

General Information

Name: Hon Terry David Terrell

PID 30019

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (1St)	Elected Constitutional Officer	Senior / Retired Judge
Judicial Senior Judges	Consent to be Assigned	Senior / Retired Judge

Net WorthMy Net Worth as of December 31, 2023 was \$ 4,097,712.14.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 65,500.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
House, 2850 Nagel Drive, Pensacola, FL 32503-5020 (SmartZip-Real Estate))	\$ 687,800.00
Condominium, 775 Gulf Shore Drive, Unit 1122, Destin, FL 32541 (SmartZip-Real Estate)	\$ 658,400.00

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Description of Asset	Value of Asset
Time Share (Hilton Grand Vacation Property (HGVP)) Elara, Unit 1602, 80 E. Harmon Ave, Las Vegas, NV 89109 (Purchase Price)	\$ 52,200.00
Time Share (HGVP) Ocean Towers, 69-425 Waikoloa Beach Dr., Waikolo Village, HI 96738 (Purchase Price)	\$ 129,900.00
Time Share (HGVP) Waikoloa Beach Kings Land (Fractional 2 Bedroom, Premier) 69-699 Waikoloa Beach Drive, Waikoloa, HI 96738 (Purchase Price)	\$ 98,200.00
Bank of America (BofA), 5041 Bayou Blvd., Pensacola, FL 32503 (Joint Account)	\$ 7,416.27
BofA, (Personal Account)	\$ 20,286.52
Members First Credit Union of Florida, 251 W. Garden St., Pensacola, FL (Joint Condominium Acct.)	\$ 6,391.13
Merrill Lynch (ML), 815 S. Palafox St., Pensacola, FL 32502 Joint Stock Acct. (MLJSA) (Cash and bank deposit program)	\$ 4,984.53
MLJSA, Stock (Boeing Company)	\$ 161,718.45
MLJSA, Stock (Regions Finl. Corp.)	\$ 14,596.39
MLJSA, Stock (Walmart Inc.)	\$ 48,685.18
MLJSA, Mutual Fund (Nuveen Amt-free Quality)	\$ 10,167.89
MLJSA, Mutual Fund (Nuveen Amt-free Municipal)	\$ 9,639.05
ML Joint Cash Management Acct. (MLJCMA)(Cash & Preferred Deposit)	\$ 343,444.91
MLJCMA, Mutual Fund Market-linked Notes (79 purchased @ \$1000 per note, 12 purchased @ \$2000 per note, and 13 purchased @ \$3000 per note maturing in 14 months to 3 years from purchase)	\$ 146,050.20
ML, Individual Retirement Account (MLIRA), Cash and BofA RASP	\$ 1,577.26
MLIRA Mutual Fund (MLIRAMF), Global X Funds GBLX	\$ 25,006.36
MLIRAMF, Invesco Buyback	\$ 16,041.24
MLIRAMF, Invesco QQQ Tr. Ser. 1	\$ 49,142.40
MLIRAMF, Ishares Russell 1000	\$ 28,496.98
MLIRAMF, Ishares Russell Top 200	\$ 28,210.42
MLIRAMF, Pacer US Cash Cows100	\$ 15,285.06

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MLIRAMF, Vaneck Morningstar Wide	\$ 16,295.04
Nationwide Retirement Solutions, P.O.Box 182797, Columbus, OH 43218-2797, (457(b) Salary Reduction (NRSSR)), NRS Florida Fixed Fund	\$ 150,272.53
NRSSR Mutual Fund (NRSSRMF), AmFds Emrg Mkt Bd R6	\$ 14,689.27
NRSSRMF, AmFds New Wld R6	\$ 14,054.91
NRSSRMF, Bd Tr I TS	\$ 13,752.23
NRSSRMF, DE SmCap Val R6	\$ 21,305.46
NRSSRMF, DodgeCox Inc I	\$ 28,161.74
NRSSRMF, Fid Contra K6	\$ 15,916.76
NRSSRMF, Fid Puritan K6	\$ 38,592.00
NRSSRMF, JPM MidCap Val R6	\$ 15,069.10
NRSSRMF, JPM SmCap Eq R6	\$ 14,778.55
NRSSRMF, MdCap Val D	\$ 16,583.27
NRSSRMF, Fid Blue Chip Gr K6	\$ 10,811.94
NRSSRMF, SmCap Cor Eq D	\$ 14,631.80
NRSSRMF, SmCap Val Eq D	\$ 14,168.61
NRSSRMF, TRowePr Cap App A	\$ 40,124.02
NRSSRMF, TRowePr Comm Tech I	\$ 13,817.71
NRSSRMF, TRowePr Divd Gr I	\$ 38,750.46
NRSSRMF, TRowePr Eq Inc B	\$ 46,811.69
NRSSRMF, TRowePr GR Stk B	\$ 14,632.08
NRSSRMF, TRowePr Hlth Scnc I	\$ 15,273.04
NRSSRMF, TRowePr New Hrizns I	\$ 13,546.94
NRSSRMF, TRowePr Overseas Stk I	\$ 21,896.16
NRSSRMF, TRowePr Scnc Tech I	\$ 15,821.24
NRSSRMF, TRowePr Spctrm Inc I	\$ 14,506.40
NRSSRMF, TRowePr US MdCap Gr Eq D	\$ 22,919.79
NRSSRMF, Vngrd Inst Indx Inst Pls	\$ 31,910.72
NRSSRMF, Vngrd RealEst Indx Inst	\$ 19,640.23

