

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/10/2024

General Information

Name: Mr Mark Joseph Boyd

PID 298889

AGENCY INFORMATION

Organization	Suborganization	Title
Satellite Beach	Mayor And City Council	Councilmember

Net Worth

My Net Worth as of December 31, 2023 was \$ 606,134.18.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 94,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
384 Norwood Avenue, Satellite Beach, FL 32937 (note: titled in Joint Revocable Trust)	\$ 580,000.00
Boymar Investments, LLC Membership Interest (note: assets of entity include Units at 360 North Babcock Street, Melbourne, FL 32935)	\$ 80,000.00
Seacoast National Bank Joint Checking Account	\$ 10,552.42
Seacoast National Bank Joint Savings Account	\$ 3,000.46
Seacoast National Bank Savings Account FBO Child (1 of 2)	\$ 17,406.00
Seacoast National Bank Savings Account FBO Child (2 of 2)	\$ 32,663.50
Goldman Sachs Bank USA Joint Savings Account	\$ 41,130.89
Edward Jones Traditional IRA Account (note: see attached asset detail)	\$ 169,874.87
Edward Jones Roth IRA Account (note: see attached asset detail)	\$ 45,811.50
Edward Jones Joint Investment Account (note: Walt Disney Co. stock)	\$ 1,805.80
T. Rowe Price 401k Account (note: T. Rowe Price Retirement 2050 fund)	\$ 2,305.89
Boston Whaler Marine Vessel (note: includes Mercury Outboard Motor)	\$ 30,000.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Newrez LLC c/o SHELLPOINT MORTGAGE SERVICING	P.O. Box 619063, Dallas, TX 75261-9063	\$ 292,084.84
Bridgecrest Acceptance Corporation c/o Bridgecrest Credit Company, LLC (note: Auto Loan 1 of 2)	Box 842695, 3440 Flair Dr., El Monte, CA 91731	\$ 29,414.07
Bridgecrest Acceptance Corporation c/o Bridgecrest Credit Company, LLC (note: Auto Loan 2 of 2)	Box 842695, 3440 Flair Dr., El Monte, CA 91731	\$ 12,043.37

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Boyd & Boyd, P.A. (now Boyd Law Firm, P.A.)	360 North Babcock Street, Suite 104, Melbourne, FL 32935	\$ 142,845.00
A. Duda & Sons, Inc. (for The Viera Company)	P.O. Box 620257, Oviedo, FL 32762-0257	\$ 20,024.36
Goldman Sachs Bank USA	P.O. Box 70379, Philadelphia, PA 19176-0379	\$ 1,437.70

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A	N/A	N/A	N/A

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Mark Joseph Boyd

Digitally signed: 06/10/2024

Filed with COE: 06/10/2024

Asset Details (as of Dec 31, 2023)additional details at www.edwardjones.com/access**Assets Held At Edward Jones**

	Beginning Balance	Deposits	Withdrawals	Ending Balance
Retirement Money Market 4.73%*	\$2,792.27	\$37.64	-\$141.54	\$2,688.37

* The average yield on the money market fund for the past seven days.

Stocks	Price	Quantity	Value	Rate of Return*
JPMorgan Chase & Co Symbol: JPM Asset Category: Large Cap Research Rating: Buy Estimated Yield: 2.47%	170.10	16.12116	2,742.21	24.36%
Medtronic PLC Symbol: MDT Asset Category: Large Cap Research Rating: Buy Estimated Yield: 3.35%	82.38	18	1,482.84	-11.83%
Salesforce Inc Symbol: CRM Asset Category: Large Cap Research Rating: Buy	263.14	11	2,894.54	29.64%
Southwest Airlines Co Symbol: LUV Asset Category: Small & Mid Cap Research Rating: Buy Estimated Yield: 2.49%	28.88	44	1,270.72	-22.10%
Tapestry Inc Symbol: TPR Asset Category: Small & Mid Cap Research Rating: Hold Estimated Yield: 3.80%	36.81	61	2,245.41	11.61%

