

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/26/2024

General Information

Name: Katherine Anne Gannon

PID 280816

AGENCY INFORMATION

Organization	Suborganization	Title
Oldsmar	Mayor And City Council	

Net Worth

My Net Worth as of December 31, 2023 was \$ 504,187.50.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 21,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
330 Lafayette Blvd, Oldsmar FL 34677	\$ 428,374.00
529 Blackrock 2035 - 529 Account	\$ 4,734.65
529 IShares 2035 - 529 Account	\$ 4,751.05
Savings Account Cash	\$ 28,248.81
Checking Account Cash	\$ 79,172.49
Vanguard Growth Index Admiral - 401K	\$ 43,371.63
Vanguard Emrg Mkts - 401K	\$ 5,367.93
Vanguard Developed Mkts - 401K	\$ 18,065.72
Credit Suisse Commodity - IRA	\$ 3,032.31
Goldman Sachs Absolute - IRA	\$ 15,851.34
ISHARES S&P 100 - IRA	\$ 11,631.04
ISHARES TR Russel 2000 - IRA	\$ 4,251.06
Vanguard FTSE Developed - IRA	\$ 7,896.62
Vanguard FTSE Emerging - IRA	\$ 4,768.38
Vanguard 500 Index Fund - IRA	\$ 10,949.75

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Honda Financial Services	PO Box 1027 Alpharetta, GA 30009	\$ 5,673.04
Truist Bank Mortgage	PO Box 79041 Baltimore, MD 21279	\$ 179,952.44
Bank of America Visa	PO Box 15284 Wilmington, DE 19850	\$ 1,653.80

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Rissman, Barrett, Hurt, Donahue, McClain & Mangan, P.A.	1 N. Dale Mabry Hwy, 11th Fl, Tampa FL 33609	\$ 164,807.90
City of Oldsmar	100 State St W, Oldsmar, FL 34677	\$ 8,400.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Katherine A. Gannon

Digitally signed: 05/26/2024

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