

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/30/2024

General Information

Name: Hon John Curtis Cooper Esq

CONFIDENTIAL

PID 70697

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (2Nd)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of December 31, 2023 was \$ 9,209,623.26.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 60,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Home	\$ 447,000.00
North Carolina Undeveloped Lot	\$ 23,500.00
2018 Acura RDX	\$ 24,000.00
Life Insurance Cash Value (three policies, as of 11-14-22-12 -8-22,1-11-23	\$ 89,803.38

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Description of Asset	Value of Asset
Truist Checkin and Money Market accounts as of 1-21 and 1-23-22	\$ 100,695.56
Dodge & Cox Balanced Fund	\$ 504,103.74
Fidelity Multi Asset Index Fund	\$ 298,859.93
Mutual Discovery Fund	\$ 118,083.46
T. Rowe Price Spectrum Income Fund	\$ 70,938.93
Vanguard Intermediate Municipal Bond Fund	\$ 209,474.07
Vanguard Balanced Index Fund	\$ 263,381.09
T. Rowe Price New Era Fund	\$ 84,057.46
Mutual Shares Fund	\$ 326,996.36
Pennsylvania Mutual Fund	\$ 623,791.46
T. Rowe Price International Stock Fund	\$ 109,271.10
T. Rowe Price Diversified Equity Fund	\$ 220,865.59
Vanguard Windsor II Fund	\$ 277,522.48
Vanguard International Growth Fund	\$ 158,995.56
Vanguard Star Fund	\$ 181,683.08
Vanguard Equity Income Fund	\$ 247,048.88
Vanguard Small Cap Fund	\$ 142,516.42
Vanguard Target Retirement 2015 Fund	\$ 1,305.10
Vanguard Wellesley Fund	\$ 62,215.82
Vanguard Federal Money Market Fund	\$ 24,476.76
Southern Company (as of 12-6-22)	\$ 138,769.99
Automatic Data Processing	\$ 116,485.00
Berkshire Hathaway	\$ 178,330.00
Carrier Global Group	\$ 31,597.50
Cisco Systems	\$ 15,156.00
Dow Inc.	\$ 10,968.00
Honeywell International	\$ 10,485.00
Hormel Foods	\$ 32,110.00

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Description of Asset	Value of Asset
Illinois Tool Workd Inc	\$ 78,582.00
Ishares Core S&P Mid Etf	\$ 41,572.50
JM Schmucker	\$ 37,914.00
Linde PLC	\$ 61,606.50
Otis Worldwide	\$ 24,604.25
Raytheon Technologies	\$ 33,656.00
Schwab US Large Cap ETF	\$ 22,560.00
Utilities Select Sector ETF	\$ 18,999.00
Stanley Black & Decker	\$ 39,240.00
TC Energy	\$ 23,454.00
Telus Corp	\$ 48,033.00
Unilever	\$ 33,936.00
Vanguard Consumer ETF	\$ 38,192.00
Vanguard Dividend ETF	\$ 51,120.00
Vanguard Total Stock ETF	\$ 189,776.00
Vanguard Value ETF	\$ 44,850.00
3M Co	\$ 49,194.00
US Treasury Notes	\$ 43,992.45
Austin TX Municipal Bond	\$ 15,247.50
Wells Fargo Taxable Account Cash	\$ 5,220.86
IRA Wells Fargo Cash	\$ 32,216.14
IRA Abbott Labs	\$ 49,405.50
IRA ABM Industries	\$ 40,347.00
IRA Amgen	\$ 28,802.00
IRA Baxter International	\$ 19,330.00
IRA Bection Dickinson	\$ 73,149.00
Clorox Company	\$ 28,518.00
IRA Colgate-Palmolive	\$ 31,884.00
IRA Deere & Co	\$ 39,987.00

