

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/10/2024

General Information

Name: Hon Timothy Joseph Koenig

CONFIDENTIAL

PID 220263

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (16Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of June 1, 2024 was \$ 7,200,000.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 700,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
{REDACTED}	\$ 3,000,000.00
Acreage, Rural, Martin County, FL	\$ 950,000.00
1325 Stone Road, Tallahassee, FL (residential condo)	\$ 250,000.00
OPKFS General Partnership	\$ 1,666,000.00

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Description of Asset	Value of Asset
HTRY, LLC	\$ 500,000.00
Stock (Bank of America, BAC)	\$ 611,502.00
Stock (Home Bancshares, Inc., HOMB)	\$ 527,412.48
Stock (Honeywell INTL, Inc., HON)	\$ 6,470.08
Stock (Coca Cola, Com., KO)	\$ 20,955.69
Stock (Duke Energy Corp., DUK)	\$ 11,496.27
Stock (Enbridge, Inc., ENB)	\$ 5,962.54
Stock (Johnson & Johnson, JNJ)	\$ 37,547.52
Stock (Truist Financial Corp, TFC)	\$ 16,270.25
Stock (Zimmer Biomet Holdings, ZBH)	\$ 7,599.90
Mutual Fund (Aberdeen Emerging Markets)	\$ 12,383.53
Mutual Fund (Blackrock Global)	\$ 91,399.81
Mutual Fund (Blackrock Equity)	\$ 44,279.77
Mutual Fund (Columbia Quality Income)	\$ 9,587.08
Mutual Fund (Delaware Ivy Mid Cap)	\$ 10,715.16
Mutual Fund (Goldman Sachs Intl Small Cap)	\$ 7,733.17
Mutual Fund (Goldman Sachs Large Cap)	\$ 61,254.70
Mutual Fund (Invesco Intl)	\$ 17,201.00
Mutual Fund (JP Morgan Core Plus)	\$ 26,324.42
Mutual Fund (MFS International)	\$ 21,034.95
Mutual Fund (Neuberger Berman High)	\$ 12,478.88
Mutual Fund (Transamerica Small/Mid	\$ 19,127.61
Bank Account (First State Bank)	\$ 2,500.00
Bank Account (Centennial Bank)	\$ 28,625.00
Bank Account (Bank of America)	\$ 10,000.00
Mutual Fund (Nuveen Inflation Linked)	\$ 11,010.57
Stock (Kenvue, Inc., KVUE)	\$ 11,927.40

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
CITIMORTGAGE	701 E. 60th St. North, Sioux Falls, SD 57104	\$ 105,000.00
Merrill Lynch	One Bryant Park, NY, NY 10036	\$ 215,000.00
First State Bank	1201 Simonton Street, Key West, FL 33040	\$ 715,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida (salary)	200 E. Gaines St., Tallahassee, FL 32399	\$ 191,163.00
Home Bancshares (Dividends)	P.O. Box 966, Conway, Arkansas 72033	\$ 16,145.00
Bank of America (Dividends)	One Bryant Park, NY, NY	\$ 14,400.00
Jessica S. Wilson and Donte L. Daniels (Tenants)	1325 Stone Road, Tallahassee, FL 32303	\$ 19,800.00
OPKFS Partnership	815 Peacock Plaza, Key West, FL 33040	\$ 59,442.00
HTRY, LLC	815 Peacock Plaza, Key West, FL 33040	\$ 22,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
OPKFS General Partnership	Kasidy and Debie Fritts	6475 Second Street Unit A , Key West, FL 33040	Wood Working Shop
OPKFS General Partnership	Stabilt, Inc.	6475 Second Street Unit C, Key West, FL 33040	General Contractor
OPKFS General Partnership	Anchor Aluminum	6475 Second Street Unit D, Key West, FL 33040	Aluminum Fabricator
OPKFS General Partnership	H. E. Goodley, Inc.	6475 Second Street Unit E, Key West, FL 33040	General Contractor
OPKFS General Partnership	Table 7, Inc.	6475 Second Street Unit F, Key West, FL 33040	Day Labor/Party Rentals
OPKFS General Partnership	Sub-Zero, Inc.	805 Peacock Plaza, Key West, FL 33040	Air Conditioning Contractor

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Timothy Joseph Koenig

Digitally signed: 06/10/2024

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