

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/23/2024

General Information

Name: Mrs Margaret Zeidman

PID 267943

AGENCY INFORMATION

Organization	Suborganization	Title
Palm Beach	Town Council	Town Council President

Net Worth

My Net Worth as of December 31, 2023 was \$ 10,879,761.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 1,294,194.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
229 Barton Ave., Palm Beach, FL	\$ 2,736,209.00
41 Phillips St., Boston MA	\$ 2,350,000.00
Cash in Bank - Schwab	\$ 84,538.00
Cash in Bank - BOA	\$ 107,068.00
Cash in Bank - First Republic	\$ 2,038.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Chase Home Lending	Boston, MA	\$ 750,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Social Security	Social Security	\$ 34,374.00
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Margaret Zeidman

Digitally signed: 05/23/2024

Filed with COE: 05/23/2024

Margaret Zeidman**Form 6 2023****Part B: Assets****MARKET VALUE**
12/31/2023

STOCKS/ ETFs

ADVANCED MICRO DEVICES	\$ 32,872
ALPHABET INC CL C	87,236
ALPS ETF TR	75,430
AMAZON COM INC	78,097
APPLE INC	239,892
ARISTA NETWORKS INC COM	40,272
ARK	5,237
ASML HOLDING NV	105,212
BOEING CO	24,763
BROADCOM LTD	81,486
CLEVELAND CLIFFS	10,210
CROWDSTRIKE HOLDINGS INC COM C L A	19,915
CULLEN FROST BANKERS INC	15,189
DEERE & COMPANY	57,581
EAGLE MATERIALS INC	35,091
ENERGY SELECT SECTOR SPDRFUND	54,412
EXXON MOBIL	9,998
FINANCIAL SELECT SECTOR SPDRFUND	18,800
FIRST TRUST RBA AMER INDL RENAISTM ETF	50,610
FREEPRT-MCMRAN CPR&GLD B	15,666
GENERAL MOTORS	14,368
GLOBAL X US INFRASTRUCTURE DEV ETF	175,849
GLOBAL X ARTFCL INTLGC & TECH ETF	21,826
GLOBAL X URANIUM ETF	74,957
HALIBURTON CO	15,798
HONEYWELL INTL INC	136,312
INTERNATIONAL BUSINESS MACH	82,429
INVESCO AEROSPACE &	15,575
INVESCO QQQ TRUST SRS 1 ETF	52,419
ISHARES DJ US HOME CONSTRUCTIO N	160,428
ISHARES GS SOFTWARE INDEX	141,163
ISHARES RUSSELL	20,071
LILLY ELI & CO	27,397
LOWES COMPANIES INC	73,442
MCDONALDS CORP	97,848
MERCADOLIBRE INC	33,002
MERCK & COMPANY INC NEW	9,267
META PLATFORMS INC CLASS A	63,359
MICROSOFT COR	50,013
MONSTER BEVERAGE CORP	33,068
NOVO-NORDISK A-S ADR	36,621
NUCOR CORP	26,454
NVIDIA CORP	104,987
PALANTIR TECHNOLOGIES INC	6,868
PALO ALTO NETWORKS INC	72,835

RITHM CAPITAL CORP	21,360
S&P MID CAP GROWTH	83,145
SCHWAB CHARLES CORP COM	18,920
SERVICENOW INC.	28,966
SPDR MATERIALS SECTOR INDEX	40,717
STERLING INFRASTRUCTURE INC	77,554
TRANSDIGM GROUP INC	30,348
VANECK VECTORS STEEL INDEX	68,593
VANGUARD GROWTH	46,943
VISA INC	183,547
WAL-MART STORES INC	112,562
FIXED INCOME	
BLACK BELT ENERGY GAS DIST ALA 4.000 07/01/52 27 07/01/2052 4.000% Call 03/01/2027 100.17	50,275
BP CAPITAL MARKETS 4.375 PERP 25 FRN 3MOTREAS+403BP 09/22/2068 4.375% Call 06/22/2025 100.00	14,588
CITIZENS FINANCIAL GROUP INC S UB PERPETUAL CLBL V 01/06/2068 8.566% Call 07/06/2024 100.00	17,650
DALLAS TX INDEPENDENT SCH DIST ULTD TAX SCH BLDG B 02/15/2029 4.000% Call 02/15/2025 100.00	25,283
EAU CLAIRE CNTY WIS Wis 2.000 09/01/27 25 09/01/2027 2.000% Call 09/01/2025 100.00	70,084
FORT MYERS FLA CAP IIMPT REV 5.000 12/01/25 24 12/01/2025 5.000% Call 12/01/2024 100.00	50,892
GOLDMAN SACHS CAP II JR SUB QT LY FLOAT RATE PERP Fixed 5.729% or 3moLibPlus76.75 12/03/2068 6.370%	40,750
HUMBLE TEX INDPT SCH DIST 4.000 02/15/27 25 02/15/2027 4.000% Call 02/15/2025 100.00	50,540
ILLINOIS ST 5.000 02/01/25 24 02/01/2025 5.000% Call 06/12/2024 100.00	25,024
JP MORGAN 3MO LIBOR PLUS 325BP PERP 23 FRN 11/01/2069 8.818% Call 05/01/2024 100.00	50,125
JPMORGAN CHASE B 5.05%25CD FDIC INS DUE 01/06/25US 01/06/2025 5.050% Call 07/05/2024 100.00	34,964
LINN CNTY IOWA 2.250 06/01/28 25 06/01/2028 2.250% Call 06/01/2025 100.00	24,143
LOUISIANA HSG CORP SINGLE 3.500 06/01/26 06/01/2026 3.500%	25,347
LOUISIANA HSG CORP SINGLE 3.750 06/01/28 06/01/2028 3.750%	25,656
MAINE HEALTH & HIGHER EDL FACS 5.000 07/01/39 24 07/01/2039 5.000% Pre-Refunded 07/01/2024 100.00	50,479
NEW MEMPHIS ARENA BLDG AUTH 04/01/34 31 04/01/2034 Call 04/01/2031 94.48	61,984
NORTH CENT TECH COLLEGE 5.000 03/01/24 03/01/2024 5.000%	50,142
OHIO ST SPL OBLIG 5.000 12/01/29 26 12/01/2029 5.000% Call 12/01/2026 100.00	26,627
PPL CAP FDG INC 3MO LIB 266 JR SB-07A VAR MW CALL 3 mo Libor plus 266 Basis Points 03/30/2067 8.236%	23,104
RICHMOND KY 5.000 06/01/26 06/01/2026 5.000%	52,690
SHEBOYGAN CNTY WIS 2.500 05/01/27 25 05/01/2027 2.500% Call 05/01/2025 100.00	48,069
SPDR BLMBERG BRCLY CONV SECR ETF	28,860
SPDR HIGH YIELD	47,365
TENNERGY CORP TENN GAS REV 4.000 12/01/51 28 PUT 12/01/2051 4.000% Call 06/01/2028 100.68	25,067
TENNERGY CORP TENN GAS REV 5.000 02/01/50 24 PUT 02/01/2050 5.000% Call 07/01/2024 100.00	50,435
TEXAS ST 4.000 05/15/32 25 05/15/2032 4.000% Call 05/15/2025 100.00	50,614
TEXAS ST 5.000 10/01/27 24 10/01/2027 5.000% Pre-Refunded 10/01/2024 100.00	25,366
UNIVERSITY N MEX UNIV REVS 2.250 06/01/27 26 06/01/2027 2.250% Call 06/01/2026 100.00	23,937
US TREASURY 2.500 01/31/24 01/31/2024 2.500%	17,955
US TREASURY 3.500 09/15/25 09/15/2025 3.500%	31,530
US TREASURY INFL IDEX 2% 01/26 INFL INDEX DUE 01/1 01/15/2026 2.000% Factor 1.56745000	181,467
WEST DES MOINES IOWA 2.950 06/01/30 26 06/01/2030 2.950% Call 06/01/2026 100.00	24,685
COMMODITIES	
GOLD TRUST SPDR	179,317
CASH EQUIVALENTS	
SCHWAB TREASURY OBLIGATIONS MONEY FUND	262,054

