

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/06/2024

General Information

Name: Mr Kirk Reagan Menendez

PID 245780

AGENCY INFORMATION

Organization	Suborganization	Title
Coral Gables	City Commission	Commissioner

Net Worth

My Net Worth as of December 31, 2023 was \$ 1,183,046.89.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 8,550.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
346 MALAGA AVENUE CORAL GABLES FL 33134	\$ 312,946.75
INVESTMENT PRODUCT - NATIONWIDE PLANNING ASSOCIATES INC	\$ 912,855.97
CHECKING 1 - TRUIST BANK	\$ 4,888.56
CHECKING 2 - TRUIST BANK	\$ 2,538.00
MONEY MARKET - TRUIST BANK	\$ 29,105.77
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
BEST BUY CREDIT CARD	P.O. BOX 790441 ST. LOUIS MO 63179	\$ 2,121.36
NORDSTROM CREDIT CARD	P.O. BOX 100135 COLUMBIA SC 29202-3135	\$ 1,647.94
MERCEDES BENZ FINANCIAL SERVICES	300 ALMERIA AVENUE CORAL GABLES FL 33134	\$ 49,887.42
MERCEDES BENZ FINANCIAL	300 ALMERIA AVENUE CORAL GABLES 33134	\$ 32,669.70

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
CITY OF CORAL GABLES	405 BILTMORE WAY CORAL GABLES FL 33134	\$ 47,720.00
CITY OF MIAMI	2901 BRIDGEPORT AVENUE MIAMI FL 33133-3067	\$ 36,289.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Kirk Reagan Menendez

Digitally signed: 06/06/2024

Filed with COE: 06/06/2024

December 1, 2023 - December 31, 2023
Account Number: [REDACTED]

MARIA T ASON
KIRK R MENENDEZ JT TEN
346 MALAGA AVE
CORAL GABLES FL 33134-6710

Your Account Executive:
ROBERTO FERIA CESTERO

Portfolio at a Glance

	This Period	Year-to-Date
BEGINNING ACCOUNT VALUE	\$ 907,121.23	\$ 985,496.64
Deposits (Cash & Securities)	0.00	46.07
Withdrawals (Cash & Securities)	0.00	-115,210.00
Dividends, Interest and Other Income	4,656.03	62,489.70
Fees	0.00	-11,051.00
Other Transactions	18.75	236.14
Net Change in Portfolio¹	1,059.96	-9,131.58
ENDING ACCOUNT VALUE	\$ 912,855.97	\$ 912,855.97

Note: Includes annuities and insurance products that are not custodied at Pershing LLC.

¹ Net Change in Portfolio is the difference between the ending account value and beginning account value after activity.