

General Information

Name: Hon Michael Paul Beltran

PID 246795

AGENCY INFORMATION

Organization	Suborganization	Title
House Of Representatives	Elected Constitutional Officer	State Representative
Judicial Nominating Commission-13th Circuit	13th Judicial Circuit	Member

CANDIDATE FOR

Position	Agency Name	Position sought or held
State Representative	District 70	State Representative, District 70

Net WorthMy Net Worth as of December 31, 2023 was \$ 3,137,107.28.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 60,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
See Attached			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Michael Paul Beltran

Digitally signed: 05/31/2024

Filed with COE: 05/31/2024

Financial Statement of Michael Beltran, State Representative, Florida House District 70
Dated 12/31/2023 (Unless otherwise indicated)

Amount	Description	Remarks
Part A- Net Worth		
\$3,137,107.28	Total Net Worth Calculated Based Upon the Below	
Part B - Assets		
\$130,948.01	Wells Fargo, 420 Montgomery St., San Francisco, CA 94104	Personal Wells Fargo Accounts As of 12/31/2023 Statements Est.
\$60,000.00	Household effects, etc.	
\$930,000.00	Property in Hillsborough County Folio 0883531216	Holdings Detailed Below 2023 year end total Operating Account Balance plus 2017 Charger valued at \$20k. FRS Inflation Sensitive Fund (100%)
\$1,829,130.90	Vanguard, P.O. Box 2600, Valley Forge, PA 19482-2600	
\$171,788.61	Beltran Litigation, P.A.	
\$15,239.76	Florida Retirement System Investment Plan	

Part C - Liabilities

None credit cards paid at year end, all items prepaid or zero balance.

Part D - Income

Primary Sources of Income

Entity	Address	Amount	Remark
Beltran Litigation, P.A.	4920 West Cypress St. Suite 104 PMB 5089 Tampa, FL 33607,	\$786,703.62	Gross Per Wells Fargo Online
State of Florida	200 East Gaines St. Tallahassee 32399	\$29,697.00	Per State Earnings Statement
GFFFX	One Market, Steuart Tower, Suite 1800 San Francisco, CA 94105-1409	3,342.64	Dividend and Capital Gain Distribution
GBIL	200 West St, New York, NY 10282	\$1,656.28	Dividends
VSTCX	PO Box 2600 V26 Valley Forge PA 19482	\$1,278.71	Dividend and Capital Gain Distribution
VEIRX	PO Box 2600 V26 Valley Forge PA 19482	\$5,281.20	Dividend and Capital Gain Distribution
VEIPX	PO Box 2600 V26 Valley Forge PA 19482	\$31,841.70	Dividend and Capital Gain Distribution
Vanguard Federal Money	PO Box 2600 V26 Valley Forge PA 19482	\$3,850.07	Dividends
PFF	400 Howard St, San Francisco, CA 94105	\$1,654.52	Dividends
Wells Fargo	Wells Fargo, 420 Montgomery St., San Francisco, CA 94104	\$2,574.18	CD and Bank Interest and Dividends on Stock
Philip Morris Stock Dividend	677 Washington Boulevard, Suite 1100 Stamford, CT 06901	\$2,825.83	Dividends

Secondary Sources of Income

Entity	Name of Source of Income	Address of Source	Business Activity of Source
Beltran Litigation, P.A.	Chris Dorworth	1520 Whistable Court, Heathrow, FL 32746	Lobbyist and Real Estate Developer
Beltran Litigation, P.A.	PAWS JJBCR, LLC, d/b/a The Noble Paw	2468 SE Federal Highway, Stuart, FL 34994	Pet Store Franchisee
Beltran Litigation, P.A.	Pandora Marketing d/b/a Timeshare Compliance	26970 Aliso Viejo Parkway, Suite 150, Aliso Viejo, CA, 92656	Timeshare Exit Company
Beltran Litigation, P.A.	Avesta Communities	3600 Bridgepoint Pkwy., Austin TX, 78730	Multifamily Landlord and Real Estate Investments

Part E - Interests in Specified Businesses

N/A

Detail of Vanguard Holdings

Symbol	Value
VMFXX	\$618,912.78
PSK	\$12,000.16
SPIP	\$21,529.94
CWB	\$12,481.95
EAT	\$4,318.00
KO	\$15,262.87
CSX	\$7,003.34
HBANP	\$8,820.00
PFE	\$3,109.32
SPG	\$8,415.76
VEIRX	\$69,021.25
VZ	\$10,141.30
PM	\$52,026.24
BP	\$6,265.80
COF'N	\$8,351.20
FPE	\$15,713.52
CSCO	\$5,153.04
XOM	\$9,698.06
GBIL	\$35,906.40
VEIPX	\$430,066.33
GFFFX	\$47,149.35
IAUTX	\$3,824.07

QQQ	\$82,313.52
MO	\$6,051.00
CL	\$19,050.69
HSY	\$745.76
KHC	\$887.52
MDLZ	\$5,142.53
DIS	\$541.74
EMN	\$4,580.82
WBA	\$2,715.44
VSTCX	\$52,490.94
VFIAX	\$48,548.50
PFF	\$24,952.00
BUD	\$19,386.00
CPB	\$12,969.00
CLX	\$2,138.85
KO	\$8,839.50
DEO	\$10,924.50
JNJ	\$15,674.00
KHC	\$11,094.00
TAP	\$25,891.83
SWK	\$1,962.00
SBUX	\$9,601.00
USB	\$16,056.88
UL	\$14,059.20
WFC	\$24,610.00
MMM	\$2,733.00
Total Stocks and Equities	\$1,829,130.90