

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/12/2024

General Information

Name: Hon Stacey Schulman

CONFIDENTIAL

PID 68757

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (17Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of December 31, 2023 was \$ 2,453,752.41.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 1,200,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Home located {REDACTED}	\$ 950,000.00
2023 Kia Niro	\$ 24,000.00
Stacey B. Schulman Irrevocable Trust dated 1/8/2003	\$ 426,445.47
Massachusetts Mutual Life Insurance Policy	\$ 39,139.32
Bank of America Accounts	\$ 46,448.37
Schulman Family LLC	\$ 25,000.00
Wells Fargo Roth IRA	\$ 5,448.90
Wells Fargo Account	\$ 13,663.83
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Wells Fargo Home Mortgage	PO Box 10335 Des Moines, IA 50306	\$ 271,272.48
Ford Credit	PO Box 542000 Omaha, NE 68154	\$ 5,121.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida Judicial Salary	Tallahassee, FL	\$ 191,163.00
Income from the Stacey B. Schulman Irrevocable Trust dated 1/8/03	Wells Fargo Advisors, Personics Inc.	\$ 34,155.12

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Stacey Schulman

Digitally signed: 06/12/2024

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Stacey Schulman
Circuit Court Judge
17th Judicial Circuit – Seat 17

FORM 6
FULL AND PUBLIC DISCLOSURE OF FINANCIAL
INTERESTS
(Breakdown of Assets)

Stacey B. Schulman Irrevocable Trust dated January 8, 2003	\$426,455.47
Breakdown of Assets:	
- Personics, LLC	\$25,000.00
- Account with Wells Fargo Advisors	\$401,455.47
o All Spring Money Market Fund Class Premier	
o AT&T	
o Barings Global Short Duration High Yield Fund	
o Barings Corporate Investors	
o Bristol Myers Squibb	
o Ishares Russell 1000 Growth	
o Ishares Russell 1000 Value	
o Ishares Russell 2000	
o Ishares Select Divident	
o Johnson & Johnson	
Nuveen Municipal Trust Inter Duration Municipal Bond Fund	
o Nuveen Municipal Short Duration High Yield Municipal Bond Fund	
o PGIM Jennison Unity	
o SPDR Portfolio Emerging Market	
o Vanguard FTSE Developed Markets	
o Vanguard High Dividend Yield Index Funds	
o Vanguard Mid Cap	
o Warner Bros Discovery Inc.	