

2022 Form 6X - Amendment to Full and Public Disclosure of Financial Interests

Filed with COE: 06/22/2024

General Information

Name: Hon Mark Edward Herr

PID 52304

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (18Th)	Elected Constitutional Officer	Circuit Judge
Judicial Circuit (18Th)	Elected Constitutional Officer	County Judge

Net Worth

My Net Worth as of December 31, 2022 was \$ 3,114,951.41.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 90,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Voya 457 Account	\$ 740,920.45
New York Life	\$ 79,226.47
TD Ameritrade	\$ 91,537.83
Fidelity Investments	\$ 790,879.36
Truist Checking	\$ 6,387.28
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
This section not amended by filer.		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
This section not amended by filer.		

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Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
This section not amended by filer.		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
This section not amended by filer.			

Interests in Specified Businesses

Business Entity # 1

This section not amended by filer.

Training

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Amendment Reason

Explanation of changes why are you amending your previous form 6 submission?

This amendment adds my pre-tax option retirement plan offered by the State of Florida, my life policy cash value, and one overlooked bank account, inadvertently omitted in error; and it adds other investment accounts solely earned and managed by my wife which I believed to be hers only, but now realize were held jointly.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6X and that the facts stated in it are true.

Mark Edward Herr

Digitally signed: 06/22/2024

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Voya

Fund Name	Value	%
Voya Fixed Account	\$74,092.05	10%
Vanguard Tgt Retire Inc	\$148,184.09	20%
American Funds	\$222,276.14	30%
Fidelity 500 Index	\$74,092.05	10%
JP Morgan Mid Cap	\$148,184.09	20%
Vanguard Sm-Cap	\$74,092.05	10%
Total	\$740,920.45	100%

Fidelity Investments 2

Fund Name	Value
Fidelity Gov't Cash Reserves	\$32,900.29
Aqr Managed Futures Fund	\$40,138.24
Blackrock Event Driven Equity	\$43,350.52
Amplify ETF Tr CWP Enhanced	\$19,686.88
Dimensional Etf Trust Emerge	\$21,950.00
Ishares Core S&P Total US Stock	\$88,809.68
Ishares TR Core MSCI Total	\$31,718.12
Proshares S&P Dividends Aristocrats	\$19,533.31
Vanguard Small Cap Value	\$32,805.06
Vanguard Index FDS Growth	\$38,729.54
Vanguard Small Cap Index	\$29,822.31
2025 Invesco Exchange Traded Self IDX	\$24,519.03
2024 Invesco Exchange Traded Self IDX	\$37,378.78
2023 Invesco Exchange Traded Self IDX	\$37,956.81
Vanguard Sht-Term Inflation Protected	\$15,674.47
Cassava Sciences Inc	\$7,385.00
United Health Group	\$268,521.32
Total	\$790,879.36

TD Ameritrade

Fund Name	Value
Agnc Investment Corp	\$2,892.00
Ares Capital Corp	\$3,675.53
Brookfield Prop Partners LP	\$3,166.00
Brunswick Corp	\$3,847.50
Capital Southwest Corp	\$1,692.90
Carlyle Secured Lending	\$3,920.94
CHS Inc.	\$3,324.16
Core Energy Infrastructure Trust	\$2,964.00
Fidus Investment Corp	\$4,300.78
Gaslog Partners LP	\$4,900.00
Goldman Sachs BDC Inc	\$3,128.16
Golub Sachs Bdc Inc	\$2,934.68
Medical Properties Trust	\$4,288.90
Netstreit Corp	\$3,097.77
Office Properties Income Trust	\$2,390.64
Omega Healthcare Investors	\$2,487.55
Owl Rock Capital Corp	\$3,257.10
Pitney Bowes Inc	\$9,870.00
Postal Realty Trust	\$2,760.70
Ready Capital Corp	\$2,450.04
Runway Growth Fin Corp	\$2,521.97
Sixth Street Specialty Inc.	\$3,221.80
Summit Hotel Prop Inc	\$2,742.00
TPG RE Finance Trust	\$2,634.00
Unum Group	\$3,948.45
White Horse Fin Inc	\$3,288.60
Cash	\$1,831.66
Total	\$91,537.83