

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/01/2024

General Information

Name: Hon Wesley David Tibbals

CONFIDENTIAL

PID 258803

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (13Th)	Elected Constitutional Officer	

Net Worth

My Net Worth as of December 31, 2023 was \$ 2,241,367.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 75,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Real Estate (Residence - Address Confidential)	\$ 1,350,000.00
Interest in Assets on Loan to Buffalo Bill Center of the West, Cody, WY	\$ 150,000.00
2022 Ford Bronco Badlands	\$ 53,000.00
2018 GMC Sierra 1500	\$ 33,000.00

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Description of Asset	Value of Asset
2021 Audi A4	\$ 27,000.00
USAA Federal Savings Bank Checking	\$ 15,403.00
USAA Federal Savings Bank Savings	\$ 5,000.00
Hancock Whitney Bank Checking	\$ 1,001.00
{REDACTED} T Rowe Price Retirement 2065 Trust F WDT Deferred Comp	\$ 240,756.00
ACWI Ishares MSCI ACWI ETF WDT Roth	\$ 3,562.00
SNOXX Schwab Treasury Oblig Money Inv WDT Roth	\$ 1,954.00
{REDACTED}US Treasury Bill24U WDT IRA	\$ 1,995.00
SNOXX Schwab Treasury Oblig Money Inv WDT IRA	\$ 1,064.00
JNJ Johnson & Johnson Joint	\$ 8,934.00
DWM Wisdomtree InternationalEQY ETF	\$ 24,785.00
FNDA Schwab Fundamental US Small Com ETF Joint	\$ 29,944.00
FNDB Schwab Fundamental US Broad MKT ETF Joint	\$ 32,994.00
GMOM Cambria Global Momentum EFT Joint	\$ 26,391.00
IAT Ishares US Regional Banks ETF Joint	\$ 13,598.00
IAU Ishares Gold ETF Joint	\$ 11,241.00
JMOM JPMorgan US Momentum Factor ETF Joint	\$ 50,007.00
SCHF Schwab International Equity ETF Joint	\$ 66,528.00
TIP Ishares Tips Bond ETF Joint	\$ 41,921.00
VB Vanguard Small Cap ETF IV Joint	\$ 59,946.00
VIG Vanguard Dividend Appreciation ETF Joint	\$ 31,694.00
VWO Vanguard Emerging Markets ETF Joint	\$ 43,977.00
XLK Technology Select SectorSPDR ETF Joint	\$ 17,323.00
QMHIX AQR Managed Futures Strategy HV I Joint	\$ 52,254.00
{REDACTED} City NTNL Bank CD Joint	\$ 25,786.00
{REDACTED} First Foundation CD Joint	\$ 25,119.00
{REDACTED} First NTNL Bank CD Joint	\$ 25,034.00
{REDACTED} US Treasury Bill24U Joint	\$ 6,984.00

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Description of Asset	Value of Asset
{REDACTED} US Treasury NT Joint	\$ 24,449.00
{REDACTED} US Treasury NT Joint	\$ 24,867.00
{REDACTED} US Treasury NT Joint	\$ 24,699.00
{REDACTED} US Treasury NT Joint	\$ 24,891.00
{REDACTED} US Treasury NT Joint	\$ 25,379.00
SNOXX Schwab Treasury Oblig Money Inv Joint	\$ 27,402.00
Cash & Cash Investments Joint	\$ 1,827.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Hancock Bank (Mortgage)	Lake Zurich, IL	\$ 390,155.00
Hancock Bank (HELOC)	Lake Zurich, IL	\$ 75,186.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	Tallahassee, FL	\$ 186,611.52
Charles Schwab & Co., Inc. US Treasury BILXXX	Westlake, TX	\$ 1,354.49
Charles Schwab & Co., Inc. IShares MSCI EAFE	Westlake, TX	\$ 1,611.40
Charles Schwab & Co., Inc. Technology Select SPDR	Westlake, TX	\$ 3,191.87
Charles Schwab & Co., Inc. VIG Vanguard Dividend Appreciation	Westlake, TX	\$ 3,036.01

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Wesley David Tibbals

Digitally signed: 06/01/2024

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