

## 2023 Form 6X - Amendment to Full and Public Disclosure of Financial Interests

Filed with COE: 05/30/2024

### General Information

Name: Mr Paul SAMERDYKE (Ret)

PID 97652

### AGENCY INFORMATION

| Organization                        | Suborganization                | Title        |
|-------------------------------------|--------------------------------|--------------|
| Hendry County District School Board | Elected Constitutional Officer | Board Member |

### Net Worth

My Net Worth as of December 31, 2023 was \$ 1,989,997.00.

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### Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 20,000.00.

#### ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

| Description of Asset              | Value of Asset  |
|-----------------------------------|-----------------|
| 653 Caloosa Estates DR            | \$ 350,000.00   |
| 3823 Cherry Lane St James City Fl | \$ 147,495.00   |
| Geraci-King Trust                 | \$ 263,659.00   |
| Caloosa Estates empty lot         | \$ 2,700.00     |
| Port Labelle Trade Winds Lot      | \$ 16,700.00    |
| 20001 Hurricane Dock Boat         | \$ 5,000.00     |
| 2013 Toyota Sienna                | \$ 2,000.00     |
| 2018 Rav 4                        | \$ 12,000.00    |
| Savings                           | \$ 105,000.00   |
| morgan Stanley Stock              | \$ 1,220,000.00 |

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### Liabilities

LIABILITIES IN EXCESS OF \$1,000:

| Name of Creditor | Address of Creditor                    | Amount of Liability |
|------------------|----------------------------------------|---------------------|
| Morgan Stanley   | 312099 Chagrin Blvd. Pepper Pike, Ohio | \$ 123,757.00       |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

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**Income**

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

## PRIMARY SOURCES OF INCOME:

| Name of Source of Income Exceeding \$1,000 | Address of Source of Income  | Amount       |
|--------------------------------------------|------------------------------|--------------|
| Ohio State retirement                      | 275 Broad St Columbus Ohio   | \$ 8,269.00  |
| Hendry County Schools                      | PO Box 1980 Labelle FL 33732 | \$ 33,732.00 |
| FL State Retirement                        | PO Box 9000 Tallahassee FL   | \$ 32,617.00 |
| Nation Wide Trust                          | PO Box 183046 Columbus Ohio  | \$ 3,027.00  |
| Social Security                            | Washington DC                | \$ 33,242.00 |
| Chase Morgan                               | 1 New York Plaza             | \$ 13,100.00 |
| Garcia King Trust                          | Ft Myers FL                  | \$ 26,365.00 |

## SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

| Name of Business Entity | Name of Major Sources of Business' Income | Address of Source | Principal Business Activity of Source |
|-------------------------|-------------------------------------------|-------------------|---------------------------------------|
| N/A                     |                                           |                   |                                       |

**Interests in Specified Businesses****Business Entity # 1**

N/A

### Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☒ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

### Amendment Reason

Explanation of changes why are you amending your previous form 6 submission?

**Transposed some numbers incorrectly for income**

### Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6X and that the facts stated in it are true.

***Paul SAMERDYKE (Ret)***

Digitally signed: 05/30/2024

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