

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/03/2024

General Information

Name: Hon Martha Curtis Warner

CONFIDENTIAL

PID 12047

AGENCY INFORMATION

Organization	Suborganization	Title
4Th District Court Of Appeal	Elected Constitutional Officer	Judge

Net Worth

My Net Worth as of May 27, 2024 was \$ 4,796,295.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 325,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Home {REDACTED}	\$ 900,000.00
AMGEN INC	\$ 45,876.00
APPLE INC	\$ 71,242.50
BECTON DICKINSON & CO	\$ 40,038.25

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Description of Asset	Value of Asset
BERKSHIRE HATHAWAY INC	\$ 36,666.90
DOMINION ENERGY INC	\$ 15,784.21
HOME DEPOT INC	\$ 43,888.50
MC CORMICK & CO INC	\$ 21,663.00
NEXTERA ENERGY INC	\$ 68,949.00
QUALCOMM INC	\$ 43,334.16
TEXAS INSTRUMENTS INC	\$ 24,897.50
TRAVELERS COS INC/ THE	\$ 47,785.92
VISA INC CLASS A	\$ 27,449.00
VANGUARD DVD APPREC ETF	\$ 38,503.44
WF Account Cash	\$ 4,480.39
ABBOTT LABORATORIES	\$ 11,226.60
ACCENTURE PLC IRELAND	\$ 18,059.40
AFLAC INC	\$ 26,307.00
AIR PRODUCTS & CHEMICALS	\$ 18,522.70
AMERICAN WATER WORKS CO	\$ 8,591.41
AMGEN INC	\$ 12,845.28
ANALOG DEVICES INC	\$ 18,135.78
APPLE INC	\$ 22,797.60
ATMOS ENERGY CORP	\$ 9,008.80
AUTOMATIC DATA	\$ 13,440.60
BECTON DICKINSON & CO	\$ 11,439.50
BLACKROCK INC	\$ 19,547.50
BROADRIDGE FINANCIAL	\$ 16,043.20
BROWN AND BROWN INC COM	\$ 17,067.76
BROWN-FORMAN CORP CL B	\$ 6,864.00
CENCORA INC	\$ 21,451.22
CHUBB LTD	\$ 15,091.32
CHURCH & DWIGHT INC	\$ 15,970.50

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Description of Asset	Value of Asset
CISCO SYSTEMS INC	\$ 13,926.00
CMS ENERGY CORP	\$ 8,415.91
COLGATE-PALMOLIVE CO	\$ 11,196.00
COMCAST CORP NEW CL A	\$ 9,635.00
COMMERCE BANCSHARES INC	\$ 9,084.90
COSTCO WHSL CORP NEW	\$ 22,672.44
ECOLAB INC	\$ 23,431.00
EMERSON ELECTRIC CO	\$ 14,858.02
FACTSET RESEARCH SYSTEMS	\$ 13,953.28
FEDERAL REALTY	\$ 7,060.32
GENL DYNAMICS CORP	\$ 15,879.86
GRAINGER W W INC	\$ 29,958.40
HOME DEPOT INC	\$ 16,255.00
HONEYWELL INTERNATIONAL	\$ 10,583.57
ILLINOIS TOOL WORKS INC	\$ 12,243.57
INTERCONTINENTAL EXCH	\$ 20,451.00
JACK HENRY & ASSOC INC	\$ 9,442.16
JOHNSON & JOHNSON	\$ 22,045.50
L3HARRIS TECHNOLOGIES	\$ 16,743.75
LINDE PLC NEW	\$ 19,165.08
LOWES COMPANIES INC	\$ 17,001.59
MC CORMICK & CO INC	\$ 8,231.94
MCDONALDS CORP	\$ 11,098.73
MEDTRONIC PLC	\$ 8,229.00
MICROSOFT CORP	\$ 21,938.16
MONDELEZ INTL INC	\$ 20,490.00
NEW JERSEY RES CORP	\$ 12,780.00
NEXTERA ENERGY INC	\$ 10,112.52
P P G INDUSTRIES INC	\$ 10,513.60

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Description of Asset	Value of Asset
PARKER-HANNIFIN CORP	\$ 7,947.45
PAYCHEX INC	\$ 13,416.84
PEPSICO INCORPORATED	\$ 11,213.37
PROCTER & GAMBLE CO	\$ 12,069.09
PROLOGIS INC	\$ 3,352.00
REALTY INCOME CORP	\$ 6,052.88
S&P GLOBAL INC	\$ 13,585.44
STARBUCKS CORP	\$ 8,360.22
STRYKER CORP	\$ 14,763.76
T ROWE PRICE GROUP INC	\$ 8,392.20
TEXAS INSTRUMENTS INC	\$ 19,918.00
TRACTOR SUPPLY COMPANY	\$ 6,486.00
UNITED PARCEL SERVICE-B	\$ 12,895.38
UNITEDHEALTH GROUP	\$ 25,408.50
VISA INC CLASS A	\$ 21,959.20
WALMART INC	\$ 19,614.00
WEC ENERGY GROUP INC	\$ 7,263.00
XYLEM INC	\$ 28,850.00
ISHARES CORE S&P US ETF	\$ 84,833.00
ISHARES CORE US AGG ETF	\$ 67,606.00
ISHARES IBOXX&INVT ETF	\$ 77,560.50
FIDELITY INVT MM INSTL	\$ 50,828.56
CD -Sturgis B&T	\$ 49,997.00
WF Account Cash	\$ 8,137.51
FIDELITY INVT MM INSTL	\$ 105,628.86
Descendants Trust	\$ 890,658.98
Everbank Savings Acct	\$ 75,000.00
Bank of America Checking Acct	\$ 8,864.24
Bank of America Jt Acct	\$ 15,050.00

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Description of Asset	Value of Asset
Florida DROP Benefit	\$ 643,224.36

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 E. Gaines St., Tallahassee, FL>	\$ 205,401.00
Social Security	U.S. Government	\$ 53,994.00
Edith M. Curtis Revocable Liv. Tr	{REDACTED}	\$ 3,468.00
Descendant's Trust	{REDACTED}	\$ 5,000.00
FIDELITY INVESTMENTS MONEY MARKET	900 Salem Street, Smithfield, RI 02917	\$ 4,839.16
ISHARES CORE US AGG ETF	400 Howard St. San Francisco, CA 94105	\$ 2,304.00
ISHARES IBOXX&INVT ETF	400 Howard St. San Francisco, CA 94105	\$ 3,336.00
FIDELITY INVT MM INSTL	900 Salem Street, Smithfield, RI 02917	\$ 2,658.00
Amgen	One Amgen Center Drive Thousand Oaks, CA	\$ 1,350.00
Home Depot	2455 Paces Ferry Road, Atlanta, GA 30339	\$ 1,215.00
Nextera	700 Universe Blvd. Juno Beach, FL 33408	\$ 1,854.00
Sturgis Bank & Trust CD	11-125 E, Chicago Rd, Sturgis, MI 49091	\$ 1,560.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Martha Curtis Warner

Digitally signed: 06/03/2024

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