2023 Form 6 - Full and Public Disclosure of Financial Interests

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Description of Asset	Value of Asset
IRA Donaldson Co.	\$ 39,210.00
IRA Dover Corp	\$ 61,524.00
IRA Dow Inc	\$ 10,968.00
IRA Duke Energy	\$ 38,816.00
IRA Dupont	\$ 15,386.00
IRA Eaton Corp	\$ 168,574.00
Fed EX	\$ 25,297.00
IRA Honeywell	\$ 83,884.00
IRA Invesco High Yield Equity Dividend ETF	\$ 52,850.00
IRA Ishares S&P 500 ETF	\$ 143,289.00
IRA Ishares Short Term Corp Bond	\$ 61,530.00
IRA Johnson and Johnson	\$ 47,022.00
IRA McCormick	\$ 68,420.00
IRA Medtronic	\$ 16,476.00
IRA Merck	\$ 32,706.00
IRA Norfolk Southern Corp	\$ 70,914.00
IRA Paccar	\$ 87,885.00
IRA Paychex	\$ 83,377.00
IRA Proctor & Gamble	\$ 58,616.00
IRA Prudential	\$ 20,742.00
IRA Realty Income Corp	\$ 45,936.00
IRA Schwab US Dividend ETF	\$ 57,097.50
IRA Utilities ETF	\$ 88,662.00
IRA Sonoco	\$ 16,761.00
IRA Target	\$ 56,968.00
IRA SPDR S&P 500 ETF	\$ 47,531.00
IRA Union Pacific Corp	\$ 85,967.00
IRA Vanguard Consumer ETF	\$ 66,836.00
IRA Vanguard High Divident ETF	\$ 100,467.00

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Description of Asset	Value of Asset
IRA Vanguard Industrials ETF	\$ 66,129.00
IRA Waste Management	\$ 125,370.00
IRA US Treasury Notes	\$ 48,828.00
Schwab - Brady Corp	\$ 12,046.00
Schwab - Dow Inc	\$ 5,360.00
Schwab - Invesco Exchange ETF	\$ 10,105.00
Schwab - Vanguard Total Stock Mkt Etf	\$ 7,435.97
Deferred Comp - T. Rowe Price Retirement 2015	\$ 46,345.99
Deferred Comp. - T. Rowe Price International Value Equity	\$ 23,019.98
Deferred Comp. T. Rowe Price Equity Income	\$ 47,589.24
Deferred Comp. T. Rowe Price Growth Stock	\$ 95,265.24
Deferred Comp. T. Rowe Price Small Cap Stock	\$ 55,561.88
Deferred Comp. T. Rowe Price Spectrum Income	\$ 42,596.66
Deferred Comp. T. Rowe Price Capital Appreciation	\$ 23,945.66
Deferred Comp. T. Rowe Price Mid Cap Growth	\$ 20,390.66
Deferred Comp T. Rowe Price Mid Cap Value	\$ 19,932.42
Dodge & Cox Global Fund	\$ 13,056.14
Vanguard Value Fund	\$ 21,560.94
Canadian Natl Ry Co.	\$ 25,126.00
Bank of America CD	\$ 19,990.40
Discover Bank CD	\$ 29,847.90
Fidelity Treasury Fund FRSXX	\$ 25,500.00
IRA Bank of America CD	\$ 86,958.24
IRA Morgan S tanley CD	\$ 30,738.30
IRA Fidelity Funds FRSXX	\$ 102,422.23

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	Tallahassee, Florida	\$ 173,253.16
IRA Distributions	Tallahassee, Florida - Wells Fargo, Vanguard, Deferred Comp	\$ 132,372.80
Social Security	Washington DC	\$ 40,909.00
Dodge & Cox Mutual Fund	Kansas City, Mo.	\$ 22,452.00
Fidelity Multi Asset Index Fund	Albuquerque, N.M.	\$ 9,426.64
Mutual Discovery Fund	San Mateo, Ca	\$ 8,537.67
T. Rowe Price Spectrum Fund	Baltimore, MD	\$ 2,947.72
Vanguard Intermediate Municiple Bond Fund	El Paso, TX.	\$ 5,722.29
Vanguard Balanced Index Fund	El Paso, Tx	\$ 10,838.16

