

General Information

Name: Hon Charles John LaMarca

PID 96671

AGENCY INFORMATION

Organization	Suborganization	Title
House Of Representatives	Elected Constitutional Officer	State Representative

CANDIDATE FOR

Position	Agency Name	Position sought or held
State Representative	Florida	State Representative, District 100

Net WorthMy Net Worth as of December 31, 2023 was \$ 4,050,088.81.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 275,143.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
House - Primary Residence: 2605 NE 24th Street, Lighthouse Point, FL 33064	\$ 1,275,000.00
The LaMarca Group, Lighthouse Point, FL 33064	\$ 1,653,120.00
Retirement Accounts (See breakdown on attachment: Part B - Assets)	\$ 285,421.71
JP Morgan Chase Private Bank (See breakdown on attachment: Part B - Assets)	\$ 866,459.14
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
The Lending House	3055 Harbor Drive #1101 Fort Lauderdale, FL 33316	\$ 305,055.04

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
N/A		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Charles John LaMarca

Digitally signed: 06/03/2024

Filed with COE: 06/03/2024

PART B – ASSETS**ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:**

DESCRIPTION OF ASSET (specific description is required – see instructions p.4)	AMOUNT
Edward Jones (IRA for Charles J. LaMarca) – See attached statement ending 12/31/23 for detail.	\$88,127.77
Florida Retirement System Investment Plan – See attached statement ending 12/31/23 for detail.	\$197,293.79
Total Retirement Accounts	\$285,421.71

DESCRIPTION OF ASSET (specific description is required – see instructions p.4)	AMOUNT
JP Morgan Chase Private Bank – Checking Account (as of 12/31/23)	\$863,282.83
JP Morgan Chase Private Bank – Savings Account (as of 12/31/23)	\$2,314.77
Total Checking and Savings Accounts	\$865,597.04

PART D – INCOME**PRIMARY SOURCES OF INCOME:**

NAME OF SOURCE OF INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
State of Florida	200 E Gaines Street, Tallahassee, Florida 32399	\$25,104.96
The LaMarca Group	2605 NE 24 th Street, Lighthouse Point, FL 33064	\$672,000.00
Total Income		\$697,104.96

CHARLES J LAMARCA
2605 NE 24TH STREET
LIGHTHOUSE POINT FL 33064-8301

Your 2023 tax forms from Edward Jones

Edward Jones will furnish all Forms 1099-R and 1099-Q by Jan. 31, 2024, and all Consolidated 1099 Tax Statements by Feb. 15, 2024, per IRS requirements. We may not receive final information from issuers by Feb. 15, in which case your tax statement will not be final. Some issuers have until March 15 to provide final information. Visit us at edwardjones.com/taxcenter to learn more about your Edward Jones tax forms.

Traditional Individual Retirement Account - Select Custodian: Edward D. Jones & Company

Portfolio Objective - Account: Balanced Toward Growth

Account Value	
\$88,127.77	
1 Month Ago	\$82,617.97
1 Year Ago	\$77,733.88
3 Years Ago	\$69,178.90
5 Years Ago	\$53,761.38

Value Summary		
	This Period	This Year
Beginning value	\$82,617.97	\$77,733.88
Assets added to account	0.00	0.00
Assets withdrawn from account	0.00	0.00
Fees and charges	-75.00	-75.00
Change in value	5,584.80	10,468.89
Ending Value	\$88,127.77	

For more information regarding the Value Summary section, please visit www.edwardjones.com/mystatementguide.

Rate of Return					
Your Personal Rate of Return for Assets Held at Edward Jones	This Quarter	Year to Date	Last 12 Months	3 Years Annualized	5 Years Annualized
	9.54 %	13.37 %	13.37 %	8.40 %	10.38 %

Rate of Return (continued)

Your Personal Rate of Return: Your Personal Rate of Return measures the investment performance of your account. It incorporates the timing of your additions and withdrawals and reflects commissions and fees paid. Reviewing Your Personal Rate of Return is important to help ensure you're on track to achieving your financial goals.

The performance of your investments is tracked since they have been held in the current account, but no earlier than Jan. 1, 2009. This also includes investments you owned during this time period but have since sold. Certain events, including a transfer of an investment between accounts, share class conversion, or change in an investment's identification code (CUSIP) caused by a corporate action, will impact the time frame over which the investment's rate of return is calculated.

Rate of Return information on account statements uses the dollar-weighted calculation. Time-weighted Rate of Return numbers for Advisory Solutions Fund and UMA accounts can be found on your Quarterly Performance Report through Online Account Access. If you are not an Online Access user, visit edwardjones.com/access to sign up.

Information used to calculate performance may have been obtained from third parties and Edward Jones cannot guarantee the accuracy of such information.

