2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/17/2024

General Information

Name: Hon Robert Rommel

PID 266471

AGENCY INFORMATION

Organization	Suborganization	Title
House Of Representatives	Elected Constitutional Officer	State Representative

Net Worth

My Net Worth as of December 31, 2023 was $ 11,448,456.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 350,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
Primary Residence 7663 Mulberry Ln Naples Fl 34114	$ 1,800,000.00
Second Home 537 E Jefferson St Tallahassee FL 32301	$ 200,000.00
Vacation Home 1838 Highway 35 Wall NJ 07719	$ 450,000.00
Bayfront Bistro Mortgage Note	$ 700,000.00

Filed with COE: 06/17/2024

Description of Asset	Value of Asset
Bills Olde Tavern 2694 Nottingham Rd Hamilton NJ 08619	$ 1,000,000.00
Wells Fargo Checking 900 5th Ave Naples 34113	$ 34,500.00
Goldman Sachs Savings 200 West St NY NY 10282	$ 158,500.00
American Express Bank PO Box 30384 Salt Lake City UT	$ 105,000.00
Synchrony Bank Savings PO Box 71724 Philadelphia PA	$ 285,000.00
nta Ga Wtr & Waste Wtr	$ 45,700.00
Austin Tex Indpt Sch Dist Sch	$ 98,500.00
Austin Tex Wtr & Wastewater	$ 45,100.00
Bank Of America Corp	$ 39,980.00
Bank Of America Corp	$ 25,050.00
Bank Of America Corp	$ 46,925.00
Bank Of America Corporation	$ 5,000.00
Charles Schwab Corp/The	$ 23,750.00
Chesterfield Cnty Va Go Pub	$ 45,700.00
Citigroup Funding Inc	$ 18,550.00
Citigroup Inc	$ 51,400.00
Citigroup Inc	$ 33,450.00
Dickinson Tex Indpt Sch Dist	$ 200,400.00
East Baton Rouge La Sew Commn	$ 201,950.00
Edison International	$ 57,100.00
Edison Intl	$ 48,700.00
El Paso Cnty Tx Hosp Dist	$ 25,437.00
Enbridge Inc	$ 24,801.00
Florida St Dept Transn	$ 34,774.00
Goldman Sachs Group Inc	$ 52,367.00
Government Natl Mtg Assn	$ 5,987.00
Jp Morgan Chase Bank Na	$ 70,024.00
Jp Morgan Chase Bank Na	$ 55,048.00
Jp Morgan Chase Bank Na	$ 58,000.00

Filed with COE: 06/17/2024

Description of Asset	Value of Asset
Jpmorgan Chase & Co	$ 49,310.00
Jpmorgan Chase Bk Na Columbus	$ 6,480.00
Knoxville Tn Elec Rev Sys	$ 35,758.00
Lakeland Fla Hosp Sys Rev	$ 42,205.00
Largo Fla Cap Impt Rev Bds	$ 96,631.00
Maryland St Health & Higher	$ 38,378.00
Met Govt Tn Nashville &	$ 37,616.00
Miami Beach Fla Redev Agy Tax	$ 15,001.00
Morgan Stanley	$ 10,775.00
N Y City Transitional Fin Auth	$ 50,045.00
New Jersey St Transn Tr Fd	$ 20,136.00
New York Ny Ser D-1	$ 24,495.00
North East Indpt Sch Dist Tex	$ 44,050.00
Palm Beach Cnty Fla Pub Impt	$ 102,233.00
Pnc Fincl Services Group Inc	$ 44,583.00
Pnc Finl Svcs Group Inc	$ 19,855.00
Port Houston Auth Tex Harris	$ 269,500.00
Port New Orleans La Brd	$ 25,684.00
Prudential Financial Inc	$ 24,535.00
Public Auth For Co St Energy	$ 10,501.00
Schwab Charles Corp New	$ 49,631.00
Sempra Energy	$ 39,068.00
Sg Structured Products Inc	$ 14,968.00
Shreveport La Wtr And Swr Rev	$ 40,408.00
South Carolina Public Service	$ 40,667.00
St Louis Mo Mun Fin Corp	$ 23,312.00
Texas St Go Mobility Fd Bds A	$ 45,178.00
Texas Water Dev Brd Rev Bds	$ 46,055.00
Texas Water Dev Brd Rev Bds A	$ 55,816.00