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Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
T. Rowe Price New Era	Baltimore, Md	\$ 8,632.74
Mutual Shares Fund	San Matel	\$ 19,343.85
Pennsylvania Mutual Fund	Kansas, Mo	\$ 29,155.82
T. Rowe Price International Stock Fund	Baltimore, Md	\$ 1,305.60
T. Rowe Price Diversified Equity Fund	Baltimore, Md	\$ 10,442.08
Vanguard Windsor II Mutual Fund	El Paso Tx	\$ 14,406.87
Vanguard International Growth Fund	El Paso Tx	\$ 2,119.99
Vanguard Star Fund	El Paso Tx	\$ 3,732.45
Vanguard Equity Income Fund	El Paso Tx	\$ 7,281.00
Vanguard Small Cap	El Paso Tx	\$ 2,171.14
Vanguard Wellesley Fund	El Paso Tx	\$ 2,104.50
Southern Company	Atlanta, Ga	\$ 5,472.09
Automatic Data Processing	Wells Fargo, Tallahassee	\$ 2,500.00
Dow, Inc.	Wells Fargo, Tallahassee	\$ 1,400.00
Honeywell International (held in two Wells Fargo accounts)	Wells Fargo, Tallahassee	\$ 1,936.50
Illinois Tool Works	Wells Fargo, Tallahassee	\$ 1,599.00
Hormel	Wells Fargo, Tallahassee	\$ 1,100.00
JM Smucker	Wells Fargo, Tallahassee	\$ 1,248.00
Stanley Black & Decker	Wells Fargo, Tallahassee	\$ 1,288.00
TC Energy	Wells Fargo, Tallahassee	\$ 1,641.07
Unilever	Wells Fargo, Tallahassee	\$ 1,298.92
Utilities sector ETF (held in two Wells Fargo accounts)	Wells Fargo, Tallahassee	\$ 3,646.53
Telus	Wells Fargo, Tallahassee	\$ 2,774.03
3m	Wells Fargo, Tallahassee	\$ 2,700.00
Vanguard Consumer ETF (held in two Wells Fargo accounts)	Wells Fargo, Tallahassee	\$ 2,779.72
Vanguard Total Stock maket ETF (held in Wells Fargo and Schwab)	Wells Fargo and Schwab, Tallahassee	\$ 3,129.09
Fidelity Treasury Instl	Boston, Mass.	\$ 1,331.00
Vanguard Value ETF	El Paso, Tx	\$ 1,101.15

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Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
UST NTS	Wells Fargo, Tallahassee	\$ 1,012.50
Becton Dickinson	Wells Fargo, Tallahassee	\$ 1,140.00
Duke Energy	Wells Fargo, Tallahassee	\$ 1,640.00
Eaton Corp	Wells Fargo, Tallahassee	\$ 2,408.00
Invesco High Yield Equity ETF (held in Wells Fargo and Schwab)	Wells Fargo, Tallahassee and Schwab	\$ 2,907.55
Ishares S&P 500 ETF	Wells Fargo, Tallahassee	\$ 2,423.00
Ishares Short Term Corp Bond ETF	Wells Fargo, Tallahassee	\$ 1,951.00
Johnson & Johson	Wells Fargo, Tallahassee	\$ 1,428.00
McCormick & Co	Wells Fargo, Tallahassee	\$ 1,680.00
Norfolk Southern	Wells Fargo, Tallahassee	\$ 1,620.00
Paychex	Wells Fargo, Tallahassee	\$ 2,492.00
Procter & Gamble	Wells Fargo, Tallahassee	\$ 1,505.00
Realty Income	Wells Fargo, Tallahassee	\$ 2,462.00
Schwab U.S. Dividend ETF	Wells Fargo, Tallahassee	\$ 1,994.00
Target	Wells Fargo, Tallahassee	\$ 1,760.00
Union Pacific	Wells Fargo, Tallahassee	\$ 1,820.00
Vanguard High Dividend ETF	Wells Fargo, Tallahassee	\$ 3,130.00
Waste Management	Wells Fargo, Tallahassee	\$ 1,960.00
US Treasury Notes	Wells Fargo, Tallahassee	\$ 1,250.00
Bank of America CD	Wells Fargo, Tallahassee	\$ 4,481.00
Morgan Stanley CD	Wells Fargo, Tallahassee	\$ 1,320.00
Fidelity Funds FRXX	Wells Fargo, Tallahassee	\$ 5,346.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

John Curtis Cooper Esq

Digitally signed: 05/30/2024

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