For the most current information, contact your financial advisor or visit edwardjones.com/performance.

Financial Foundation

Reaching your personal financial goals depends on a strong foundation. At Edward Jones, we believe that foundation consists of regular reviews of your goals and their time frames, your comfort with risk (such as market volatility) and the way assets are allocated within your portfolio. Following is a summary of your financial foundation based on your discussions with your financial advisor.

Retirement Goal for Lamarca, Charles(Chip) J.

Preparing for Retirement	<u>Risk Tolerance</u>	<u>Planned Retirement</u>	<u>Desired Annual Spending</u>	<u>Retirement Portfolio Objective</u>
	Charles Medium	Charles to Retire at Age 65	\$45,000	Growth Focus
	Eileen Medium	Eileen to Retire at Age 65		

The Desired Annual Spending amount does not include variable expenses or debt payments you may have discussed with your financial advisor.

Accounts Assigned to your Retirement Goal

Accounts	Account Holder	Account Number	Portfolio Objective - Account
Individual Retirement Account Select	Eileen Lamarca	[REDACTED]	Balanced Toward Growth
Individual Retirement Account Select	Charles J Lamarca	[REDACTED]	Balanced Toward Growth

Note: It is important to review your account(s) to keep your investments aligned with your risk tolerance and positioned to achieve your goal. Any Review Due dates above refer to dates by which you must complete your next annual review. Please contact your financial advisor to update any missing or outdated Financial Foundation information or to schedule your next annual review.

Asset Details (as of Dec 31, 2023)

additional details at www.edwardjones.com/access

Assets Held At Edward Jones

Mutual Funds	Price	Quantity	Cost Basis	Unrealized Gain/Loss	Value
Jh Bond A	13.60	634.48	10,598.38	-1,969.45	\$8,628.93
Jh Disciplined Value A	23.24	1,564.497	29,114.17	7,244.74	36,358.91
Jh Disciplined Val Mid Cap A	25.99	888.154	15,378.08	7,705.04	23,083.12

Jh Global Shareholder Yield A	10.76	1,012.732	11,024.17	-127.17	10,897.00
Jh Small Cap Core A	15.55	589.055	8,060.61	1,099.20	9,159.81

Total Account Value **\$88,127.77**

Cost basis is the amount of your investment for tax purposes and is used to calculate gain or loss upon sale or other disposition of a security. It is not a measure of performance. The cost basis amounts on your statement should not be relied upon for tax preparation purposes. Cost basis information may be from outside sources and has not been verified for accuracy. Refer to your official tax documents for information about reporting cost basis. Consult a qualified tax advisor or an attorney regarding your situation. If you believe the cost basis information is inaccurate, contact Client Relations.

Retirement Summary

	This Period	Cumulative
2023 Contributions	\$0.00	\$0.00
2022 Contributions	0.00	0.00

Retirement Fees Paid

	This Period	This Year
Fee paid by this account	\$75.00	\$75.00

Investment and Other Activity by Date

Date	Description	Quantity	Amount
11/30	Annual Fee		-\$75.00
12/01	Dividend on Jh Bond A on 637.983 Shares at Daily Accrual Rate		28.45
12/01	Reinvestment into Jh Bond A @ 13.11	2.17	-28.45
12/05	Sell Jh Bond A @ 13.22	-5.673	75.00
12/20	Long Term Capital Gain on Jh Global Shareholder Yield A on 989.825 Shares @ 0.17		168.34
12/20	Dividend on Jh Global Shareholder Yield A on 989.825 Shares @ 0.077		76.54
12/20	Reinvestment into Jh Global Shareholder Yield A @ 10.69	7.16	-76.54
12/20	Reinvestment into Jh Global Shareholder Yield A @ 10.69	15.747	-168.34
12/20	Long Term Capital Gain on Jh Disciplined Value A on 1,466.44 Shares @ 1.332		1,953.64
12/20	Dividend on Jh Disciplined Value A on 1,466.44 Shares @ 0.19		279.22
12/20	Short Term Capital Gain on Jh Disciplined Value A on 1,466.44 Shares @ 0.024		35.21

Investment and Other Activity by Date (continued)

Date	Description	Quantity	Amount
12/20	Reinvestment into Jh Disciplined Value A @ 23.13	1.522	-35.21
12/20	Reinvestment into Jh Disciplined Value A @ 23.13	12.072	-279.22
12/20	Reinvestment into Jh Disciplined Value A @ 23.13	84.463	-1,953.64
12/20	Long Term Capital Gain on Jh Disciplined Val Mid Cap A on 853.996 Shares @ 0.735		628.08
12/20	Dividend on Jh Disciplined Val Mid Cap A on 853.996 Shares @ 0.195		166.60
12/20	Short Term Capital Gain on Jh Disciplined Val Mid Cap A on 853.996 Shares @ 0.105		90.02
12/20	Reinvestment into Jh Disciplined Val Mid Cap A @ 25.90	3.476	-90.02
12/20	Reinvestment into Jh Disciplined Val Mid Cap A @ 25.90	6.432	-166.60
12/20	Reinvestment into Jh Disciplined Val Mid Cap A @ 25.90	24.25	-628.08
12/20	Short Term Capital Gain on Jh Small Cap Core A on 584.995 Shares @ 0.107		62.76
12/20	Reinvestment into Jh Small Cap Core A @ 15.46	4.06	-62.76

