2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/01/2024

General Information

Name: Hon Nichole Alvarez-Sowles Esq

CONFIDENTIAL

PID 280008

AGENCY INFORMATION

Organization	Suborganization	Title
Pasco County	Elected Constitutional Officer	County Clerk & Comptroller

CANDIDATE FOR

Position	Agency Name	Position sought or held
Clerk of the Courts and Comptroller	Pasco County Clerk of the Courts and Comptroller	Pasco County Clerk of the Courts and Comptroller

Net Worth

My Net Worth as of December 31, 2023 was $ 727,094.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 40,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

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Description of Asset	Value of Asset
Residence - Address Protected per 119.07(4)(d)3	$ 485,000.00
Bank Accounts (Florida West Coast Credit Union) 7200 Ridge Road, Suite 1, Port Richey 34668	$ 23,430.00
Florida PrePaid for Child	$ 27,200.00
Treasury Bills	$ 5,000.00
Abbvie Inc Com	$ 7,748.00
BHP Group Ltd	$ 6,831.00
Pepsico Inc Com	$ 6,794.00
Ishares Tr 1-3 Treas Bd Etf	$ 8,204.00
Ishares Tr Natl Mun Bd Etf Fd	$ 5,421.00
Ishares Tr Ibonds 2028 Etf	$ 6,989.00
Ishares Tr Ibonds 2026 Etf	$ 6,876.00
Federated Hermes Government Obligations Fund Cash II Shares	$ 9,920.00
FRS Stable Value Fund	$ 51,427.00
AT&T	$ 5,873.00
Chevron Corp New Com	$ 3,729.00
Coca Cola Co Com	$ 5,893.00
Emerson Elec Co Com	$ 4,866.00
Exxon Mobile Corp Com	$ 5,000.00
Home Depot Inc Com	$ 6,931.00
Keycorp New Com	$ 7,200.00
PNC Finl Svcs Group Inc Com	$ 7,742.00
Zions Bancorporation Com	$ 8,775.00
National Storage Affiliates Tr Com Shs Ben Int	$ 8,294.00
Invesco Exchange-traded Fd Tr Li Treas Collateral ETF	$ 52,803.00
Spdr Ser Tr Spdr Bloomberg 103 Mon T Bill	$ 40,212.00
Nationwide Large Cap	$ 1,228.00

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
HELOC Florida West Coast Credit Union	7200 Ridge Road, Suite 1, Port Richey, FL 34668	$ 36,008.00
AES Student Loan	PO Box 61047, Harrisburg, PA 17106	$ 42,749.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Salary Pasco County Clerk & Comptroller	7530 Little Road, Suite 106, New Port Richey, FL 34654	$ 185,378.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

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Interests in Specified Businesses

Business Entity # 1
N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Nichole Alvarez-Sowles Esq

Digitally signed: **06/01/2024**

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