

**General Information**

Name: Mr Robert Frederick Auwaerter

PID 268352

**AGENCY INFORMATION**

| Organization        | Suborganization        | Title      |
|---------------------|------------------------|------------|
| Indian River Shores | Town Council And Mayor | Councilman |

**Net Worth**My Net Worth as of December 31, 2023 was \$ 23,690,500.84.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 321,600.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

| Description of Asset                           | Value of Asset  |
|------------------------------------------------|-----------------|
| 120 Ocean Beach Trail, Indian River Shores, FL | \$ 1,611,042.00 |
| See Attached                                   |                 |

**Liabilities**

LIABILITIES IN EXCESS OF \$1,000:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

**Income**

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

| Name of Source of Income Exceeding \$1,000 | Address of Source of Income | Amount |
|--------------------------------------------|-----------------------------|--------|
| See Attached                               |                             |        |

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

| Name of Business Entity | Name of Major Sources of Business' Income | Address of Source | Principal Business Activity of Source |
|-------------------------|-------------------------------------------|-------------------|---------------------------------------|
| N/A                     |                                           |                   |                                       |

**Interests in Specified Businesses****Business Entity # 1**

N/A

**Training**

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

**Signature of Reporting Official or Candidate**

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

***Robert Frederick Auwaerter***

Digitally signed: 06/03/2024

Filed with COE: 06/03/2024

Robert F. Auwaerter Florida Ethics Commission Filing—Assets—12/31/2023

| Description of Asset                                    | Value of Asset |
|---------------------------------------------------------|----------------|
| - Wells Fargo Bank Bill Pay Checking Account            | 4,063.28       |
| - Wells Fargo Bank Trust Checking Account               | 84,293.60      |
| - Wells Fargo Bank Transfer Checking Account            | 1,010.43       |
| - CD Goldman Sachs Bank                                 | 258,027.65     |
| - CD Goldman Sachs Bank                                 | 263,243.49     |
| - CD MidFlorida Federal Credit Union                    | 231,158.57     |
| - CD Synchrony Bank                                     | 283,196.51     |
| - Money Market Account- American Express Bank           | 38,192.16      |
| - CD Bank United                                        | 150,705.69     |
| - CD Dort Financial Credit Union                        | 223,797.08     |
| - CD MidFlorida Credit Union                            | 233,925.10     |
| - CD Synchrony Bank                                     | 275,006.34     |
| - CD Valley Bank                                        | 245,570.20     |
| - CD Wells Fargo                                        | 20,339.07      |
| - Fidelity GMMA Money Market Fund                       | 701,356.04     |
| - Vanguard Municipal Money Market Fund                  | 347,005.65     |
| - Vanguard Federal Money Market Fund Settlement Account | 1,333,518.71   |
| - US Savings Bond Series EE Jan 94                      | 24,534.00      |
| - US Savings Bond Series EE Jan93                       | 62,208.00      |
| - US Savings Bond Series EE Sept92                      | 62,208.00      |
| - US Savings Bond Series I Oct01                        | 84,240.00      |
| - Vanguard Brokerage Municipal Money Market Fund        | 1,411.42       |
| - Wells Fargo Platinum Savings Account                  | 15,422.05      |
| - Vanguard Commodity Strategy Fund-Admiral              | 50,507.27      |
| - - Vanguard Energy Fund Admiral                        | 130,664.08     |
| - - Vanguard Extended Market Index Fund-Admiral         | 1,231,900.74   |
| - - Vanguard High-Yield Corporate Bond Fund Admiral     | 183,954.50     |
| - - Vanguard Intermediate Term Tax-Exempt Fund- Admiral | 554,116.41     |

