

Filed with COE: 06/05/2024

General Information

Name: Hon Joel D Rudman

PID 299858

AGENCY INFORMATION

Organization	Suborganization	Title
House Of Representatives	Elected Constitutional Officer	State Representative

CANDIDATE FOR

Position	Agency Name	Position sought or held
State Representative	Florida House	Representative

Net Worth

This section not amended by filer.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is N/A.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
See Attached	

2023 Form 6X - Amendment to Full and Public Disclosure of Financial Interests

Filed with COE: 06/05/2024

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
This section not amended by filer.		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
This section not amended by filer.		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
This section not amended by filer.		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
This section not amended by filer.			

Interests in Specified Businesses

Business Entity # 1

This section not amended by filer.

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☐ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Amendment Reason

Explanation of changes why are you amending your previous form 6 submission?
Attaching brokerage statement

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6X and that the facts stated in it are true.

Joel D Rudman

Digitally signed: 06/05/2024

Filed with COE: 06/05/2024

Joel Rudman Portfolio Positions as of 05/31/2024

Account #	Ticker	Description	Units	Price	Market Value
	1 SchwabCash	Schwab Bank Swe	6433.86	1	\$6,433.86
	VGSH	Vanguard Short-Te	587	57.87	\$33,969.69
	MWTIX	Metropolitan Wes	6225.668	8.85	\$55,097.16
	LTNIX	Lord Abbett Natl T	5326.262	10.33	\$55,020.29
	LEANSX	Lord Abbett Natl T	8.725	10.33	\$90.13
	DHEIX	Diamond Hill Shor	1647.969	9.77	\$16,100.66
	DHEAX	Diamond Hill Shor	1731.143	9.77	\$16,913.27
	SCPZX	Carillon Reams Co	4278.633	29.17	\$124,807.72
	VTV	Vanguard Value E1	202.418	161.18	\$32,625.73
	VUG	Vanguard Growth	110.8711	350.68	\$38,880.28
	VWO	Vanguard FTSE Em	203.3297	43.08	\$8,759.44
	EFV	iShares MSCI EAFE	518.6332	56.27	\$29,183.49
	EFG	iShares MSCI EAFE	169.7626	103.8	\$17,621.36
	IJR	iShares Core S&P 5	252.3738	109.65	\$27,672.79
	IVV	iShares Core S&P 5	220.1439	529.96	\$116,667.46
	GSIHX	Goldman Sachs GC	970.348	22.93	\$22,250.08
	ROBO	Robo Stox Global I	299.1485	55.76	\$16,680.52
	FSK	FS KKR Capital Cor	840.8951	20.5	\$17,238.35
	ZFREIX	FS Credit Real Esta	3543.593	24.18	\$85,674.16
	CORFX	Flat Rock Core Inc	4381.842	20.81	\$91,186.13
	ADANX	AQR Diversified Ar	351.133	11.95	\$4,196.04
	ADAIX	AQR Diversified Ar	2224.413	11.97	\$26,626.22
					\$843,694.83