Your Relationship and Mailing Group(s)

Relationship - You have asked us to combine the accounts listed below for planning purposes as we work with you to achieve your financial goals. This means that information about these accounts and your goals and objectives may be shared with and accessible by each owner and authorized party in the relationship, including through Edward Jones Online Access and Edward Jones reports.

Mailing Group - You have also asked us to combine certain information about the accounts listed below into the mailing group(s) below for delivery purposes. Information for accounts within the same mailing group may be included in one envelope and mailed to the mailing group address. We may still send certain information directly to the account owners, as we believe appropriate.

Account Number	Account Owner(s)	Account Type	Mailing Group Address
[REDACTED]	Eileen Lamarca	Individual Retirement Account Select	EILEEN LAMARCA 2605 NE 24TH STREET LIGHTHOUSE POINT FL 33064-830
[REDACTED]	Charles J Lamarca	Individual Retirement Account Select	CHARLES J LAMARCA 2605 NE 24TH STREET LIGHTHOUSE POINT FL 33064-830

For more information on this relationship or mailing group(s), please visit www.edwardjones.com/disclosures. If you wish to make changes to either the relationship(s) or mailing group(s), please contact your financial advisor.

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About Edward Jones

Edward D. Jones & Co., L.P., is dually registered with the Securities and Exchange Commission (SEC) as a broker-dealer and an investment adviser. Edward Jones is also a member of Financial Industry Regulatory Authority (FINRA).

Statement of Financial Condition — Edward Jones' Statement of Financial Condition is available at edwardjones.com/about/financial-reports.html, your local office or by mail upon written request.

About Your Account

Account Information — Your account agreement(s) contain the conditions that govern your account. Contact your financial advisor if you have any changes to your financial situation, contact information or investment objectives.

Account Accuracy — If you believe there are errors on your account, promptly notify your financial advisor or Client Relations. To further protect your rights, including rights under the Securities Investor Protection Act (SIPA), re-confirm any oral communication by sending us a letter within 30 days. If you think there is an error with, or you have a question about, your electronic transfers, contact Client Relations.

Complaints about Your Account — If you have a complaint, call Client Relations or send a letter to Edward Jones, Attn: Complaints Investigations, 12555 Manchester Rd., St. Louis, MO 63131 or send an email to complaints@edwardjones.com

Pricing — For the most current prices of your investments, contact your financial advisor or visit Online Access. While we believe our pricing information is reliable, some information is provided by third parties and we cannot guarantee its accuracy.

Systematic and Money Market Transactions — Additional transaction details may be available upon written request to Edward Jones, Attn: Trade Operations Dept.

Fair Market Value for Individual Retirement Accounts — Your account's fair market value as of Dec. 31 will be reported to the Internal Revenue Service (IRS) as required by law.

Withholding on Distributions or Withdrawals — Federal law requires Edward Jones to withhold income tax on distribution(s) from your retirement accounts and other plans, unless you elect not to have withholding apply by completing the appropriate form and returning it to the address specified on the form. Your election will remain in effect until you change or revoke it by completing and returning a new form. If you elect not to have withholding or do not have enough income tax withheld from your distributions, or if payments of estimated taxes are not sufficient, you may be responsible for payments of estimated taxes and/or incur penalties as a result. State withholding, if applicable, is subject to the state's withholding requirements.

Fees and Charges — The "Fees and Charges" amount shown in your Value Summary includes the following:

- Account fees (e.g., advisory program asset-based fees and retirement account fees);
- Fees and charges for services (e.g., check reorders and wire transfers); and
- Margin loan interest

This amount does not include transaction-based fees and charges on the purchase or sale of a security or other product (e.g., systematic investing fees, commissions, sales charges, and markups/ markdowns). These fees and charges are shown in the activity section(s) of your statement or on your trade confirmations. For more information, contact your financial advisor.

Rights to Your Money Market Fund, Bank Deposit and Free Credit Balances — The uninvested cash in your account ("Free Credit Balance") is payable on demand. You may instruct us to liquidate your Insured Bank Deposit or Money Market fund balance(s). We will disburse the proceeds to you or place them in your accounts. Your instructions must be made during normal business hours and are subject to the terms and conditions of the account agreement(s).

