

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/06/2024

General Information

Name: Steven Marc Glassman

PID 85344

AGENCY INFORMATION

Organization	Suborganization	Title
Fort Lauderdale	Community Redevelopment Agency	Commissioner District II
Fort Lauderdale	Mayor And City Commission	Commissioner District II

CANDIDATE FOR

Position	Agency Name	Position sought or held
City, Town or Village (Commission or Council), Governing Board - Form 6	City of Fort Lauderdale	Commissioner

Net Worth

My Net Worth as of December 31, 2023 was \$ 2,212,716.56.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 191,795.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

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Description of Asset	Value of Asset
2821 North Ocean Blvd Unit 1001 Fort Lauderdale, FL 33308	\$ 511,510.00
7359 W. Citrus Wood Drive, Dunnellon, FL 34433	\$ 16,000.00
Metropolitan West	\$ 19,892.21
T. Rowe price US	\$ 19,916.75
T. Rowe Price Overseas	\$ 5,329.18
Victory Trivalent	\$ 3,285.68
Wasatch Small Cap	\$ 8,219.34
Allspring Special MD	\$ 7,961.95
AMG River Road	\$ 5,021.77
Clarkston Partners	\$ 3,084.82
Baird Aggregate	\$ 13,568.41
Blackrock Equity	\$ 14,701.45
BrownAdvisory	\$ 15,198.90
Columbia Dividend	\$ 7,342.31
DF Dent Mid Cap	\$ 4,957.21
JP Morgan Emerging	\$ 6,218.52
MFS International	\$ 5,940.38
MFS Research Fund	\$ 19,759.46
Forethought Global	\$ 250,000.00
Forethought SP	\$ 201,981.35
Forethought/Global	\$ 250,000.00
Royal Carribean	\$ 12,949.00
Newmont Corp Com Ins	\$ 3,029.90
MFS Research Fund	\$ 1,092.05
AMG River Road Small	\$ 11,704.40
Clarkston Partners	\$ 7,189.77
Baird Aggregate	\$ 31,624.59
Blackrock Equity	\$ 34,265.01

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Description of Asset	Value of Asset
Brown Advisory	\$ 35,424.41
Columbia Divend	\$ 17,112.95
DF Dent Mid Cap	\$ 11,553.89
JP Morgan Emerging	\$ 14,493.73
MFS International	\$ 13,843.96
MFS Research Fund	\$ 46,053.86
Metropolitan West	\$ 46,363.15
T. Rowe Price US	\$ 46,420.39
T Rowe Proce Overseas	\$ 12,421.29
Victory Trivalent Int.	\$ 7,657.67
Wasatch	\$ 19,157.03
AllSpring Special MID	\$ 18,557.14
ISAHRES TR CORE	\$ 5,265.85
ISHARES TR RUS	\$ 87,747.75
ISHARES TR RUS 1000	\$ 97,770.02
ISHARES TR RUSSELL 2000ETF	\$ 24,486.62
ISAHRES TR MSCI USA	\$ 7,881.03
ISHARES TR MSCI USA	\$ 27,769.53
ISHARES TR CORE MSCI EAFE	\$ 47,767.65
ISHARES INCORPORATED CORE MSCI	\$ 20,838.96
ISHARES TR MSCI USA SMCP MN	\$ 15,774.98
SPDR S & P MID CAP 400	\$ 21,309.96
VANGUARD TAX EXEMPT	\$ 107,664.45
VANGUARD INDEX FUNDS S & P 500 ETF SHS	\$ 35,380.80
VANGIARD MID CAP ETF	\$ 29,545.28
Bank Account (Bank of America-Checking and Savings)	\$ 32,726.76

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
United States Social Security	1905 9th Street NE, Washington DC 20018	\$ 23,892.00
NY State Teacher's Retirement System	10 Corporate Woods Drive Albany, NY 12211	\$ 12,520.32
Florida Retirement System	3189 South Blair Stone Road Tallahassee, FL 32301	\$ 8,824.32
City of Fort Lauderdale	1 East Broward Blvd, Fort Lauderdale, FL 33301	\$ 88,500.05

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Steven Glassman

Digitally signed: 06/06/2024

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