MARGARET ZEIDMAN**FORM 6 2023****PART D INCOME**

	Interest Income
BLACK BELT ENERGY G 4%52IDR DUE 07/01/52XTRO	\$ 2,000
BROWARD CNTY FL 5.25%43AIR TRAN DUE 10/01/43OID XTRO	2,625
CITIGROUP INC VAR	3,529
CITIZENS FINL GRO VAR 99 DUE 12/31/99	1,636
DALLAS TX ISD 4%29GO UTX DUE 02/15/29	1,000
FAYETTE CNTY KY 5%27LEAS SCH DUE 10/01/27	3,000
FT MYERS FL CAP IMP 5%25IMPT DUE 12/01/25BUILD AMERICA/	2,500
GOLDMAN SACHS CAP VAR	3,037
JPMORGAN CHASE & VAR	2,871
ME HLTH & HGR ED 5%39SYST HLTH DUE 07/01/39XTRO	2,500
PPL CAPITAL FUNDI VAR 67 DUE 03/30/67	1,481
SUNTRUST CAPITAL VAR 27 DUE 05/15/27	1,363
TENNERGY CORP TENNE 5%50OILG IDR DUE 02/01/50XTRO	2,500
TENNERGY CORP TENNE 4%51OILG IDR DUE 12/01/51XTRO	1,000
TEXAS ST 4%32DB UTX DUE 05/15/32	1,000
TEXAS ST 5%27GO UTX DUE 10/01/27	1,250
UST INFL IDX 2%01/26INFL INDEX DUE 01/15/26	3,577
US TREASUR NT 3.5%09/25UST NOTE DUE 09/15/25	1,120

	Dividend Inc
ABBVIE INC	\$ 1,995
ALERIAN MLP ETF	5,925
BROADCOM INC	1,887
INVESCO SENIOR LOAN ETF	3,370
SPDR EURO STOXX 50 ETF	2,311
HONEYWELL INTL INC	2,711
IBM CORP	4,050
ISHARES CORE S&P MID-CAPETF	1,046
SPDR BLMBRG BRCLY HGH YLD BND ETF	2,323
LOCKHEED MARTIN CORP	1,188
LOWES COMPANIES INC	1,419
ISHARES IBOX INVT GRADEBOND ETF	1,172
ISHARES MBS ETF	1,068
MCDONALDS CORP	2,384
VANECK STEEL ETF	4,239
SCHWAB TREASURY OBLIG MONEY INV	11,707
VISA INC CLASS A	1,131
WALMART INC	1,621
ENERGY SELECT SECTOR SPDR ETF	3,420

	Realized Gain on Sale
ENERGY SELECT SECTOR SPDRFUND	\$ 8,466
BROADCOM LTD	25,731
PALO ALTO NETWORKS INC	10,334
GLOBAL X US INFRASTRUCTURE DEV ETF	3,648
IRIDIUM COMMUNICATIONS INC COM	11,556
MCDONALDS CORP	6,046
ABBVIE INC	35,134
FIRST TRUST WATER ETF	1,978
CVS CAREMARK CORPORATION	32,249
ALPHABET INC CL C	17,132
IRIDIUM COMMUNICATIONS INC COM	20,003
CROWDSTRIKE HOLDINGS INC COM C L A	2,809
APPLE INC	110,544