

General Information

Name: Ms Susan Joy Grant

PID 221911

AGENCY INFORMATION

Organization	Suborganization	Title
Layton	Mayor And City Council	COUNCILWOMAN SEAT 5

Net WorthMy Net Worth as of December 31, 2023 was \$ 820,756.64.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 52,700.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/08/2024

Description of Asset	Value of Asset
103 Zane Grey Creek Drive, Layton, FL	\$ 828,155.00
Checking Savings (State Bank of the Florida Keys)	\$ 44,190.23
Alerian MLP EFT	\$ 4,081.92
BOFA Finance LLC 5Y Note	\$ 4,962.50
BOFA Finance LLC Note	\$ 5,006.00
BOFA Finance LLC Note	\$ 6,951.70
BOFA Finance LLC Note	\$ 7,961.60
CITIGROUP Global Markets Holdings Inc	\$ 5,753.50
American Funds Fundamental Investors Fund	\$ 21,784.77
GLOBAL X MFD ETF	\$ 4,031.30
Goldman Sachs GOG Partners INTL OPPORS Fund	\$ 9,484.77
American Funds Growth Fund of America	\$ 21,448.04
GS Finance Corp 5Y Note	\$ 4,678.35
Harbor Core Plus Fund	\$ 5,850.79
ISHARES TR MSCI USA MIN VOL	\$ 24,969.60
Janus Henderson Balanced Fund	\$ 57,621.18
Janus Henderson Enterprise Fund	\$ 15,912.77
Loomis sales Bond Fund INSTL	\$ 6,532.80
Nationwide NYSE ARCA TECH 100 Index Fund	\$ 28,637.25
Principled Diversified Income Fund	\$ 5,488.32
Vanguard Growth ETF	\$ 31,088.00
Vanguard Value ETF	\$ 30,946.50
Vanguard Small-Cap ETF	\$ 13,866.45
RJ Bank Deposit Program	\$ 3,161.02
RJ Bank Deposit Program	\$ 10,026.59
R. L. Grant Construction Inc.	\$ 2,061.03

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
SETERUS	P.O. Box 65250, Salt lake City, UT84165	\$ 353,791.41
CENLAR	P.O. Box 77404, Ewing, NJ 08628	\$ 58,368.95
Keys Federal Credit Union,	3022 N Roosevelt Blvd., Key West, FL 33040	\$ 24,435.08

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Monroe County Board of County Commissioners	500 Whitehead Street, Key West, FL 33040	\$ 102,450.29

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

CPA/Attorney Signature Only

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, **Mark Herron** prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Mark Herron

Digitally signed: 06/02/2024

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Susan Joy Grant

Digitally signed: 06/08/2024

Filed with COE: 06/08/2024