

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/31/2024

General Information

Name: Hon Elizabeth Gicella Rice

CONFIDENTIAL

PID 200733

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (13Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of May 28, 2024 was \$ 6,299,140.33.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 94,439.91.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Home, {REDACTED}	\$ 833,228.00
Mutual Fund-Fidelity Contrafund Fund (FCNTX)	\$ 249,290.42
Mutual Fund-Fidelity Growth & Income Portfolio Fund (FGRIX)	\$ 33,252.01
Mutual Fund-Fidelity Low Priced Stock Fund (FLPSX)	\$ 372,037.69

2023 Form 6 - Full and Public Disclosure of Financial Interests

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Description of Asset	Value of Asset
Mutual Fund-Neuberger Berman Large Cap Growth Fund Investor Class (NGUAX)	\$ 308,460.91
Mutual Fund-Tweedy Browne International Value Fund (TBGVX)	\$ 102,352.70
ETF-iShares Trust-iShares Core High Dividend ETF (HDV)	\$ 28,212.60
ETF-Invesco Exchange Traded Fd. TR FTSE RAFI 1000 (PRF)	\$ 57,629.75
Stock-Alphabet Inc. (GOOG)	\$ 41,616.00
Stock-Amazon.com, Inc. (AMZN)	\$ 27,322.50
Stock-Apple Inc. (AAPL)	\$ 99,744.75
Stock-Berkshire Hathaway Inc. Class B (BRKB)	\$ 60,585.00
Stock-Chevron (CVX)	\$ 15,904.00
Stock-Cisco Systems Inc. (CSCO)	\$ 13,884.00
Stock-Coca Cola Co. (KO)	\$ 12,364.00
Stock-ConocoPhillips Corp. (COP)	\$ 29,740.00
Publicly Traded Master Ltd. Partnership-Energy Transfer LP (ET)	\$ 32,529.00
Stock-Intel Corp. (INTC)	\$ 31,060.00
Stock-Johnson & Johnson (JNJ)	\$ 36,095.00
Stock-Merck & Co. Inc. (MRK)	\$ 25,218.00
Stock-Microsoft Corp. (MSFT)	\$ 172,128.00
Stock-Nike Inc. (NKE)	\$ 18,400.00
Stock-Palo Alto Networks Inc. (PANW)	\$ 38,501.25
Brokerage Account/Cash-Charles Schwab (Aggregate)	\$ 41,775.37
Brokerage Account/Cash-Fidelity Investments	\$ 15,498.86
Deposit Account/Cash-Wells Fargo Bank (Savings)	\$ 46,716.00
Deposit Account/Cash-Wells Fargo Bank (Aggregate Checking)	\$ 23,831.68
Donor Advised Charitable Giving Fund-Fidelity Charitable Gift Fund	\$ 31,998.79
SOF 457(b)-Dodge & Cox Inc Fund-Class 1 (DODIX)	\$ 21,365.18
SOF 457(b)-Fidelity Blue Chip Growth K6 Fund (FBCGX)	\$ 23,236.67

