

General Information

Name: Hon Samuel Paul Garrison

PID 60376

AGENCY INFORMATION

Organization	Suborganization	Title
House Of Representatives	Elected Constitutional Officer	State Representative

CANDIDATE FOR

Position	Agency Name	Position sought or held
State Representative	N/A	State Representative, District 11

Net WorthMy Net Worth as of May 22, 2024 was \$ 703,392.96.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 100,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
See Attached		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
See Attached		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
See Attached			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Samuel Paul Garrison

Digitally signed: 06/05/2024

Filed with COE: 06/05/2024

Sam Garrison
State Representative, District 11
As of May 22, 2024

PART B: ASSETS

**Household goods, personal effects, including
personal use vehicles (from Page 1)** \$100,000.00

Bank Accounts

Personal Checking (Navy Federal Credit Union)	\$4,149.59
Personal Savings (Navy Federal Credit Union)	\$110.42
Personal Savings (Navy Federal Credit Union)	\$652.50
Money Market Savings (Navy Federal Credit Union)	\$20,035.04

Marketable Securities

Fidelity Investments

Roth IRA	
American Funds The Growth of America Class A	\$2,411.41

Simple IRA	
Fidelity Freedom 2040	\$19,306.17
Fidelity Total Market Index	\$98,511.49
Fidelity 500 Index Fund	\$62,008.21

Robinhood Brokerage Account

Equities

Delta Air Lines	\$412.16
Exxon Mobil	\$691.44
FedEx	\$755.94
Ford	\$12.07
Honda	\$363.88
Walmart	\$195.45

Cash	\$41.47
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Education Accounts

Legg Mason, 100 International Drive, Baltimore,
Maryland 21202

Scholars Choice 529 Account (1)	\$5,279.11 (total)
Scholars Choice 529 YTE 1-3 Years A	\$561.17
Scholars Choice 529 Equity 80% A	\$3,658.81
Scholars Choice 529 YTE 1-3 Years C	\$572.44
Scholars Choice 529 Equity 80% C	\$486.69
Scholars Choice 529 Account (2)	\$19,643.51 (total)
Scholars Choice 529 YTE 4-6 Years A	\$1,520.36
Scholars Choice 529 Equity 80% A	\$15,975.73

Scholars Choice 529 YTE 4-6 Years C	\$1,554.95
Scholars Choice 529 Equity 80% C	\$592.47

Florida Retirement System (per FRS, defined benefit account has no present cash value)

Real Property Interest – Simpson Family Revocable Trust

1887 Osprey Bluff Blvd., Fleming Island, Florida 32003	\$599,881.00
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Total Assets	\$936,608.28
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PART C: LIABILITIES

Student Loans

Navient, P.O. Box 9635, Wilkes-Barre, Pennsylvania

18773 (Student Loans)

FFELP Loan (1)	\$3,208.79
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FFELP Loan (2)	\$6,078.06
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Real Property Liability

Robert G. Simpson, 1887 Osprey Bluff Blvd.

Fleming Island, Florida 32003

\$216,110.93

Total Liabilities	\$225,397.78
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PART D: INCOME

PRIMARY SOURCES OF INCOME

Bradley, Garrison & Komando, P.A.

1835 East West Pkwy.

Suite 6

Fleming Island, FL 32003

\$116,154.38

State of Florida

400 S. Monroe St.

Tallahassee, FL 32399

\$26,428.20