To learn more about fees and costs, revenue sharing, and the compensation received by Edward Jones and your financial advisor, please talk with your financial advisor or visit edwardjones.com/disclosures.

CONTACT INFORMATION

Client Relations		Online Access	Other Contacts
	Toll Free Phone 800-441-2357	 edwardjones.com/access	 Edward Jones Personal MasterCard® 866-874-6711
	201 Progress Parkway Maryland Heights, MO 63043	 Edward Jones Online Support 800-441-5203	 Edward Jones Business MasterCard® 866-874-6712
			 Edward Jones VISA® Debit Card 888-289-6635



 **MyFRS.com**
www.myfrs.com

CHARLES J. LAMARCA
2605 NE 24 ST
LIGHTHOUSE POIN FL 33064

 **FRS Investment Plan Administrator**
1-866-446-9377, Option 4 (TRS 711)
between 8 a.m. and 6 p.m., Eastern time,
Monday through Friday

FRS Investment Plan

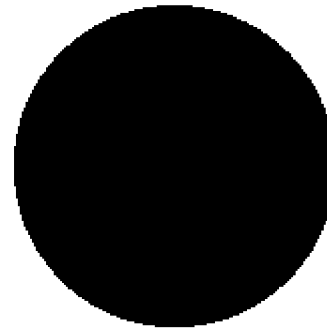
Account Statement

Activity from October 1, 2023 through December 31, 2023.

Opening Balance	\$179,858.79
Deposits	
IP Employee	222.72
IP Employer	844.89
Gains/Losses	16,367.54
Closing Balance	\$197,293.94
Vested Balance	\$197,293.94
Your Rate of Return for the Period	9.1%

Total Account Balance by Source

The charts below show what portion of your total account balance comes from each source.



	Amount	Percent	Vested Percent
■ IP Employer	\$153,361.24	78%	100%
■ IP Employee	43,932.70	22%	100%
Total	\$197,293.94	100%	

For more information about your account, to change how your account is invested, or to learn more about the plan, visit **MyFRS.com**.

Investment Fund Choices for Future Contributions

This chart shows how you have chosen to invest future contributions by fund. You may change your investment fund choices at any time.

Fund	Future Contributions
FRS 2035 Rtrmnt Fund (2035)	100%

Current Asset Class Allocation

The Plan's investment funds fall into major asset classes. These asset classes range from conservative to aggressive types of investments. The chart to the right shows your asset allocation, or how your money is divided among asset classes.

It is important that you periodically review your asset allocation to maintain a well-balanced and diversified portfolio that fits your personal situation.

Asset Class	Current Allocation on May 30, 2024
Retirement Date	100%
Stable Value	0%
Multi-Assets	0%
Bond	0%
U.S. Stock	0%
Foreign/Global Stock Funds	0%
Self-Directed Brokerage	0%

Account Activity by Fund

For the period October 1, 2023 through December 31, 2023.

Fund	Rtrmt 2035	Total
Asset Class	Retirement Date	
Opening Balance	\$179,858.79	\$179,858.79
Contributions	1,067.61	1,067.61
Earnings	16,367.54	16,367.54

Fund	Rtrmt 2035	Total
Asset Class	Retirement Date	
Closing Balance	\$197,293.94	\$197,293.94
Closing Units	10,977.014	
Price (NAV) Per Unit	\$17.973370	

Year-to-Date Contributions

IP Employee Contributions	\$816.64
IP Employer Contributions	\$2,800.93

Your Beneficiaries

Beneficiary Name	Benefit Percentage	Relationship
Primary		
PER FLORIDA LAW	100%	Other

Protect Your Data

Maintaining the security of your account is important. In addition to the strict security measures and procedures we take to limit risk, below are commonsense steps you can follow to protect your account:

- **Keep all contact information (including mobile number) up to date** so that we may contact you quickly if we suspect suspicious activity.
 - **Update security software on any device you use to access your account.** Use a private device and a protected wireless connection.
 - **Choose a password that you'll only use for this account.** Don't save your logon information on a device.
 - **Do not share your account access or logon information** with anyone, including friends and family.
 - **Contact us immediately if:**
 - Your account logon information was compromised or your account-related information was affected by identity theft (for example, if someone's using your credentials to impersonate you).
 - You receive any communications about suspicious account activity.
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For More Information

MyFRS.com is your best source for detailed, personalized information about your account. The site puts everything right at your fingertips whenever you need to check your balance, make a change, or learn how the plan works. Use the site to:

- Check your account balance.
 - Change your investment fund choices or transfer balances.
 - Monitor your investment performance.
 - Learn more about the available funds.
 - Request a withdrawal.
 - Request a Rollover Form.
 - Change your beneficiaries.
 - Learn about the plan.
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