2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/31/2024

General Information

Name: Mr Richard Keith Nadaskay Jr

PID 240599

AGENCY INFORMATION

Organization	Suborganization	Title
Wauchula	Mayor And City Commission	
Wauchula	Police Pension Board	Mayor

CANDIDATE FOR

Position	Agency Name	Position sought or held
City, Town or Village (Commission or Council), Governing Board - Form 6	City of Wauchula	City Commissioner District Seat 3

Net Worth

My Net Worth as of December 31, 2023 was $ 2,056,036.84.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 103,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

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Description of Asset	Value of Asset
Primary Residence (218 n 10th ave, wauchula, fl 33873)	$ 230,196.00
Stock (Mosaic)	$ 122,444.42
Money Market (Fidelity)	$ 1,534.04
Bond (Pimco Total Return I)	$ 16,756.73
Stock (Oakmark Fund INV)	$ 224,195.95
Stock (TRP Inst SM Cap Stk)	$ 4,569.39
Stock (WB EM Mkt Ldrs 2)	$ 66,696.30
Stock (MFS Intl Equity 3A)	$ 157,993.99
Stock (SS RSL Smmdcp Idx II)	$ 33,376.88
Stock (SS S&P 500 Index II)	$ 157,639.79
Bond (SS US Bond Indx XIV)	$ 91,915.92
Stock (TRP LRG Cap GR TR B)	$ 121,114.05
Money Market (Vanguard Federal Money Market Fund)	$ 4,985.56
Money Market (Vanguard Federal Money Market Fund)	$ 8,064.20
Mutual Fund (Vanguard Target Retirement 2045 Investor CL)	$ 115,108.58
Cash (Schwab)	$ 6,258.01
Stock (SPDR S&P 500 ETF)	$ 28,993.91
Stock (SPDR S&P 500 ETF)	$ 132,611.49
Cash (Schwab)	$ 3,403.67
Bank Accounts(Bank of America)	$ 27,502.04
Bank Accounts (Crews Bank and Trust)	$ 82,575.24
2019 EZ Go Golf Cart	$ 7,500.00
2019 Bennington Pontoon Boat and Trailer	$ 32,000.00
2016 Forest River Vibe Travel Trailer	$ 20,000.00
Stock (Growth Fund of America)	$ 91,887.13
Stock (American Funds 2050 Target Date)	$ 48,576.02
Stock (Mainstay Winslow Large Cap Growth)	$ 33,531.74
Stock (Magellan Stable Value)	$ 15,826.28

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Description of Asset	Value of Asset
Stock (US Small Cap Growth US SMD Co	$ 25,425.67
Stock (Stable Value Fund)	$ 16,200.00
Stock (Fidelity 2050 Target Retirement Fund)	$ 12,607.31
Stock (FID Frdm 2050 T)	$ 11,730.69
Household Goods (vehicles, jewelry, furniture, appliances, tools, etc)	$ 103,000.00
Stock (Investment Company of America)	$ 32,933.22
Stock (Washington Mutual Investor Fund)	$ 26,192.80
Stock (MSCI EAFE International Index)	$ 1,166.46
Stock (Vanguard Intermediate Term Bond Index)	$ 2,916.16
Stock (Vanguard Consumer Staples Index)	$ 1,458.08
Stock (Vanguard Total Market Index)	$ 4,082.62
Stock (Vanguard Federal Money Market)	$ 1,749.69

Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Bank of America (Vehicle Loan)	P.O. Box 45224 Jacksonville FL 32232	$ 38,623.84
Suncoast Credit Union (Boat Loan)	P.O. Box 11904 Tampa FL 33680	$ 32,059.35

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Mosaic Fertilizer, LLC	Suite E490 3033 Campus Drive Plymouth, MN 55441	$ 153,625.08
City of Wauchula	126 S 7th Ave Wauchula FL 33873	$ 6,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Richard Keith Nadaskay Jr

Digitally signed: **05/31/2024**

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