

General Information

Name: Hon Jeffrey C Holcomb

PID 299852

AGENCY INFORMATION

Organization	Suborganization	Title
House Of Representatives	Elected Constitutional Officer	State Representative

CANDIDATE FOR

Position	Agency Name	Position sought or held
State Representative	Florida House	House District 53

Net WorthMy Net Worth as of March 31, 2024 was \$ 999,824.00.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 25,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/05/2024

Description of Asset	Value of Asset
Navy Federal Credit Union Checking Acct - 4530 S Dale Mabry Hwy. Tampa, FL 33611	\$ 1,064.00
Navy Federal Credit Union Savings Acct - 4530 S Dale Mabry Hwy. Tampa, FL 33611	\$ 3,422.00
Brannen Bank Checking Acct - 1187 S Broad St Brooksville, FL 34601	\$ 7,480.00
Brannen Bank Savings Acct - 1187 S Broad St Brooksville, FL 34601	\$ 6,503.00
FL Prepaid College Invest Acct - 2nd child - PO Box 6567 Tallahassee, FL 32314-65678	\$ 8,206.00
Primary Residence - Assessed Property Value from Property Appraiser	\$ 246,021.00
VISCUS CAPITAL IRA FIDELITY GOVERNMENT CASH RESERVES FDRXX 476 ROLLING RIDGE DR STE 315 STATE COLLEGE PA 16801	\$ 6,177.23
VISCUS CAPITAL IRA FIDELITY ADVISOR TOTAL BOND FBKWX	\$ 18,709.19
VISCUS CAPITAL IRA FID TREASURY BOND FNBGX	\$ 5,875.58
VISCUS CAPITAL IRA AB GLOBAL BOND ADVISOR ANAYX	\$ 5,210.72
VISCUS CAPITAL IRA COLUMBIA STRATEGIC FUND CTIVX	\$ 3,571.02
VISCUS CAPITAL IRA NEUBERGER BERMAN STRAT INC NSTLX	\$ 3,514.49
VISCUS CAPITAL IRA PIONEER BOND FUND PICYX	\$ 20,145.85
VISCUS CAPITAL IRA FIDELITY MSCI CONSUMER FDIS	\$ 33,621.32
VISCUS CAPITAL IRA FIDELITY MSCI INFORMATION FTEC	\$ 34,423.18
VISCUS CAPITAL IRA ISHARES S&P 100 INDEX OEF	\$ 45,600.38
VISCUS CAPITAL IRA ISHARES CORE S&P 500 ETF IVV	\$ 176,315.12
VISCUS CAPITAL IRA ISHARES CORE S&P MID CAP ETF IJH	\$ 33,078.27
VISCUS CAPITAL IRA ISHARES CORE S&P SMALL CAP IJR	\$ 17,874.17
VISCUS CAPITAL IRA ISHARES TRUST CORE MSCI EAFE ETF IEFA	\$ 45,296.09
VISCUS CAPITAL IRA ISHARES INC CORE MSCI EMERGING MKTS ETF IEMG	\$ 14,009.14

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VISCUS CAPITAL ROTH IRA AMERICAN BALANCED FUND F3 AMBFX 476 ROLLING RIDGE DR STE 315 STATE COLLEGE PA 16801	\$ 8,650.24
VISCUS CAPITAL ROTH IRA AMERICAN MUTUAL FUND CL F2 AMRFX	\$ 13,856.91
VISCUS CAPITAL ROTH IRA AMERICAN EUROPACIFIC GROWTH FUND CL F2AEPFX	\$ 3,407.77
VISCUS CAPITAL ROTH IRA AMERICAN GROWTH FUND OF AMERICA CL F2 GFFFX	\$ 7,614.03
VISCUS CAPITAL ROTH IRA AMERICAN INCOME FUND OF AMERICA CL F2 AMEFX	\$ 8,213.55
VISCUS CAPITAL ROTH IRA AMERICAN INVESTMENT CO OF AMERICA F2 ICAFX	\$ 3,695.40
VISCUS CAPITAL ROTH IRA AMERICAN NEW PERSPECTIVE CL F2 ANWFX	\$ 5,311.30
VISCUS CAPITAL ROTH IRA AMERICAN WASHINGTON MUTUAL INVESTORS F2 WMFFX	\$ 3,551.89
VISCUS CAPITAL ROTH IRA FIDELITY US BOND INDEX FUND FXNAX	\$ 1,082.01
VISCUS CAPITAL ROTH IRA AMERICANFUNDS MORTGAGE FD CL F2 MFAFX	\$ 2,056.66
VISCUS CAPITAL ROTH IRA AMERICAN BOND FUND OF AMERICA CL F2 ABNFX	\$ 3,313.60
VISCUS CAPITAL ROTH IRA AMERICAN FINDS US GOV MONEY MRKT CLF3 AFGXX	\$ 6,118.69
VISCUS CAPITAL ROTH IRA ISHARES CORE S&P MID CAP ETF IJH	\$ 5,651.43
VISCUS CAPITAL ROTH IRA ISHARES CORE S&P SMALL CAP IJR	\$ 3,869.63
VISCUS CAPITAL ROTH IRA ISHARES S&P SMALL CAP 600 VAL IDX FUND IJS	\$ 1,277.20
VISCUS CAPITAL ROTH IRA ISHARES TRUST CORE MSCI EAFE TEF IEFA	\$ 3,235.39
Federal Thrift Savings Plan - C Fund - PO Box 1600 Newark, NJ 07101-1600	\$ 13,020.73
Federal Thrift Savings Plan -S Fund	\$ 11,092.65
Federal Thrift Savings Plan - I Fund	\$ 3,643.28

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Description of Asset	Value of Asset
FRS Pension Plan P.O. Box 9000 Tallahassee, FL 32315-9000	\$ 91,144.81
FRS Investment Plan - Bond Index Fund 80 - P.O. Box 9000 Tallahassee, FL 32315	\$ 8,043.38
FRS Investment Plan - US Stock Fund - 120	\$ 24,261.23
FRS Investment Plan - Foreign Global Stock Fund 200	\$ 6,594.76

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida -State Rep	402 S Monroe St., Tallahassee, FL 32399	\$ 29,697.00
Department of Defense	1240 E 9th St., Cleveland, OH, 01844	\$ 46,870.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Jeff C Holcomb

Digitally signed: 06/05/2024

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