

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/24/2024

General Information

Name: Mr Richard A Shirley

PID 12449

AGENCY INFORMATION

Organization	Suborganization	Title
Sumter County School Board	Elected Constitutional Officer	Superintendent Of Schools

Net Worth

My Net Worth as of December 31, 2023 was \$ 3,756,707.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 95,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
half ownership Oviedo Condo	\$ 47,000.00
half ownership in twenty acres CR 727 Webster	\$ 50,000.00
half ownership investment properties CR 727 Webster	\$ 90,000.00
half ownership Ford F150, Explorer	\$ 25,000.00
half ownership camper, boat, misc.	\$ 16,000.00
half ownership home and 6 acres	\$ 140,000.00
half ownership Truist checking	\$ 1,734.00
half ownership Suncoast Money Market	\$ 11,969.00
half ownership Vanguard Brokerages	\$ 76,482.00
Vanguard Traditional IRA	\$ 72,267.00
Vanguard Roth IRA	\$ 227,206.00
Retirement Account	\$ 3,778,586.78
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Truist Bank loan	Bushnell, FL 33513	\$ 307,679.00
Ford Credit	Orlando, FL	\$ 24,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Sumter County School Board	2680 W-CR476 Bushnell, FL 33513	\$ 193,348.58
Social Security	Washington, D.C.	\$ 42,036.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
Five Minute Job, LLC.	Rental Income	Webster, FL	Rental Property
Five Minute Job Two, LLC.	Rental Income	Webster and Oviedo	Rental Property
Beef Cattle	Cattle Sales	12564 CR 727 Webster, FL 33597	Agriculture

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Richard A Shirley

Digitally signed: 06/19/2024

Filed with COE: 06/24/2024

Plan	Asset Class	Fund Name	Current Mix
FRS Investment Plan	Retirement Date	FRS Retirement Fund (2000)	9%
FRS Investment Plan	Stable Value	FRS Stable Value Fund (350)	11%
FRS Investment Plan	Multi-Assets	FRS Inflation Sensitive Fund (300)	16%
FRS Investment Plan	Bond	FRS U.S. Bond Enhanced Index Fund (80)	20%
FRS Investment Plan	Bond	FRS Core Plus Bond Fund (310)	4%
FRS Investment Plan	U.S. Stock	FRS U.S. Stock Market Index Fund (120)	26%
FRS Investment Plan	U.S. Stock	FRS U.S. Stock Fund (340)	7%
FRS Investment Plan	Foreign/Global Stock Funds	FRS Foreign Stock Index Fund (200)	1%
FRS Investment Plan	Self-Directed Brokerage	FRS Self-Directed Brokerage Account	6%