Exchange Traded & Closed End Funds	Price	Quantity	Value	Rate of Return*
iShares Core US Aggregate Bond ETF Symbol: AGG Asset Category: Income Estimated Yield: 3.41%	99.25	76.65703	7,608.21	0.23%
Schwab Emerging Markets Equity ETF Symbol: SCHE Asset Category: Aggressive Estimated Yield: 6.63%	24.79	192.48898	4,771.80	2.10%
Schwab International Equity ETF Symbol: SCHF Asset Category: Large Cap Estimated Yield: 3.81%	36.96	833.3388	30,800.20	8.81%
Schwab Strategic Tr US Mid Cap ETF Symbol: SCHM Asset Category: Small & Mid Cap Estimated Yield: 1.81%	75.32	164.79152	12,412.10	5.22%
Schwab US Small-Cap ETF Symbol: SCHA Asset Category: Small & Mid Cap Estimated Yield: 1.97%	47.24	109.58352	5,176.73	6.22%
Select Sector Spdr Tr Communication Svcs Select Symbol: XLC Asset Category: Large Cap Estimated Yield: 0.96%	72.66	100.23874	7,283.35	22.85%
Vanguard FTSE All-World Ex US Small-Cap ETF Symbol: VSS Asset Category: Small & Mid Cap Estimated Yield: 7.14%	115.03	56.00244	6,441.96	3.57%
Vanguard Index Tr Vanguard Growth ETF Symbol: VUG Asset Category: Large Cap Estimated Yield: 0.75%	310.88	26.04881	8,098.05	9.72%
Vanguard Index Tr Vanguard Value ETF Symbol: VTV Asset Category: Large Cap Estimated Yield: 2.76%	149.50	36.24903	5,419.23	3.03%
Vanguard S&P 500 ETF Symbol: VOO Asset Category: Large Cap Estimated Yield: 1.65%	436.80	70.28931	30,702.37	10.33%

Mutual Funds	Price	Quantity	Value	Rate of Return*
Columbia Contrarian Core CI I3 Symbol: COFYX Asset Category: Large Cap	32.28	178.699	5,768.40	11.73%
Franklin Dynatech CI R6 Symbol: FDTRX Asset Category: Large Cap	141.82	27.521	3,903.03	12.72%
MFS Value CI R6 Symbol: MEIKX Asset Category: Large Cap	47.23	74.584	3,522.60	6.06%
Natixis Loomis Sayles Investment Grade Bond CI N Symbol: LGBNX Asset Category: Income	9.92	1,499.239	14,872.45	1.71%
Pgim High Yield CI R6 Symbol: PHYQX Asset Category: Aggressive Income	4.74	1,433.466	6,794.63	3.80%
PIMCO Commoditiesplus Strategy CI I Symbol: PCLIX Asset Category: Aggressive	6.59	451.544	2,975.67	-4.07%
Total Account Value			\$169,874.87	

201 Progress Parkway
Maryland Heights, MO 63043-3042

www.edwardjones.com
Member SIPC

	Beginning Balance	Deposits	Withdrawals	Ending Balance
Retirement Money Market 4.73%*	\$2,215.61	\$344.74	-\$1,635.68	\$924.67

* The average yield on the money market fund for the past seven days.

Exchange Traded & Closed End Funds	Price	Quantity	Value	Rate of Return*
iShares Core US Aggregate Bond ETF Symbol: AGG Asset Category: Income Estimated Yield: 3.41%	99.25	25	2,481.25	1.43%
Schwab Emerging Markets Equity ETF Symbol: SCHE Asset Category: Aggressive Estimated Yield: 6.63%	24.79	69	1,710.51	1.54%
Schwab International Equity ETF Symbol: SCHF Asset Category: Large Cap Estimated Yield: 3.81%	36.96	210	7,761.60	8.87%
Schwab Strategic Tr US Mid Cap ETF Symbol: SCHM Asset Category: Small & Mid Cap Estimated Yield: 1.81%	75.32	47	3,540.04	5.60%
Schwab Strategic Tr US Reit ETF Symbol: SCHH Asset Category: Small & Mid Cap Estimated Yield: 4.34%	20.71	72	1,491.12	-7.72%
Schwab US Small-Cap ETF Symbol: SCHA Asset Category: Small & Mid Cap Estimated Yield: 1.97%	47.24	47	2,220.28	8.38%
Vanguard FTSE All-World Ex US Small-Cap ETF Symbol: VSS Asset Category: Small & Mid Cap Estimated Yield: 7.14%	115.03	12	1,380.36	3.60%
Vanguard Index Tr Vanguard Growth ETF Symbol: VUG Asset Category: Large Cap Estimated Yield: 0.75%	310.88	7	2,176.16	10.71%
Vanguard Index Tr Vanguard Value ETF Symbol: VTV Asset Category: Large Cap Estimated Yield: 2.76%	149.50	20	2,990.00	4.47%
Vanguard S&P 500 ETF Symbol: VOO Asset Category: Large Cap Estimated Yield: 1.65%	436.80	25	10,920.00	10.65%
Mutual Funds	Price	Quantity	Value	Rate of Return*
Columbia Contrarian Core CI I3 Symbol: COFYX Asset Category: Large Cap	32.28	91.946	2,968.02	12.48%
Natixis Loomis Sayles Investment Grade Bond CI N Symbol: LGBNX Asset Category: Income	9.92	374.312	3,713.18	1.91%
Pgim High Yield CI R6 Symbol: PHYQX Asset Category: Aggressive Income	4.74	323.695	1,534.31	3.90%
Total Account Value			\$45,811.50	