2023 Form 6 - Full and Public Disclosure of Financial Interests

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Description of Asset	Value of Asset
SOF 457(b)-Fidelity Puritan Fund-Classs K6 (FPKFX)	\$ 22,329.55
SOF 457(b)-Small-Cap Core Equity Trust D ({REDACTED})	\$ 85,857.81
SOF 457(b)-T. Rowe Price Equity Income Trust B ({REDACTED})	\$ 1,025.58
SOF 457(b)-T. Rowe Price Growth Stock Trust B {REDACTED}	\$ 221,261.77
SOF 457(b)-T. Rowe Price Overseas Stock Fund - I Class (TROIX)	\$ 1,049.99
SOF 457(b)-T. Rowe Price Science & Technology Fund (TSNIX)	\$ 23,096.42
SOF 457(b)-T. Rowe Price Spectrum Income Fund - I Class (TSPNX)	\$ 42,740.40
SOF 457(b)-Vanguard S&P Mid-Cap 400 Index Fund (VSPMX)	\$ 93,890.72
SOF 457(b)-Vanguard(R) Inst'l Index Fund (VIIIIX)	\$ 151,621.51
SOF 457(b)-Vanguard(R) Small-Cap Index Fund (VSCIX)	\$ 69,193.91
SWMWAS 401k-Fidelity 500 Index Institutional (FXAIX)	\$ 1,074,205.81
Fidelity Rollover IRA-Fidelity Blue Chip Growth (FBGRX)	\$ 205,311.81
Fidelity Rollover IRA-Fidelity Contrafund Fund (FCNTX)	\$ 278,085.57
Fidelity Rollover IRA-Fidelity Low-Priced Stock (FLPSX)	\$ 267,575.71
Fidelity Rollover IRA-Flaherty & Crumrine Preferred & Inc Sec Fund Inc (FFC)	\$ 21,675.00
Fidelity Rollover IRA-Federal Realty Invt TR New SH Ben Int New (FRT)	\$ 9,800.00
Fidelity Rollover IRA-Blackrock Corp High Yield Inc Com USD0.10 (HYT)	\$ 19,280.00
Fidelity Rollover IRA-Realty Inc Corp (O)	\$ 10,314.00
Fidelity Rollover IRA-Cash/Money Market	\$ 14,960.30
Fidelity Roth IRA (Conversion)-Fidelity Blue Chip Growth (FBGRX)	\$ 21,229.00
Fidelity Roth IRA (Conversion)-Fidelity Contrafund (FCNTX)	\$ 22,002.15
Northwestern Mutual Life Insurance Policies-Cash Surrender Value (Aggregate)	\$ 401,363.45
TEK Interests LLC (Undeveloped Real Estate)	\$ 150,000.00

2023 Form 6 - Full and Public Disclosure of Financial Interests

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Description of Asset	Value of Asset
Timeshare-{REDACTED} (Aggregate)	\$ 36,780.00
Timeshare-{REDACTED} #1	\$ 36,319.00
Timeshare-{REDACTED} #2	\$ 24,250.00
Timeshare-{REDACTED}#3	\$ 40,170.00
Timeshare-{REDACTED} #4	\$ 21,300.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida-Salary (gross)	c/o State of Florida, Chief Financial Officer, Jimmy Patronis, CFO, 200 E. Gaines Street, Tallahassee, FL 32399-0356	\$ 186,611.52

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/31/2024

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Fidelity Contrafund Fund (FCNTX)- Dividends/Capital Gains	c/o Fidelity Investments, P.O. Box 770001, Cincinnati, OH 45277-0003	\$ 8,416.11
Fidelity Low Priced Stock Fund #1 (FLPSX)- Dividends/Capital Gains	c/o Fidelity Investments, P.O. Box 770001, Cincinnati, OH 45277-0003	\$ 40,612.45
Fidelity Low-Priced Stock Fund #2 (FLPSX)- Dividends/Capital Gains	c/o National Financial Services LLC, 499 Washington Blvd., Jersey City, NJ 07310	\$ 13,541.05
Fidelity Growth & Income Portfolio (FGRIX)- Dividends/Capital Gains	c/o National Financial Services LLC, 499 Washington Blvd., Jersey City, NJ 07310	\$ 1,130.70
iShares Core High Dividend ETF-Dividends	c/o National Financial Services LLC, 499 Washington Blvd., Jersey City, NJ 07310	\$ 1,012.30
Neuberger Berman Large Cap Growth Fund Investor Class (NGUAX)-Dividends/Capital Gains	c/o Neuberger Berman, P.O. Box 219189, Kansas City, MO 64121-9189	\$ 11,483.65
Tweedy Browne International Value Fund (TBGVX)-Dividends/Capital Gains	c/o Tweedy Browne Fund, Inc., P.O. Box 9805, Providence RI 02940	\$ 4,305.28
Energy Transfer LP (ET)-Other Receipts/Reconciliations	c/o Charles Schwab & Co., Inc., 3000 Schwab Way, Westlake, TX 76262	\$ 1,173.75
The Bank of Tampa-Interest	P.O. Box One, Tampa, FL 33601-0001	\$ 1,052.52

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Elizabeth Gicella Rice

Digitally signed: 05/31/2024

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