

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/03/2024

General Information

Name: Dr James Surrency

PID 11177

AGENCY INFORMATION

Organization	Suborganization	Title
Florida Gateway College	Board Of Trustees	Board of Trustee
Gilchrist County School Board	Elected Constitutional Officer	Superintendent

CANDIDATE FOR

Position	Agency Name	Position sought or held
Superintendent of Schools	Gilchrist County School Board	Superintendent of Schools

Net Worth

My Net Worth as of May 31, 2024 was \$ 2,169,677.99.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 43,950.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Personal Home	\$ 265,700.00
Savings	\$ 339,228.36
Checking	\$ 201,597.71
Retirement Investments	\$ 1,356,234.88

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Mid Florida Credit Union	PO Box 8008, Lakeland, FL 33802	\$ 21,587.76

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

PRIMARY SOURCES OF INCOME:

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Interests in Specified Businesses

Page 3 of 4

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

James Surrency

Digitally signed: 06/03/2024

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