

General Information

Name: Mr James Walker Wilson

PID 271424

AGENCY INFORMATION

Organization	Suborganization	Title
Escambia County	Planning Board	

CANDIDATE FOR

Position	Agency Name	Position sought or held
County Commission	Escambia County	Commission, District 4

Net WorthMy Net Worth as of December 31, 2023 was \$ 1,257,294.41.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 86,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/07/2024

Description of Asset	Value of Asset
House- 1250 E. Fisher St, Pensacola, FL 32503	\$ 571,000.00
Bank Accounts Regions Bank	\$ 12,353.57
Merrill Lynch Account-Cash	\$ 7,596.72
Stock-Apple Inc	\$ 11,551.80
Stock- Chevron Corp	\$ 3,729.00
Stock- Target Corp	\$ 2,136.30
Stock Truist Finl Corp	\$ 7,199.40
Stock- Verizon Communications Com	\$ 1,885.00
Mutual Fund Columbia Large Cap	\$ 2,738.77
Goldman Sachs Tech	\$ 1,733.03
Hartford Mid Cap Value	\$ 2,111.25
SPDR S&P 500 ETF Trust	\$ 4,753.10
IRA Mutual Fund Amer Funds New	\$ 46,236.84
IRA Mutual Fund American Fundamental	\$ 58,652.24
IRA Mutual Fund American Growth Fund	\$ 94,782.82
IRA Mutual Fund American Washington	\$ 92,191.68
IRA Mutual Fund American Investment Co	\$ 59,072.28
IRA Mutual Fund Lord Abbett Short	\$ 107,769.20
IRA Mutual Fund Amer Funds New	\$ 5,953.48
Roth IRA Mutual Fund American Fundamental	\$ 7,572.64
Roth IRA Mutual Fund American Growth Fund	\$ 12,269.40
Roth IRA Mutual Fund American Washington	\$ 11,939.08
Roth IRA Mutual Fund American Investment Co	\$ 7,604.36
IRA Mutual Fund Lord Abbett Short	\$ 14,002.45
Edward Jones Mutual Fund American Amcap A	\$ 7,112.93
Edward Jones Mutual Fund AMERICAN GROWTH FD OF AMER A	\$ 7,462.50
Ameriprise Life Insurance AB VPS Intl Value CIB	\$ 1,033.63
Ameriprise Life Insurance COL VP Dividnd Opp CI3	\$ 2,020.09

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Description of Asset	Value of Asset
Ameriprise Life Insurance Fidelity VIP III MCp2	\$ 1,037.74
Ameriprise Life Insurance Goldman VIT Mid Cap	\$ 1,074.82
Ameriprise Life Insurance Jan Hen Ovrsees Prt SS	\$ 1,215.91
Bay Lumber Trading Inc.	\$ 195,999.19

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Regions Bank	70 N Baylen St, Pensacola, FL 32502	\$ 192,499.81

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Pensacola Downtown Improvement Board	226 S Palafox Pl, STE 106, Pensacola, FL 32502	\$ 90,000.00
Bay Lumber Trading	1250 E Fisher St, Pensacola, FL 32503	\$ 52,000.00
Bay Lumber Trading Distributive Shares of Partnership	1250 E Fisher St, Pensacola, FL 32503	\$ 30,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
Bay Lumber Trading Inc.	C&L Wood Products Inc.	62 Walnut Rd, Hartselle, AL 35640	Wooden Pallet Manufacturer
Bay Lumber Trading Inc.	Paleteras Unidas, Inc.	PMB 461 HC-01, Box 29030, Caguas, Puerto Rico 00725-8900	Wooden Pallet Manufacturer
Bay Lumber Trading Inc.	PalletOne – Robertsedale	22640 Co Rd 64, Robertsedale, AL 36567	Wooden Pallet Manufacturer

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

James Walker Wilson

Digitally signed: 06/07/2024

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