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Truist Finl Corp	$ 24,419.00
Virginia St Pub Bldg Auth Pub	$ 37,247.00
Washington St Higher Ed Facs	$ 23,987.00
Wells Fargo & Co	$ 24,932.00
Wells Fargo & Co	$ 26,949.00
Wells Fargo & Co	$ 38,327.00
Wells Fargo Bank Natl Assn	$ 49,517.00
West Fargo N D Ref & Impt	$ 38,550.00
Williamson Cnty Tex Utlt Rd	$ 30,328.00
Wyandotte Cnty Kans City Kans	$ 25,019.00
Astrazeneca	$ 23,787.00
ATT	$ 44,500.00
Barrick God	$ 16,755.00
Chevron	$ 15,362.00
Cisco	$ 14,113.00
citi	$ 44,352.00
Coke	$ 19,517.00
CVS	$ 18,335.00
Freeport	$ 14,215.00
Medtronic	$ 24,952.00
Nextera	$ 14,979.00
Paramount Gold	$ 15,446.00
Pfizer	$ 11,732.00
Range Resource	$ 17,225.00
Verizon	$ 8,885.00
Walgreens	$ 6,627.00
Walt Disney	$ 20,377.00
Wells	$ 17,443.00
Citi	$ 20,015.00

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Description of Asset	Value of Asset
JP Morgan	$ 64,990.00
JP Morgan	$ 34,991.00
Sempa Bank	$ 24,417.00
AFL	$ 48,264.00
Cag	$ 36,290.00
Cat	$ 1,267.00
GE Aero	$ 59,543.00
GE HC	$ 9,320.00
GEV	$ 15,357.00
INTC	$ 1,581.00
LW	$ 31,705.00
WAB	$ 2,506.00
BGR	$ 23,828.00
EWA	$ 39,647.00
EWD	$ 37,603.00
SPY	$ 1,005.00
DODFX	$ 68,774.00
US Treasury	$ 96,585.00
US Treasury	$ 99,956.00
US Treasury	$ 29,367.00
money market	$ 24,959.00
FL St Muni Bond	$ 197,745.00
Miami Dade Cnty Bond	$ 114,727.00
MS Direct lending	$ 62,500.00
ABBV	$ 33,936.00
Googl	$ 53,172.00
AMZN	$ 82,827.00
BOA	$ 31,608.00
BX	$ 42,756.00

Filed with COE: 06/17/2024

Description of Asset	Value of Asset
CVX	$ 45,987.00
CSCO	$ 36,552.00
lly	$ 110,626.00
j&J	$ 106,500.00
MA	$ 67,216.00
MCD	$ 38,050.00
MRK	$ 38,250.00
MSFT	$ 112,092.00
NVDA	$ 523,920.00
CRM	$ 92,192.00
TMUS	$ 17,738.00
WMT	$ 60,678.00
WFC	$ 29,120.00
Cape Coral Muni	$ 49,185.00
Harris Tx Muni	$ 23,674.00
Horizon Tx Muni	$ 48,746.00
Maryland St Muni	$ 20,000.00
Miami Dade Cnty Bond	$ 50,000.00
Philedelphia PA Bond	$ 25,000.00
Sienna Muni Bond	$ 25,137.00
South Tama Iowa Bond	$ 25,949.00
Tenn Dev bond	$ 26,125.00
Univ Montevalla Bond	$ 24,267.00
Univ of Toledo Bond	$ 24,910.00
USF Bond	$ 23,767.00
Virgina St HSG Bond	$ 25,790.00

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Bayfront Bistro	4761 Estero Blvd Fort Myers Bch FL 33931	$ 530,701.00
Bills Olde Tavern	2694 Nottingham Way Hamilton NJ 08619	$ 87,365.00
RBC Dain Interest Income	800 Laurel Oaks Dr Naples FL 34108	$ 81,550.00
Goldman Sachs Interest Income	200 West St NY NY	$ 10,100.00
Morgan Stanley Interest Income	1585 Broadway NY NY	$ 12,650.00
State of Florida Salary	402S Monroe St Tallahassee FL 32301	$ 26,646.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☐ I certify that I have completed the required training under Section 112.3142, F.S.

☑ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Robert Rommel

Digitally signed: **06/17/2024**

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