|                                                                  |              |
|------------------------------------------------------------------|--------------|
| - - Vanguard Sml Cap Value Index Fund Admiral                    | 36,274.55    |
| - - Vanguard ST Investment Grade Fund Admiral Class              | 54,018.93    |
| - - Vanguard Tax Managed Capital Appreciation Fund Institutional | 7,535,414.14 |
| - - Vanguard 500 Index Fund Admiral Shares                       | 3,213,993.63 |
| - - Vanguard IRA Core Bond Fund Admiral Shares                   | 343,185.55   |
| - - Vanguard IRA Hi-Yield Fund Corporate Admiral                 | 382,531.52   |
| - - Vanguard IRA International Growth Fund Admiral Shares        | 72,171.17    |
| - - Vanguard LT Investment-Grade Fund-Admiral                    | 270,067.43   |
| - - Vanguard Primecap Fund Admiral Shares                        | 1,159,253.64 |
| - - Vanguard Small-cap Index Fund Admiral Shares                 | 72,189.37    |
| - - Vanguard ST Investment Grade Fund Admiral Shares             | 704,166.50   |
| - - Vanguard Total Stock Market Index Admiral Shares             | 173,709.89   |
| - - Vanguard Wellington Fund Admiral Shares                      | 446,196.24   |
| - Mortgage Loan TO James Auwaerter                               | 219,783.32   |
|                                                                  |              |

Robert F. Auwaerter Florida Ethics Commission Filing—Income-2023 Year

| Name of Source of Income Exceeding \$1000         | Address of Source Of Income                            | Amount     |
|---------------------------------------------------|--------------------------------------------------------|------------|
| Wells Fargo Bank                                  | PO Box 5192, Sioux Falls SD 57117-5192                 | 416.93     |
| Mortgage TO James Auwaerter                       | 7323 Inzer Street, Springfield VA 22151                | 5,320.32   |
| Vanguard Municipal Money Market Fund              | PO Box 982901, El Paso TX 79998-2901                   | 1,162.19   |
| Valley National Bank                              | Po Box 558, Wayne J 07474-0558                         | 10,570.20  |
| MidFlorida Credit Union                           | PO Box 8008, Lakeland FL 33802                         | 15,083.67  |
| JP Morgan Chase Bank                              | 111 Pine Street, San Francisco CA 94111                | 5,334.08   |
| Flagler Credit Union a Division of Dort Financial | 101 Forrest Hill, West Palm Beach 33406                | 3,797.08   |
| Bank United                                       | 14817 Oak Lane, Miami Lakes FL 33016                   | 2,654.58   |
| Synchrony Bank                                    | PO Box 669802, Dallas TX 75266                         | 10,348.94  |
| Goldman Sachs Bank USA                            | PO Box 70379, Philadelphia A 19176                     | 9,147.78   |
| Beal Bank                                         | 1970 Village Center Circle Suite 1, Las Vegas NV 89134 | 2,775.02   |
| American Express National Bank                    | PO Box 30384, Salt Lake City, UT 84130                 | 6,628.22   |
| Ally Bank                                         | PO Box 951, Horsham PA 19044                           | 1,523.93   |
| Fidelity Money Market Fund                        | PO Box 28019, Albuquerque, NM 87125                    | 21,797.97  |
| Vanguard Federal Money Market Fund                | PO Box 982901, El Paso TX 79998-2901                   | 14,939.55  |
| Vanguard Municipal Money Market Fund              | PO Box 982901, El Paso TX 79998-2901                   | 15,047.41  |
| Vanguard Federal Money Market Fund                | PO Box 982901, El Paso TX 79998-2901                   | 51,822.90  |
| Vanguard Energy Fund                              | PO Box 982901, El Paso TX 79998-2901                   | 8,470.14   |
| Vanguard Commodity Strategy Fund                  | PO Box 982901, El Paso TX 79998-2901                   | 1,230.86   |
| Vanguard Tax Managed Capital Appreciation Fund    | PO Box 982901, El Paso TX 79998-2901                   | 94,804.14  |
| Vanguard High Yield Corporate Fund                | PO Box 982901, El Paso TX 79998-2901                   | 10,310.54  |
| Vanguard Short Term Investment Grade Fund         | PO Box 982901, El Paso TX 79998-2901                   | 1,672.76   |
| Vanguard Intermediate Term Tax Exempt Fund        | PO Box 982901, El Paso TX 79998-2901                   | 13,466.09  |
| Vanguard Extended Market Index Fund               | PO Box 982901, El Paso TX 79998-2901                   | 15,461.72  |
|                                                   |                                                        |            |
|                                                   |                                                        |            |
|                                                   | TOTAL                                                  | 323,787.02 |