

## 2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/03/2024

### General Information

Name: John Roy Cataldo

PID 278011

### AGENCY INFORMATION

| Organization | Suborganization        | Title               |
|--------------|------------------------|---------------------|
| Mount Dora   | Mayor And City Council | City Council Member |

### Net Worth

My Net Worth as of December 31, 2023 was -\$ 161,582.41.

### Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 10,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

| Description of Asset      | Value of Asset |
|---------------------------|----------------|
| Home                      | \$ 369,967.00  |
| IRA                       | \$ 7,203.01    |
| Checking Account          | \$ 7,165.30    |
| CD - Orlando Credit Union | \$ 31,976.45   |

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### Liabilities

LIABILITIES IN EXCESS OF \$1,000:

| Name of Creditor      | Address of Creditor               | Amount of Liability |
|-----------------------|-----------------------------------|---------------------|
| I think Financial Mtg | PO Box 5090, Boca Raton, FL 33431 | \$ 493,220.07       |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor                  | Amount of Liability |
|------------------|--------------------------------------|---------------------|
| SBA Loan         | PO Box 3918, Portland, OR 97208-3918 | \$ 109,546.15       |

**Income**

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

## PRIMARY SOURCES OF INCOME:

| Name of Source of Income Exceeding \$1,000  | Address of Source of Income            | Amount       |
|---------------------------------------------|----------------------------------------|--------------|
| Adora Inn Bed & Breakfast, Gen. Partnership | 610 N. Tremain St. Mount Dora FL 32757 | \$ 26,460.00 |
| City of Mount Dora - City Council           | 510 N. Baker St. Mount Dora, FL 32757  | \$ 6,372.06  |
| Lacasa Management, S-corp                   | 610 N. Tremain St, Mount Dora FL 32757 | \$ 5,500.00  |
| See Attached                                |                                        |              |

## SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

| Name of Business Entity | Name of Major Sources of Business' Income | Address of Source | Principal Business Activity of Source |
|-------------------------|-------------------------------------------|-------------------|---------------------------------------|
| N/A                     |                                           |                   |                                       |

**Interests in Specified Businesses****Business Entity # 1**

N/A

### Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

### Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

***John Roy Cataldo***

Digitally signed: 06/03/2024

Filed with COE: 06/03/2024

John Cataldo  
610 N. Tremain St.  
Mount Dora, FL 32757

June 3, 2024

To Whom It May Concern:

After speaking with the State of Florida Commission on Ethics attorney on-call, I was directed to provide this statement.

I am answering the Income question on my Financial Disclosure form 6 by using a “good faith estimate” based on my 2022 tax return. This is because my CPA filed an “extension” for my 2023 taxes. Once my taxes have been filed with the Federal Gov., I will upload the 2023 tax statement for an accurate income assessment.

Sincerely,  
John Cataldo