

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/11/2024

General Information

Name: Mr Eugene T King

PID 308391

AGENCY INFORMATION

Organization	Suborganization	Title
Lake Buena Vista	City Council	Council Member

Net Worth

My Net Worth as of June 6, 2024 was \$ 1,365,896.99.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 40,300.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Vacant Land located in Forestburgh, NY 30.-1-14.8, and 30.-1-14.7	\$ 71,000.00
cash	\$ 1,575.00
Bank of America: cash and CD's	\$ 274,669.23
Marcus: cash and CD's	\$ 175,625.25
Fidelity: see attached for itemized list	\$ 811,472.54
See Attached	

Liabilities**LIABILITIES IN EXCESS OF \$1,000:**

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
The SUNY Research Foundation	35 State Street, Albany, NY 12207	\$ 102,615.00
New York Spine and Brain Surgery	HSC Level 12, Stony Brook New York	\$ 7,760.00
Goldman Sachs	200 West Street, New York, NY 10282	\$ 6,864.00
Fidelity	245 Summer St, Boston, MA	\$ 17,838.00
Bank Of America	100 North Tryon Street, Charlotte, NC 28255	\$ 12,270.00
Stryker Corporation	2825 Airview Blvd, Portage, MI 49002	\$ 4,272.00
Fidelity IRA (RMD)	245 Summer St, Boston, MA	\$ 1,697.00
BNY Mellon	240 Greewich St, New York, NY 10007	\$ 2,670.00
TIAA	730 Third Ave, New York, NY	\$ 21,109.00
Tautog, LLC	369 Bradhurst Ave, Hawthorne, NY 10532	\$ 217,582.00
FZDXX Fidelity Money Market fund	245 Summer St, Boston	\$ 4,058.90
FZFX Fidelity Money Market	245 Summer St, Boston	\$ 3,472.94
Vanguard Index Fund	PO Box 2600, Valley Forge, PA	\$ 1,327.58
Vanguard Total International Stock Fund	PO Box 2600, Valley Forge, PA	\$ 1,223.21

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Eugene T King

Digitally signed: 06/11/2024

Filed with COE: 06/11/2024



All accounts

Overview

Divide

Symbol	Current Value
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Individual - TOD

FZFX	\$593.52
HELD IN MONEY MAR...	

VTV	\$7,218.00
VANGUARD INDEX FD...	

VUG	\$10,455.37
VANGUARD INDEX FD...	

Account Total	\$18,266.89
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Securities Priced Today	-\$33.79
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Securities Not Priced	\$0.00
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Today

Some securities, such as mutual fur

Individual - TOD

FZFX	\$0.01
HELD IN MONEY MAR...	

Account Total	\$0.01
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Securities Priced Today	\$0.00
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Securities Not Priced	\$0.00
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Today

Some securities, such as mutual fur

Individual - TOD

FZFX

Portfolio Positions

HELD IN MONEY MAR...	\$81,253.21
AMD ADVANCED MICRO D...	\$2,982.60
CAT CATERPILLAR INC COM	\$9,221.33
CENX CENTURY ALUMINUM ...	\$8,553.09
ELTP ELITE PHARMACEUTI...	\$1,660.00
FLOWX FIDELITY WATER SUS...	\$3,086.76
FTEXX FIDELITY MUNICIPAL ...	\$442.91
FZDXX FIDELITY MMKT PRE...	\$85,879.60
HJEN DIREXION SHS ETF T...	\$1,216.00
MTDR MATADOR RESOURC...	\$58.03
RIG TRANSOCEAN LIMITE...	\$1,917.54
TSLA TESLA INC COM	\$4,762.53
VFSUX ⓘ VANGUARD SHORT T...	\$17,432.41
VTI VANGUARD INDEX FD...	\$102,307.00
VXUS VANGUARD STAR FU...	\$37,599.66
VZ VERIZON COMMUNIC...	\$6,210.75
WD WALKER & DUNLOP I...	\$3,881.64
WELL WELLTOWER INC COM	\$5,240.00
Pending Activity	\$38.57 ¹
Account Total	\$373,743.63

Securities Priced Today **-\$263**

Securities Not Priced **+\$54**

Today

Some securities, such as mutu:

Joint Tenants in Common

SPAXX
HELD IN MONEY MAR... \$1,256.96

CENX
CENTURY ALUMINUM... \$10,898.02

FCEL 
FUELCELL ENERGY I... \$227.10

YOLO
ADVISORSHARES TR... \$1,086.03

Account Total \$13,468.11

Securities Priced Today **-\$26.**

Securities Not Priced **\$0.**

Today

Some securities, such as mutua

Traditional IRA

FDRXX
HELD IN MONEY MAR... \$14,169.28

ABNB
AIRBNB INC COM CLA \$1,479.40

ACHR
ARCHER AVIATION IN... \$771.32

AMZN
AMAZON.COM INC \$3,297.96

AWK
AMERICAN WATER W... \$1,833.16

BTE
BAYTEX ENERGY CO... \$680.00

BUZZ
VANECK ETF TRUST... \$2,376.51

CAT
CATERPILLAR INC COM \$3,622.66

CCL CARNIVAL CORP COM	\$8,785.26
CENX CENTURY ALUMINUM	\$9,329.11
ELTP ELITE PHARMACEUTI	\$2,490.00
FAZ DIREXION SHS ETF T	\$257.76
FCEL ⓘ FUELCELL ENERGY I...	\$691.29
META META PLATFORMS IN ...	\$21,380.50
MSFT MICROSOFT CORP	\$2,114.85
NNDM ⓘ NANO DIMENSION LT	\$783.00
NVDA ⓘ NVIDIA CORPORATIO...	\$29,755.50
RBLX ROBLOX CORP CL A	\$4,037.47
RIG TRANSOCEAN LIMITE...	\$7,122.31
USAS AMERICAS GOLD & SIL...	\$186.41
VGZ VISTA GOLD CORP C...	\$610.68
VZ VERIZON COMMUNIC...	\$2,815.54
WELL WELLTOWER INC COM	\$2,096.00
WPRT WESTPORT FUEL SYS...	\$153.12
Account Total	\$120,839.09

Securities Priced Today **-\$668.**Securities Not Priced **\$0.**

Today

Some securities, such as mutual

IRA - BDA [REDACTED]

SPAXX	\$5.28
HELD IN MONEY MAR.	

VFIIX ⓘ	\$8,979.72
VANGUARD GNMA IN.	

VGSTX	\$33,530.42
VANGUARD STAR INV...	

Account Total	\$42,515.42
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Securities Priced Today **\$0.0**Securities Not Priced **+\$314.5**

Today

Some securities, such as mutual

IRA - BDA [REDACTED]

YOL

Individual - TOD [REDACTED]

✱ Fidelity Portfolio Advisory Services

⊖ Central Investment Positions

FDRXX	\$2,555.15
HELD IN MONEY MAR...	

EFG	\$1,272.58
ISHARES TR EAFE GR...	

EMGF	\$511.28
ISHARES INC EMNG ...	

FBND	\$22,637.68
FIDELITY TOTAL BON...	

FBNDX	\$13,616.20	1
FIDELITY INVESTMEN...		

FDGRX	\$4,182.09
FIDELITY GROWTH C...	

FDIVX	\$11,672.36
FIDELITY DIVERSIFIE...	

FELV FIDELITY ENHANCED	\$5,317.17	
FEMKX FIDELITY EMERGING ...	\$1,562.02	
FENI FIDELITY ENHANCED ..	\$9,881.24	
FIVLX FIDELITY INTL VALUE	\$510.10	
FIWCX FIDELITY SAI INTL VA...	\$1,386.34	
FLCSX FIDELITY LARGE CAP ...	\$3,337.09	
FMAGX FIDELITY MAGELLAN	\$2,585.75	
FMSFX FIDELITY MORTGAGE...	\$200.18	
FPADX FIDELITY EMERGING ...	\$6,893.45	
FSPGX FIDELITY LARGE CAP ...	\$1,015.84	
FUQIX FIDELITY SAI U S. QU...	\$2,148.34	
FXAIX FIDELITY 500 INDEX F...	\$19,187.13	
FXNAX FIDELITY U.S. BOND I..	\$39,768.04	3,
FZALX FIDELITY ADVISOR M...	\$1,375.86	
FZOLX FIDELITY SAI LOW DU...	\$19,772.29	1,
IJH ISHARES CORE S&P ...	\$2,644.87	
IJK ISHARES S&P MID-CA ...	\$4,838.90	
IJT ISHARES TR S&P SMA...	\$259.27	

IWB \$27,162.51
ISHARES RUSSELL 10

IWM \$1,626.80
ISHARES RUSSELL 20

SPHQ \$687.00
INVESCO EXCHANGE

USMV \$665.56
ISHARES TR MSCI US

VGIT \$3,492.90
VANGUARD SCOTTS D

VTEB \$1,253.50
VANGUARD MUN BD F

Sub Total \$214,019.49

Account Total \$214,059.28

Securities Priced Today **-\$117.0**

Securities Not Priced **+\$926.9**

Today ~~Some securities, such as mutual~~

Some securities, such as mutual

Traditional IRA [REDACTED]

☒ Fidelity Portfolio Advisory Services

FDRXX \$163.90
HELD IN MONEY MAR .

FAGIX \$40.85
FIDELITY CAPITAL & I .

FCTDX \$10,197.45
STRATEGIC ADVISER...

FERGX \$157.79
FIDELITY SAI EMERG ...

FGOMX \$1,214.62
STRATEGIC ADVISER...

FIFGX \$211.80
FIDELITY SAI INFLATI...

FIWGX \$10,777.37
STRATEGIC ADVISER...

FSHGX \$180.55
FIDELITY SAI HIGH IN...

FSRIX \$32.79
FIDELITY ADVISOR ST

FUSIX \$3,123.94
STRATEGIC ADVISER

FUTBX \$193.03
FIDELITY SAI US TRE

FZOLX \$1,442.31
FIDELITY SAI LOW DU

FZOMX \$843.71
FIDELITY SAI SHORT

Account Total \$28,580.11

Securities Priced Today \$0.0
Securities Not Priced +\$199.4
Today

Some securities, such as mutua

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MMTTOH FEDERATED \$1,026.12

Account Total \$1,026.12

Securities Priced Today \$0.0
Securities Not Priced \$0.0
Today

Some securities, such as mutual

Bank of America

\$31,203.00

Account Total \$31,203.00

Securities Priced Today \$0.0
Securities Not Priced \$0.0
Today

Some securities, such as mutual