

2023 Form 6X - Amendment to Full and Public Disclosure of Financial Interests

Filed with COE: 06/02/2024

General Information

Name: Rep James Vernon Mooney Jr

PID 1221

AGENCY INFORMATION

Organization	Suborganization	Title
House Of Representatives	Elected Constitutional Officer	

Net Worth

My Net Worth as of December 31, 2023 was \$ 3,845,240.86.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 245,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
150 List St Islamorada, FL 33036 (Homestead) Tax record value	\$ 3,411,462.00
81876 Overseas Hwy Islamorada, FL 33036 Tax record value	\$ 231,203.00
82210 Overseas Hwy Islamorada, FL 33036 market value	\$ 700,000.00
520 Lake Clay S. Lake Placid, FL 33852 50%	\$ 117,962.00
Market Rate Transferable Development Right Islamorada Village	\$ 250,000.00
Equitable Large Cap Stocks / IRA	\$ 17,791.74
First Horizon Bank Checking	\$ 90,975.65
Centennial Bank Checking	\$ 25,803.92
Life Insurance State of FL	\$ 25,000.00
See Attached	

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Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Truist-BB&T	PO Box 2467 Greenville, SC 29602	\$ 574,831.00
David Ward	10 Stidman Rd Lake Placid, FL 33852	\$ 68,988.69
JS Storage Solutions Holdings, LLC	86940 islamorada, FL 33036	\$ 125,000.00
SBA	409 3rd St SW Washington, DC 20416	\$ 9,700.00
Bridgecrest	7300 E. Hampton Ave#101 Mesa AZ. 85209	\$ 7,949.09
See Attached		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Social Security	6401 Security Blvd. Baltimore, MD. 21235	\$ 20,627.80
Ocean Sotheby's International Realty Commission	81888 Islamorada, FL 33036	\$ 21,079.50
Outfront Media Inc.	185 US Hwy, 46Fairfield, NJ	\$ 14,071.00
State of Florida	402 South Monroe St, Tallahassee, FL 32399-1300	\$ 28,806.12
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1 N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☐ I certify that I have completed the required training under Section 112.3142, F.S.

☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Amendment Reason

Explanation of changes why are you amending your previous form 6 submission?
Trying to get Form 6 in the correct format. I uploaded the PDF of it.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6X and that the facts stated in it are true.

James Vernon Mooney Jr

Digitally signed: 06/02/2024

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Asset's / Address for Real Property	Values	Liabilites	Net Value	Name	Address of Creditor / orInstitution
150 List St Islamorada, FL 33036 (Homestead) Tax record value	\$3,411,462	574,831.00	2,288,307.79	Truist-BB&T	PO Box 2467 Greenville, SC 29602
81876 Overseas Hwy Islamorada, FI 33036 Tax record value	\$231,203	0	231,203	N/A	N/A
02210 Overseas Hwy Islamorada, FL 33036 CMA	700,000	0	700,000	N/A	N/A
520 Lake Clay S. Lake Placid, FL 33852 50%	117,962	68,988.69	24,486.00	Private	David Ward 10 Stidman Rd Lake Placid, FI 33852
Market Rate Transferable Development Right Islamorada Village	250000	125000	125000	Private	JS Storage Solutions Holdings, LLC 86940 Islamorada, FL 33036
Insurance Banking Acct Numbers					
Equitable Large Cap Stocks / IRA	\$17,791.74	\$0.00	\$17,791.74		1290 Avenue of Americas, New York, NY 10104
First Horizon Bank Checking	90,975.65	0	90,975.65		80900 Islamorada, FI 33036
Centennial Bank Checking	25,803.92	0	26,803.92		81541 Islamorada, FI 33036
SBA Loan Covid		9,700.00			SBA 409 3rd St SW Washington, DC 20416
Life Insurance State of FL	25,000.00	0	25,000.00		402 South Monroe St, Tallahassee, FL 32399-1300
Personal Items					
2018 Nissan Armada SUV		7,949.09			Bridgecrest 7300 E. Hampton Ave#101 Mesa AZ. 85209
Aggregate of Personal Items	245,000		245,000		
Income					
Centennial Bank (interest)	101.67		101.67		81541 Islamorada, FI 33036
First Horizon Bank (interest)	57.67		57.67		80900 Islamorada, FI 33036
Social Security	\$20,627.80		\$20,627.80		6401 Security Blvd. Baltimore, MD. 21235
Real Estate Commission	21,079.50		21,079.50		Ocean Sotheby's International Realty 81888 Islamorada, FL 33036
Outfront Media Inc. (billboard)	14,071.00		14,071.00		Outfront Media Inc. 185 US Hwy, 46Fairfield, NJ
State of Florida	28,806.12		28,806.12		402 South Monroe St, Tallahassee, FL 32399-1300
Total / Debt / Net	\$5,185,871	786468.78			
Net Worth			3,845,240.86		