

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/29/2024

General Information

Name: Mr Isaac H. Dean

PID 53032

AGENCY INFORMATION

Organization	Suborganization	Title
St. Johns County	Elected Constitutional Officer	County Commissioner District 5

Net Worth

My Net Worth as of December 31, 2023 was \$ 2,350,000.00.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 100,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Home @ 224 North Forest Dune Dr. St. Augustine, FL 32080	\$ 1,600,000.00
Ameris Bank Checking 790 N. Ponce De Leon Blvd.	\$ 150,000.00
Bank of America Checking 3750 A1A S. St. Augustine	\$ 50,000.00
Closely held mortgage, James Strafford, 4425 US 1 S. St Augustine	\$ 175,000.00
Merrill Lynch IRA, 1 New York Plaza, NY, NY 10004	\$ 175,000.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Newrez Loan Care	PO Box 8068 Virginia Beach, VA 23450	\$ 150,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
SJC Board of County Commissioners	500 San Sebastian View St Augustine	\$ 89,000.00
Merrill Lynch	PO Box 1501 Pennington, NJ	\$ 31,300.00
James L. Strafford	4425 US 1 S. St Augustine, FL	\$ 12,400.00
Florida Retirement System	Florida Retirement System	\$ 113,587.00
Henry Dean & Assoc. LLC	224 North Forest Dune Dr. St. Augustine	\$ 180,000.00
Social Security ADMIN	1100 West High Rise, Baltimore, MD	\$ 34,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source

Interests in Specified Businesses**Business Entity # 1**

Name of Business Entity	Henry Dean & Assoc. LLC
Address of Business Entity	224 North Forest Dune Dr. St. Augustine
Principal Business Activity	Law Firm
Postion Held with Entity	President
I own more than a 5% Interest in the Business	Yes
Nature of my Ownership Interest	100% Owner

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☒ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Isaac H. Dean

Digitally signed: 05/29/2024

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