

General Information

Name: Erin Grall

PID 266449

AGENCY INFORMATION

Organization	Suborganization	Title
Senate	Elected Constitutional Officer	

CANDIDATE FOR

Position	Agency Name	Position sought or held
State Senate	Florida Senate	State Senate, District 29

Net WorthMy Net Worth as of December 31, 2023 was \$ 1,567,386.73.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 200,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/30/2024

Description of Asset	Value of Asset
Personal Residence at 5885 Turnberry Lane, Vero Beach, FL 32967	\$ 580,000.00
Townhouse at 843 Circle Drive, Tallahassee, FL 32301	\$ 200,000.00
Grall Law Group 401(k) - TIAA-CREF Lifecycle Index 2040	\$ 438,752.77
Raymond James Money Market	\$ 263,152.59
Exchange traded fund RDVY	\$ 1,085.07
Marine Bank & Trust Checking Account	\$ 8,163.23
Marine Bank & Trust Savings Account	\$ 6,614.93
Marine Bancorp of Florida Stock	\$ 56,511.73
Health Savings Account	\$ 4,619.77
Grall Law Group	\$ 383,752.75
Raymond James Bank - Cash Account	\$ 4,130.25
APD - Stock	\$ 1,369.00
AAPL - Stock	\$ 3,273.00
AVGO - Stock	\$ 3,348.00
CME - Stock	\$ 1,474.20
CSCO - Stock	\$ 1,212.48
CMCSA - Stock	\$ 1,403.20
DVN - Stock	\$ 1,676.10
JPM - Stock	\$ 1,530.90
JNJ - Stock	\$ 1,097.18
LOW - Stock	\$ 1,557.85
MPC - Stock	\$ 2,373.76
MRK - Stock	\$ 2,071.38
MSFT - Stock	\$ 3,384.36
MSI - Stock	\$ 2,191.63
UNP _ Stock	\$ 1,719.34
WMT - Stock	\$ 1,418.85
ETN - Stock	\$ 2,649.02

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/30/2024

Description of Asset	Value of Asset
CB - Stock	\$ 2,486.00
DRI - Stock	\$ 1,150.10

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Union Home Mortgage	PO Box 77404, Ewing, NJ 08628	\$ 431,845.74
Bernard & Margaret Grall	7575 20th Street, Vero Beach, FL 32966	\$ 170,000.00
Wells Fargo	PO Box 17900, Denver, CO 80217	\$ 20,167.57

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Grall Law Group	7555 20th Street, Vero Beach, FL 32966	\$ 44,773.91
State of Florida	400 S. Monroe Street, Tallahassee, FL 32399	\$ 29,697.00
Marine Bank & Trust	571 Beachland Blvd, Vero Beach, FL 32963	\$ 25,177.04
Raymond James Money Market	625 Beachland Blvd, Suite 2, Vero Beach, FL 32963	\$ 18,729.85

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
n/a	n/a	n/a	n/a

Interests in Specified Businesses

Business Entity # 1	
Name of Business Entity	Marine Bank & Trust
Address of Business Entity	571 Beachland Blvd, Vero Beach, FL 32963
Principal Business Activity	Bank
Postion Held with Entity	Director
I own more than a 5% Interest in the Business	No
Nature of my Ownership Interest	Not applicable

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☐ I certify that I have completed the required training under Section 112.3142, F.S.

☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Erin Grall

Digitally signed: **05/30/2024**

Filed with COE: 05/30/2024