

General Information

Name: Hon Adam C Anderson

PID 300288

AGENCY INFORMATION

Organization	Suborganization	Title
House Of Representatives	Elected Constitutional Officer	

CANDIDATE FOR

Position	Agency Name	Position sought or held
State Representative	The Florida House of Representative's	State Representative Dist. 57

Net WorthMy Net Worth as of June 1, 2024 was \$ 7,188,490.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 235,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Fifth Third Bank	5050 Kingsley Drive Cincinnati OH 45263	\$ 601,138.09
United Wholesale Mortgage	PO Box 11733 Newark NJ 07101	\$ 434,440.71
Achieva Credit Union	1659 Achieva Way Dunedin FL 34698	\$ 299,187.23

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
2023 MRA W-2	3030 N. Rocky Point Drive Tampa FL 33607	\$ 120,000.00
2023 FL House of Representatives	400 S Monroe Street Tallahassee, FL 32399	\$ 27,537.00
2023 MRA Capital Management est*	3030 N. Rocky Point Drive Tampa FL 33607	\$ 150,000.00
2023 Net Rental Income	3030 N. Rocky Point Drive Tampa FL 33607	\$ 32,808.61
2023 MRA K-1 Income	3030 N. Rocky Point Drive Tampa FL 33607	\$ 138,600.00
MRACP Legacy Trail Apartments	3030 N. Rocky Point Drive Tampa FL 33607	\$ 75,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
Next Gen Properties	Real Estate	3799 US highway 46 Parsippany NJ 07054	Real Estate

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Adam C Anderson

Digitally signed: 06/03/2024

Filed with COE: 06/03/2024

Guideline 401k Holdings
as of June 1, 2024

<u>Fund</u>	<u># of Shares</u>	<u>Market Value</u>
VVIAX	654.472	\$41,133.56
VEMAX	1143.696	\$41,001.50
VTSEX	219.605	\$27,830.54
VGSLX	116.959	\$13,796.48
VSMAX	256.866	\$27,338.24
VSIAX	170.222	\$13,748.83
VMVAX	172.57	\$13,746.92
VIAAX	348.183	\$13,725.37
VDADX	278.809	\$13,678.36
VIMAX	45.039	\$13,641.41
VGRLX	538.033	\$13,622.99
VTIAX	250.037	\$8,226.21
VUIAX	76.858	\$6,051.21
VFAIX	111.852	\$5,660.82
VENAX	86.67	\$5,654.07
VMIAX	53.467	\$5,498.01
VHYAX	151.953	\$5,491.85
<u>VHCIX</u>	<u>41.678</u>	<u>\$5,465.65</u>
TOTAL		\$275,312.02

**Franklin Templeton 529 Plan Holdings
as of June 1, 2024**

<u>Name</u>	<u>Ticker</u>	<u>Shares</u>	<u>Amount</u>
Franklin Aggressive Growth	FAUCX	4938.966	\$69,738.20

CE FORM 6 - Adam Anderson**As of 6/1/24****Full and Public Disclosure of Financial Interests****Part B - Assets ... Continued**

Primary Residence - Confidential	\$1,201,700
Anderson Enterprise, LLC	\$729,000
325 Chambers Street Statesville NC 28677	\$414,200
Anderson Family Trust	\$658,875
Fifth Third Bank Checking	\$32,750
Stone Castle Savings	\$35,444
MRA 401k	\$275,312
Seller's Note- Marco Lima	\$109,100
FL Prepaid College	\$12,984
Franklin Templeton 529 Plans	\$69,738
Cash Value RVS VUL Life Insurance	\$121,965
Charles Schwab ROTH IRA	\$33,076
31 Conestoga Trail, LLC	\$276,321
Next Gen Properties, LLC	\$74,500
Jersey Home Rentals, LLC	\$422,783
MRACP Legacy Trail Apartments, LLC	\$864,000
MRA Property Managememt, LLC	\$25,000
MRA Advisory Group, LLC	\$1,430,000
MRA Capital Management, LLC	\$1,411,508
Total Overflow	\$8,198,256

