

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/30/2024

General Information

Name: Vickie L Potts

CONFIDENTIAL

PID 33489

AGENCY INFORMATION

Organization	Suborganization	Title
Charlotte County	Elected Constitutional Officer	Tax Collector

CANDIDATE FOR

Position	Agency Name	Position sought or held
Tax Collector	Tax Collector, Charlotte County	Tax Collector

Net Worth

My Net Worth as of December 31, 2023 was \$ 709,037.51.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 90,660.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Home, {REDACTED}	\$ 367,228.00
Lot, Charlotte County {REDACTED}	\$ 12,750.00
Bank Accounts (Florida Central Credit Union) PO Box 18605 Tampa FL	\$ 18,946.58
FRS - FRS Stable Value Fund FRS PO Box 9000 Tallahassee FL	\$ 387,783.00
529 College Savings Plan Cigam 529 American Balanced C - Edward Jones 223 Taylor St Suite 1118 Punta Gorda FL	\$ 6,748.59

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Wells Fargo	PO Box 105647 Atlanta GA 30348-5647	\$ 125,884.94
GM Financial	PO Box 78143 Phoenix AZ 85062-8143	\$ 22,909.80

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Charlotte County Tax Collector	18500 Murdock Cr Port Charlotte FL 33948	\$ 150,217.40
FRS Division of Retirement	PO Box 9000 Tallahassee FL 32315-9000	\$ 108,013.68
Social Security	PO Box 67610 Wilkes-Barre PA 18767-7610	\$ 38,412.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Vickie L Potts

Digitally signed: 05/30/2024

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