

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/01/2024

General Information

Name: Hon Kathleen Mick Peters

CONFIDENTIAL

PID 213102

AGENCY INFORMATION

Organization	Suborganization	Title
Pinellas County	Community Redevelopment Agency	County Commissioner
Pinellas County	Elected Constitutional Officer	
Tampa Bay Water	Board of Directors	Commissioner

Net Worth

My Net Worth as of December 31, 2023 was \$ 1,436,330.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 250,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Residence	\$ 543,371.00
YMCA Retirement	\$ 56,052.00
Mortgage holder residence	\$ 385,000.00
Raymond James Account/Steward Partners	\$ 502,000.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Mortgage, Mission Servicing	PO Box 37628, Philadelphia, PA 19101-0628	\$ 300,093.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Pinellas County	315 Court St., Clearwater, FL 33756	\$ 107,062.00
Chircle M SK/Lake Avenue Locl up	3632 Lake Ave., Wilmette, IL 60091	\$ 1,501,572.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Kathleen Mick Peters

Digitally signed: 06/01/2024

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Description	SYMBOL/C	Quantity	Delayed Pri	Current Val	Daily Price	Daily Value	Investment	Amount Inv	Product Tyf	Amount Inv	Estimated /	Time Held
FIMM MON FNSXX		342,361.54	\$1.00*	\$342,361.54	\$0.00	\$0.00			Cash & Cash Alternatv	\$18,179.46		
Raymond James Bank L		67.17	\$1.00*	\$67.17				\$1.00	Cash & Cas	\$67.17	\$0.07	
ADVANCED AMD		21	\$166.90	\$3,504.90	\$0.15	\$3.15	\$558.94	\$140.28	Stock	\$2,945.96	\$0.00	Short
ALLSTATE C ALL		21	\$167.52	\$3,517.92	\$3.46	\$72.66	\$606.27	\$138.65	Stock	\$2,911.65	\$77.28	Short
ALPHABET GOOGL		21	\$172.50	\$3,622.50	\$0.39	\$8.19	\$759.36	\$136.34	Stock	\$2,863.14	\$16.80	Short
AMAZON C AMZN		19	\$176.44	\$3,352.36	(\$2.88)	(\$54.72)	\$434.91	\$153.55	Stock	\$2,917.45	\$0.00	Short
AMERICAN NFFFX		89.623	\$79.28*	\$7,105.31	\$0.01	\$0.90	\$483.98	\$73.88	Funds	\$6,621.33	\$104.37	Short
ARISTOTLE PLIDX		2,605.30	\$9.55*	\$24,880.5	(\$0.01)	(\$26.05)			Funds		\$1,171.67	
AXON ENTE AXON		11	\$281.67	\$3,098.37	(\$0.06)	(\$0.66)	\$240.60	\$259.80	Stock	\$2,857.77	\$0.00	Short
DEXCOM IN DXCM		23	\$118.77	\$2,731.71	\$0.37	\$8.51	(\$251.59)	\$129.71	Stock	\$2,983.30	\$0.00	Short
DIAMONDE FANG		19	\$199.26	\$3,785.94	\$1.92	\$36.48	\$836.95	\$155.21	Stock	\$2,948.99	\$68.40	Short
FISERV INC FI		23	\$149.76	\$3,444.48	\$1.88	\$43.24	\$358.34	\$134.18	Stock	\$3,086.14	\$0.00	Short
HALLIBURT HAL		84	\$36.70	\$3,082.80	\$0.74	\$62.16	\$24.02	\$36.41	Stock	\$3,058.78	\$57.12	Short
HOME DEP HD		8	\$334.87	\$2,678.96	\$5.69	\$45.52	(\$139.87)	\$352.35	Stock	\$2,818.83	\$72.00	Short
INTERCONT ICE		26	\$133.90	\$3,481.40	\$0.66	\$17.16	\$260.73	\$123.87	Stock	\$3,220.67	\$46.80	Short
IOVIA HLDG IOV		13	\$219.09	\$2,848.17	(\$3.36)	(\$43.68)	(\$120.76)	\$228.38	Stock	\$2,968.93	\$0.00	Short
JPMORGAN JPM		18	\$202.63	\$3,647.34	\$3.30	\$59.40	\$644.94	\$166.80	Stock	\$3,002.40	\$82.80	Short
JPMORGAN JHODX		524.488	\$17.27*	\$9,057.91	\$0.09	\$47.20	\$780.87	\$15.78	Alternative	\$8,277.04	\$81.53	Short
13HARRIS T LHX		14	\$224.83	\$3,147.62	\$5.66	\$79.24	\$193.50	\$211.01	Stock	\$2,954.12	\$64.96	Short
META PLAT META		8	\$466.83	\$3,734.64	(\$0.22)	(\$1.76)	\$921.28	\$351.67	Stock	\$2,813.36	\$16.00	Short
MFS INTER MIEKX		458.835	\$35.00*	\$16,059.2	\$0.34	\$156.00	\$1,160.86	\$32.47	Funds	\$14,898.3	\$252.40	Short
MICROSOFT MSFT		8	\$415.13	\$3,321.04	\$0.46	\$3.68	\$346.64	\$371.80	Stock	\$2,974.40	\$24.00	Short
NXP SEMIC NXPI		13	\$272.10	\$3,537.30	\$0.67	\$8.71	\$551.66	\$229.66	Stock	\$2,985.64	\$52.73	Short
S&P GLOBE SPGI		6	\$427.51	\$2,565.06	\$5.92	\$35.52	(\$67.38)	\$438.74	Stock	\$2,632.44	\$21.84	Short
SALESFORC CRM		12	\$234.44	\$2,813.28	\$16.43	\$197.16	(\$377.88)	\$265.93	Stock	\$3,191.16	\$19.20	Short
STERIS PLC STE		15	\$222.88	\$3,343.20	(\$0.34)	(\$5.10)	\$90.00	\$216.88	Stock	\$3,253.20	\$31.20	Short
THERMO FI TMO		5	\$567.98	\$2,839.90	\$5.22	\$26.10	\$209.61	\$526.06	Stock	\$2,630.29	\$7.80	Short
TIIX COMPA TX		34	\$103.10	\$3,505.40	(\$0.27)	(\$9.18)	\$418.88	\$90.78	Stock	\$3,086.52	\$51.00	Short
TRANE TEC TT		13	\$327.46	\$4,256.98	\$2.46	\$31.98	\$1,120.60	\$241.26	Stock	\$3,136.38	\$43.68	Short
ULTA BEAU ULTA		5	\$395.09	\$1,975.45	\$9.51	\$47.55	(\$381.97)	\$471.48	Stock	\$2,357.42	\$0.00	Short
UNITEDHEA UNH		6	\$495.37	\$2,972.22	\$13.72	\$82.32	(\$173.94)	\$524.36	Stock	\$3,146.16	\$45.12	Short
VIRTUS KAF VKSIX		1,629.13	\$19.24*	\$31,344.40	\$0.19	\$309.53	\$1,547.67	\$18.29	Funds	\$29,796.7	\$0.00	Short
VISA INCOF V		11	\$272.46	\$2,997.06	\$1.16	\$12.76	\$150.92	\$258.74	Stock	\$2,846.14	\$22.88	Short
ZOETIS INC ZTS		16	\$169.56	\$2,712.96	\$0.12	\$1.92	(\$461.92)	\$198.43	Stock	\$3,174.88	\$27.65	Short