

General Information

Name: Josie Tomkow

PID 277975

AGENCY INFORMATION

Organization	Suborganization	Title
House Of Representatives	Elected Constitutional Officer	State Representative
Public Service Commission Nominating Council	Council Members	Member

CANDIDATE FOR

Position	Agency Name	Position sought or held
State Representative	FLORIDA HOUSE	District 51

Net WorthMy Net Worth as of December 31, 2023 was \$ 137,150.70.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 50,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Checking Account Centennial Bank	\$ 1,915.61
50% Ownership- Tomkow Girls Cattle Co	\$ 50,000.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Sports Facilities Advisory	600 Cleveland St Unit 910 Clearwater, FL 33755	\$ 50,710.82
State of Florida	402 S Monroe St. Tallahassee FL 32301	\$ 29,097.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Josie Tomkow

Digitally signed: 06/10/2024

Filed with COE: 06/10/2024



Account Statement

Q4 2023

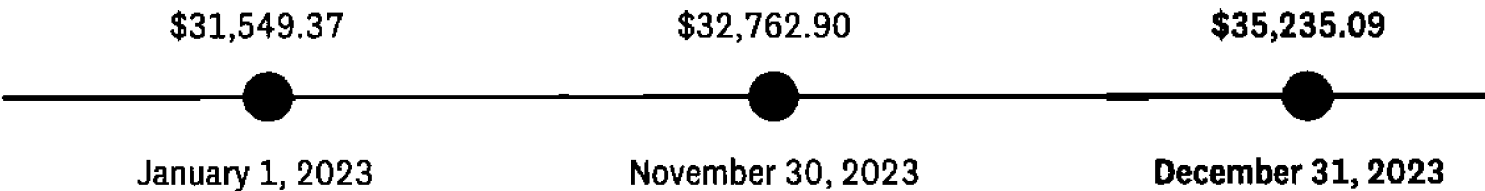
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JOSIE T TOMKOW
7290 HACIENDA TRL
POLK CITY FL 33868

Your Financial Advisor:
ALBRITTON/HAMMOND/HOUGHTON
1401 SOUTH FLORIDA AVENUE
LAKE LAND, FL 33803
(800) 950-2526



INVESTMENT OBJECTIVE
Growth



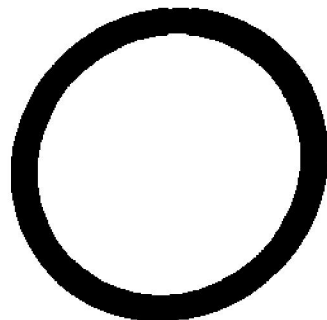
Account Summary

	Current Month 12/01 - 12/31	Quarter to Date 10/01 - 12/31	Year to Date 01/01 - 12/31
Starting Value	\$32,762.90	\$32,246.68	\$31,549.37
Inflows	\$0.00	\$0.00	\$0.00
Outflows	\$0.00	\$0.00	\$0.00
Change in Market Value	\$2,472.19	\$2,988.41	\$3,685.72
Total Ending Value	\$35,235.09	\$35,235.09	\$35,235.09

EXPLORE MORE

Asset Allocation

Asset Allocation data reflects the breakdown of assets in your accounts, including the assets held within any mutual funds and ETFs. The amounts may differ from asset values shown elsewhere in the statement.



Asset Type	Asset Value	%
● Cash*	\$910.69	2.58%
● Equities	\$34,324.37	97.42%
● Undefined	\$0.04	0.00%
Total	\$35,235.09	100.00%

*\$450.23 held as liquid cash and equivalents; the remainder is embedded in investment products such as mutual funds and ETFs.

Explore a new interactive version of this summary, access documents, and take action on important Shareholder voting rights.

Gain/Loss Summary

Visit our digital client experience to see more details on realized gains and losses.

	Realized Q4	Realized YTD	Unrealized
Short Term Gain	\$0.00	\$0.00	\$2.02
Short Term Loss	\$0.00	\$0.00	(\$1.06)
Net Short Term Gain or Loss	\$0.00	\$0.00	\$0.96
Long Term Gain	\$0.00	\$0.00	\$11,092.35
Long Term Loss	\$0.00	\$0.00	(\$7,186.39)
Net Long Term Gain or Loss	\$0.00	\$0.00	\$3,905.96
Unknown Purchase Date	\$0.00	\$0.00	\$0.00
Total	\$0.00	\$0.00	\$3,906.92

Account Holdings

Cash and Cash Equivalents

Description	Interest/Dividend Paid 12/01 - 12/31	Interest/Dividend Rate ¹	Current Balance
INSURED CASH ACCOUNT ²			
Citibank NA			\$450.23
TOTAL INSURED CASH ACCOUNT	\$0.13	0.35%	\$450.23
Total Cash and Cash Equivalents			\$450.23

Equities and Options

Visit our digital client experience to see lot level details, average cost per share, current market values and more.

