

2024 Form 6F - Final Full and Public Disclosure of Financial Interests

Filed with COE: 05/28/2024

General Information

Name: Ms Kathleen Beckman

PID 287338

THE LAST DAY OF MY PUBLIC OFFICE OR POSITION WAS: 04/01/2024

AGENCY INFORMATION

Organization	Suborganization	Title
Clearwater	City Council	Councilmember

Net Worth

My Net Worth as of April 1, 2024 was \$ 6,324,000.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 8,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Home 127 Marina Del Rey Ct.	\$ 1,200,000.00
2 Automobiles	\$ 50,000.00
Boat	\$ 25,000.00
Stocks, Bonds, IRA - Vanguard, UBS	\$ 5,081,000.00
Banks - Quorum, Chase	\$ 120,000.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
US Bank	200 South Sixth St., Minneapolis, MN 55401	\$ 160,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Please complete the following statement identifying each separate source and amount of income which exceeded \$1,000 received during the period from January 1, 2024, through the last date you held the office or position, including secondary sources of income.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
UBS	1000 Harbor Boulevard, Weehawken, NJ 07086	\$ 5,500.00
City of Clearwater	100 S. Myrtle Ave. Clearwater, FL 33756	\$ 28,000.00
Quorum	2500 Westchester Ave Suite 113, Purchase, NY 10577	\$ 1,409.00
Vanguard	100 Vanguard Boulevard, Malvern, PA 19355	\$ 34,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6F and that the facts stated in it are true.

Kathleen Beckman

Digitally signed: **05/28/2024**

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