

General Information

Name: Mr Burt Leon Saunders

PID 20546

AGENCY INFORMATION

Organization	Suborganization	Title
Collier County	Elected Constitutional Officer	County Commissioner, District 3

CANDIDATE FOR

Position	Agency Name	Position sought or held
County Commission	County Commissioner, District 3, Collier County	County Commissioner, District 3< Collier County

Net WorthMy Net Worth as of December 31, 2023 was \$ 2,865,000.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 175,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Residence, 5710 Dogwood way, Naples FL	\$ 1,900,000.00
IRA, 401K, taxable stock account, defined benefit plan, Morgan Stanley	\$ 750,000.00
Sun Trust 401K	\$ 150,000.00
Wells Fargo Checking and Savings	\$ 20,000.00
ATS Stock	\$ 125,000.00

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/03/2024

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Morgan Stanley Business Loan	Naples FL	\$ 30,000.00
Capital Mortgage Home Loan	Lubbock, Texas	\$ 50,000.00
Planet Home Lending, Guarantor On Daughter's Home Mortgage	321 Research PKWY STE 303, Meriden, CT	\$ 336,990.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Board of County Commissioners	Collier County, FL	\$ 110,000.00
Florida Retirement System	Tallahassee, FL	\$ 56,000.00
Social Security - SSI	Washington, DC	\$ 49,000.00
Trilogy Medical Waste	Houston, Texas	\$ 30,000.00
S.N. Holtzman, LLC	Miami, FL	\$ 14,000.00
Gray Robinson Attorneys	Orlando, FL	\$ 35,000.00
Sale of ATS stock	Virginia Beach, FL	\$ 125,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
BLS Consulting LLC	Triology Med Waste	Houston, Texas	Consulting and Client Development

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Burt Leon Saunders

Digitally signed: 06/03/2024

Filed with COE: 06/03/2024