

General Information

Name: Mr Robert O'Malley

PID 225584

AGENCY INFORMATION

Organization	Suborganization	Title
Altamonte Springs	General Employees' Pension Plan	City Commissioner
Altamonte Springs	Mayor And City Commission	City Commissioner

Net WorthMy Net Worth as of May 31, 2024 was \$ 948,980.39.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 30,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
819 Glen Arden Way, Altamonte Springs, FL 32701	\$ 305,323.00
653 Park Lane, Altamonte Springs, FL 32701	\$ 298,231.00
MEIIX MFS Value Fund-I	\$ 73,822.91

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/03/2024

Description of Asset	Value of Asset
Fidelity ADV New Insights CL I	\$ 59,495.32
Oakmark International Fund Advisor Class	\$ 58,524.00
CFMCX Column Mid-Cap Fund	\$ 54,410.08
Dodge & Cox Income Fund	\$ 49,479.69
Goldman Sachs ETF TR ActiveBeta US LG	\$ 47,444.33
AEPFX EuroPacific Growth Fund F2	\$ 44,662.62
Pirex Real Estate Securities (I)	\$ 36,479.00
Invesco Exchange FD T S&P500	\$ 33,156.00
FIMKX FA Emerging Mkts - CL I	\$ 25,412.56
NFFFX New World Fund-F2	\$ 23,959.21
Blackrock Alternative Capital Strategies Fund	\$ 21,841.09
IVLU IShares MSCI INTL VLU FT	\$ 21,486.16
CFS LX Column Small-Cap Fund	\$ 19,842.57
VLUE IShares TR MSCI USA Value	\$ 19,122.50
Invesco Balanced-Risk CMDY STRGY - Y	\$ 17,646.32
GICIX GS INTL Small Cap Insights INST	\$ 16,534.55
JDJIX Diversified Macro I	\$ 12,501.16
AQR Diversified Arbitrage Fund Class I	\$ 11,760.69
TIAA CREF Mutual Funds	\$ 11,370.18
PONPX PIMCO Income I-2	\$ 9,627.94
WATFX WA Core Bond CL I	\$ 8,030.10
EAGG ISHARES TR ESG AWR US AGRGT	\$ 6,036.53
Northwest Mutual FDIC Insured Program	\$ 11,508.72
Vanguard BD Index FDS Total BND MRKT	\$ 4,508.93
IVV ISHARES TR CORE S&P500 ETF	\$ 3,744.22
Schwab Strategic TR INTL EQTY ETF	\$ 1,889.22
IJH ISHARES TR CORE S&P MCP ETF	\$ 1,973.83
Oakmark Select Fund Advisor Class	\$ 1,194.07
Cohen & Steers Realty Income Fund	\$ 1,035.34

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Description of Asset	Value of Asset
Chase Bank NA	\$ 7,067.47

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Chase Bank NA	500 E. Altamonte Drive, Altamonte Springs, FL 32701	\$ 400,699.14

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Right Track Public Affairs, LLC	P.O. BOX 948491, Maitland, FL 32794	\$ 44,000.00
Railroad Consultants, PLLC	213 Uptown Square, Murfreesboro, TN 37129	\$ 87,780.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
Right Track Public Affairs, LLC	Universal Studios	1000 Universal Studios Plaza, Orlando, FL 32819	Theme parks
Right Track Public Affairs, LLC	Seminole Gulf Railway	4110 Centerpointe Drive, Suite, Fort Myers, FL 33916 207	Rail transportation

Interests in Specified Businesses**Business Entity # 1**

Name of Business Entity	Right Track Public Affairs, LLC
Address of Business Entity	P.O. BOX 948491, Maitland, FL 32794
Principal Business Activity	Transportation consulting
Postion Held with Entity	President
I own more than a 5% Interest in the Business	Yes
Nature of my Ownership Interest	Sole owner

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☒ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Robert O'Malley

Digitally signed: 06/03/2024

Filed with COE: 06/03/2024