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Description of Asset	Value of Asset
NRSSRMF, Vngrd SmCap Indx Inst	\$ 15,253.94
NRSSRMF, SPMdCap 400 Indx Inst	\$ 23,445.77
NRSSRMF, Vngrd Ttl IntlStkIndx Inst	\$ 21,743.08
NRSSRMF, Wasatch SmCap Gr Inst	\$ 12,654.40
Nationwide Retirement Solutions, P.O. Box 182797, Columbus, OH 43218-2797 (457(b) Rollover (Pre-Tax)), (NRSRPT), NRS Florida Fixed Fund	\$ 139,173.12
NRSRPT, AmFds Emrg Mkt Bd R6	\$ 13,604.27
NRSRPT, AmFds New Wld R6	\$ 13,016.80
NRSRPT, Fid Blue Chip Gr K6	\$ 10,013.35
NRSRPT, DE SmCap Val R6	\$ 19,731.80
NRSSPT, DodgeCox Inc I	\$ 26,081.65
NRSRPT, Fid Contra K6	\$ 14,741.11
NRSRPT, Fid Puritan K6	\$ 35,741.51
NRSRPT, JPM MdCap Val R6	\$ 13,956.09
NRSRPT, JPM SmCap Eq R6	\$ 13,686.99
NRSRPT, MdCap Val D	\$ 15,358.40
NRSRPT, NeuBer Sustnbl Eq R6	\$ 12,345.63
NRSRPT, SmCap Cor Eq D	\$ 13,551.06
NRSRPT, SmCap Val Eq D	\$ 13,122.10
NRSRPT, TRowePr Cap App A	\$ 37,160.36
NRSRPT, TRowePR Comm Tech I	\$ 12,797.12
NRSRPT, TRowePr Divd Gr I	\$ 35,888.23
NRSRPT, TRowePr Eq Inc B	\$ 43,354.07
NRSRPT, TRowe Pr Gr Stk B	\$ 13,551.35
NRSRPT, TRowePr Hlth Scnc I	\$ 14,144.93
NRSRPT, TRowePr New Hrizns I	\$ 12,546.36
NRSRPT, TRowePr Overseas Stk I	\$ 20,278.87
NRSRPT, TRowePr Scnc Tech I	\$ 14,652.64
NRSRPT, TRowePr Spctrm Inc I	\$ 13,434.89

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Description of Asset	Value of Asset
NRSRPT, TRowePr US MdCap Gr Eq D	\$ 21,226.89
NRSRPT, Vngrd Inst Indx Inst Pls	\$ 29,553.69
NRSRPT, Vngrd RealEst Indx Inst	\$ 18,189.53
NRSRPT, Vngrd SPMdCap400 Indx Inst	\$ 21,714.02
NRSRPT, Vngrd SmCap Indx Inst	\$ 14,127.25
NRSRPT, Vngrd Ttl IntlStkIndx Inst	\$ 20,137.09
NRSRPT, Wasatch SmCap Gr Inst	\$ 11,719.73
United Services Automobile Association, 9800 Fredricksburg Rd., San Antonio, TX 78288, Subscriber Savings Account	\$ 5,201.03

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
American Express	American Express Customer Service, P.O. Box 981535, El Paso, TS 79998	\$ 24,188.36
Hilton Grand Vacations	Hilton Grand Vacations, 6355 Metrowest Blvd., Suite 180, Orlando, FL 32835	\$ 5,872.75

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	Jimmy Patronis, Chief Financial Officer, 200 E. Gaines Strees Tallahassee, Florida 32399-0356	\$ 18,500.00
Florida Retirement System	Division of Retirement,). (. Box 9000, Tallahassee, FL 32315-9000	\$ 169,547.88
Social Security Administration	Social Security Administration, P.O. Box 67620, Wilkes-Barre, PA 18767-7620	\$ 53,550.00
Nationwide Retirement Solutions, Inc.	Nationwide Retirement Solutions, Inc., Public Sector West Region, P.O. Box 182797, Columbus, Oh 43218	\$ 75,000.00
Merrill, Lynch, Pierce, Fenner, and Smith	Merrill, Lynch, 815 South Palafox, Pensacola, FL 32502	\$ 24,082.67

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Business Entity # 1

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Terry David Terrell

Digitally signed: 06/01/2024

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