

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/05/2024

General Information

Name: Robert W Heine Jr

PID 4460

AGENCY INFORMATION

Organization	Suborganization	Title
Arcadia	City Council	Mayor
Arcadia	Employees	Mayor
Desoto County Hospital District	Board of Supervisors	Distirct Board Member

CANDIDATE FOR

Position	Agency Name	Position sought or held
City, Town or Village (Commission or Council), Governing Board - Form 6	City of Arcadia, Florida	City Councilman

Net Worth

My Net Worth as of December 31, 2023 was \$ 727,761.50.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 150,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
House at 1201 North Arcadia Ave. Arcadia Fl.	\$ 328,000.00
Cash	\$ 1,200.00
Deferred Option Retirement Account - State of Florida	\$ 182,392.50
Suncoast Credit Union CD	\$ 15,518.00
Suncoast Credit Union Checking Account	\$ 17,300.00
Truist Bank Checking Account	\$ 41,700.00
Suncoast Credit Union Savings Account	\$ 20,000.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
Suncoast Credit Union	PO Box 11904 Tampa FL	\$ 16,349.00

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Social Security Administration	PO Box 67610 Wilkes-Barre, PA	\$ 24,886.80
Florida Retirement System	PO Box 9000 Tallahassee, FL	\$ 61,030.00
City of Arcadia	PO Box 1000 Arcadia, FL	\$ 8,400.00

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Robert W Heine Jr

Digitally signed: 06/05/2024

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