Security ID / Description	Quantity	Market Value	Cost Basis	Purchase Cost	Est Annual Income ^a
	Price		Unrealized G/L	Investment G/L	Est 30-Day Yield ^a
TMO THERMO FISHER SCIENTIFIC INC _R	15.234 \$530.7900	\$8,086.05	\$319.16 \$7,766.89	N/A	\$20.00 0.26%
WMT WALMART INC _R	11.130 \$157.6500	\$1,754.64	\$657.15 \$1,097.49	N/A	\$22.00 1.45%
DIS WALT DISNEY CO _R	31.072 \$90.2900	\$2,805.49	\$768.38 \$2,037.11	N/A	
Total		\$12,646.18	\$1,744.89 \$10,901.49	\$12,646.18	\$42.00

^a Dividends and/or capital gains distributed by this security will be reinvested.

Mutual Funds, Publicly Traded Funds and Interval Funds

Visit our digital client experience to see lot level details, average cost per share, current market values and more.

Security ID / Description	Quantity	Market Value	Cost Basis	Purchase Cost	Est Annual Income ^a
	Price		Unrealized G/L	Investment G/L	Est 30-Day Yield ^a
LRSCX LORD ABBETT SMALL CAP VALUE CL A _R	1,478.870 \$14.9700	\$22,138.68		N/A	\$31.00 0.19%
Total		\$22,138.68		\$22,138.68	\$31.00

^a Dividends and/or capital gains distributed by this security will be reinvested.

¹ Bank Deposit Sweep interest is the current rate. Money Market Sweep dividend is a 30-day yield.

² Bank Deposit Sweep Accounts are FDIC insured, are not obligations of LPL Financial or SIPC, and are not available for margin purposes. See message section for further information.

^a Refer to the statement message titled ESTIMATED ANNUAL INCOME (EAI) AND ESTIMATED YIELD (EY) for information on how this figure is calculated.

Account Statement Q4 2023

October 01, 2023-December 31, 2023

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Account Holdings continued

Total Account Holdings

	Market Value	Cost Basis	Est Annual Income
		Unrealized G/L	
	\$35,235.09	\$2,194.92 \$10,901.49	\$73.00

Activity Summary

	Current Month 12/01 - 12/31	Quarter to Date 10/01 - 12/31	Year to Date 01/01 - 12/31
Additions			
Securities Sold	\$0.00	\$0.00	\$0.00
Cash Inflows	\$0.00	\$0.00	\$0.00
Dividends	\$26.59	\$31.92	\$72.15
Interest	\$0.13	\$0.38	\$1.51
Capital Gains and Distributions	\$0.00	\$0.00	\$0.00
Other Activity	\$0.00	\$0.00	\$0.00
Total Additions	\$26.72	\$32.30	\$73.66
Subtractions			
Securities Purchased	\$0.00	\$0.00	\$0.00
Cash Outflows	\$0.00	\$0.00	\$0.00
Reinvestments	(\$26.59)	(\$31.92)	(\$72.15)
Fees/Expenses	\$0.00	\$0.00	\$0.00
Other Activity	\$0.00	\$0.00	\$0.00
Total Subtractions	(\$26.59)	(\$31.92)	(\$72.15)

Account Statement Q4 2023

October 01, 2023-December 31, 2023

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Activity Details

Income and Distributions and Reinvestments

Date	Security ID / Description	Transaction	Amount
10/13/2023	TMO THERMO FISHER SCIENTIFIC INC 15.22300	Cash Dividend	\$5.33
10/13/2023	TMO THERMO FISHER SCIENTIFIC INC REINVEST AT 478.952	Dividend Reinvest Quantity 0.011	(\$5.33)
10/31/2023	INSURED CASH ACCOUNT	Interest	\$0.13
11/30/2023	INSURED CASH ACCOUNT	Interest	\$0.12
12/20/2023	LRSCX LORD ABBETT SMALL CAP VALUE CL A 1,477.09100 AS OF 12/19/23	Cash Dividend	\$26.59
12/20/2023	LRSCX LORD ABBETT SMALL CAP VALUE CL A REINVEST AT 14.950	Dividend Reinvest Quantity 1.779	(\$26.59)
12/29/2023	INSURED CASH ACCOUNT 450	Interest	\$0.13

Inflows and Outflows

Date	Transaction	Description	Quantity	Amount
10/31/2023	Sweep (Interest Deposit) ³	INSURED CASH ACCOUNT		\$0.13
11/30/2023	Sweep (Interest Deposit) ³	INSURED CASH ACCOUNT		\$0.12
12/29/2023	Sweep (Interest Deposit) ³	INSURED CASH ACCOUNT		\$0.13

Dividends, Interest, Capital Gains, and Other Distributions Not Yet Paid

(Transactions are not final and are subject to change)

Closing Date	Transaction Type	Description/Security ID	Record Date	Quantity Rate	Amount of Payment
01/16/2024	Dividend	THERMO FISHER SCIENTIFIC INC TMO	12/15/2023	15.234 \$0.35	\$5.33
01/02/2024	Dividend	WALMART INC WMT	12/08/2023	11.130 \$0.57	\$6.34
01/10/2024	Dividend	WALT DISNEY CO DIS	12/11/2023	31.072 \$0.30	\$9.32

³ Bank Deposit and Money Market Sweep transactions reflect the net of all transfers of free cash balance to and from your sweep on the date referenced.