

General Information

Name: Hon Fiona Fuller McFarland

PID 287671

AGENCY INFORMATION

Organization	Suborganization	Title
House Of Representatives	Elected Constitutional Officer	

CANDIDATE FOR

Position	Agency Name	Position sought or held
State Representative	House of Representatives	HD73

Net WorthMy Net Worth as of June 5, 2024 was \$ 6,345,965.80.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 81,460.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/06/2024

Description of Asset	Value of Asset
Residential home (5384 Anthony Ln, Sarasota, FL 34233)	\$ 785,500.00
Rental property (10424 Spoonbill Rd W, Bradenton, FL 34209)	\$ 891,967.00
Partial interest in property holding corporation (FILUCA II, LLC)	\$ 4,182,734.00
Bank account (Navy Federal Credit Union Checking Account)	\$ 22,616.72
Bank Account (USAA)	\$ 35,814.21
McKinsey 401k (Money Purchase Pension Plan)	\$ 29,180.33
Beneficial interest in Fiona McFarland Grantor Trust	\$ 1,238,488.00
Beneficial interest in Fiona McFarland and Matthew Melton Joint WROS	\$ 277,189.00
McKinsey 401k (Profit-Sharing Retirement Plan) not self directed	\$ 105,327.47
Roth IRA (Vanguard Emerging Markets Stock Index Fund Admiral Shares)	\$ 4,374.90
Roth IRA (Vanguard 500 Index Fund Admiral Shares)	\$ 31,777.88
Roth IRA (Vanguard Mid-Cap Index Fund Admiral Shares)	\$ 6,864.77
Roth IRA (Vanguard Small-Cap Value Index Fund Admiral Shares)	\$ 6,370.56
Roth IRA (Vanguard Developed Markets Index Fund Admiral Shares)	\$ 3,905.85
UTMA Brokerage Account (Vanguard Federal Money Market Fund)	\$ 43,637.19
Vanguard 529 Fund (Vanguard Totl Int Stk Idx)	\$ 1,045.10
Vanguard 529 Fund (Vanguard 500 Index Fund Admiral Shares)	\$ 3,524.63
UTMA Brokerage Account (Vanguard Federal Money Market Fund)	\$ 10,908.73
Vanguard 529 Fund (Vanguard 500 Index)	\$ 3,524.63
Vanguard 529 Fund (Vanguard Totl Int Stk Idx)	\$ 1,045.10
Vanguard 529 Fund (TargtEnrol 2042/2043 Port)	\$ 3,023.87
Bank Account (Chase)	\$ 6,142.95

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
NEWREZ LLC DBA	PO Box 10826, Greenville, NC 29603	\$ 644,617.92
Loan Depot	PO Box 3004, Monroe, WI 53566	\$ 787,891.23

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida, House of Representatives	400 S. Monroe St, Tallahassee, FL 32399	\$ 26,428.20
Lynn and Eliana Barousse	10424 Spoonbill Rd W, Bradenton, FL 34209	\$ 48,500.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☐ I certify that I have completed the required training under Section 112.3142, F.S.

☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Fiona Fuller McFarland

Digitally signed: 06/06/2024

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