

2024 Form 6F - Final Full and Public Disclosure of Financial Interests

Filed with COE: 05/23/2024

General Information

Name: Mrs Margaret Zeidman

PID 267943

THE LAST DAY OF MY PUBLIC OFFICE OR POSITION WAS: 04/09/2024

AGENCY INFORMATION

Organization	Suborganization	Title
Palm Beach	Town Council	Town Council President

Net Worth

My Net Worth as of April 9, 2024 was \$ 11,298,291.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 1,294,194.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
229 Barton Avenue, Palm Beach, FL	\$ 2,736,209.00
41 Phillips St., Boston, MA	\$ 2,350,000.00
Cash in Bank - Schwab	\$ 190,408.00
Cash in Bank - BOA	\$ 91,368.00
Cash in Bank - First Republic	\$ 2,094.00
See Attached	

Liabilities**LIABILITIES IN EXCESS OF \$1,000:**

Name of Creditor	Address of Creditor	Amount of Liability
Chase Home Lending	Boston, MA	\$ 750,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Please complete the following statement identifying each separate source and amount of income which exceeded \$1,000 received during the period from January 1, 2024, through the last date you held the office or position, including secondary sources of income.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Social Security	Social Security	\$ 7,721.00
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6F and that the facts stated in it are true.

Margaret Zeidman

Digitally signed: 05/23/2024

Filed with COE: 05/23/2024

Margaret Zeidman

Form 6F: April 9, 2024

Part B: Assets

MARKET VALUE
3/31/2024

STOCKS/ ETFs

ADVANCED MICRO DEVICES	\$ 29,961
ALPHABET INC CL C	94,249
ALPS ETF TR	84,194
AMAZON COM INC	92,715
AMERICAN EXPRESS COMPANY	38,935
APPLE INC	145,072
ARISTA NETWORKS INC COM	40,017
ARK	5,008
ASML HOLDING NV	102,870
BOEING	38,598
BROADCOM LTD	75,548
CLEVELAND CLIFFS	11,370
CROWDSTRIKE HOLDINGS INC COM C L A	25,006
CULLEN FROST BANKERS INC	15,760
EAGLE MATERIALS INC	32,338
ENERGY SELECT SECTOR SPDRFUND	61,272
EXXON MOBIL	11,624
FINANCIAL SELECT SECTOR SPDRFUND	21,060
FIRST TRUST RBA AMER INDL RENAISM ETF	126,782
FREEMPT-MCMRAN CPR&GLD B	17,303
GENERAL MOTORS	18,140
GLOBAL X US INFRASTRUCTURE DEV ETF	203,150
GLOBAL X ARTFCL INTLGC & TECH ETF	23,772
GLOBAL X URANIUM ETF	78,043
HONEYWELL INTL INC	133,413
INTERNATIONAL BUSINESS MACH	70,273
INVESCO AEROSPACE &	17,165
INVESCO QQQ TRUST SRS 1 ETF	39,961
ISHARES DJ US HOME CONSTRUCTIO N	182,569
ISHARES GS SOFTWARE INDEX	148,370
ISHARES MEDICAL DEVICES	58,590
ISHARES NASDAQ BIOTEC ETF	55,711
ISHARES RUSSELL 2000 ETF	63,090
LILLY ELI & CO	36,564
MCDONALDS CORP	93,044
MERCADOLIBRE INC	31,751
MERCK & COMPANY INC NEW	11,216
META PLATFORMS INC CLASS A	86,919
MICROSOFT COR	98,028
MONSTER BEVERAGE CORP	34,027
NOVO-NORDISK A-S ADR	45,454
NUCOR CORP	30,081
NVIDIA CORP	155,412
PALANTIR TECHNOLOGIES INC	9,204
PALO ALTO NETWORKS INC	70,180

RITHM CAPITAL	22,320
S&P METALS & MINING	68,779
S&P MID CAP GROWTH	91,110
S&P OIL & GAS EXPL & PROD	25,718
SERVICENOW INC.	31,258
SKECHERS USA INC	37,124
SPDR MATERIALS SECTOR INDEX	25,731
STERLING INFRASTRUCTURE INC	73,025
TRANSDIGM GROUP INC	81,286
VANECK VECTORS STEEL INDEX	67,537
VANGUARD GROWTH	39,583
VISA INC	196,751
WAL-MART STORES INC	128,884
FIXED INCOME	
BLACK BELT ENERGY GAS DIST ALA 4.000 07/01/52 27 07/01/2052 4.000% Call 03/01/2027 100.17	50,547
BP CAPITAL MARKETS 4.375 PERP 25 FRN 3MOTREAS+403BP 09/22/2068 4.375% Call 06/22/2025 100.00	14,681
CHIPPEWA VALLEY TECH 2.000 04/01/28 04/01/2028 2.000%	46,701
CITIZENS FINANCIAL GROUP INC S UB PERPETUAL CLBL V 01/06/2068 8.566% Call 07/06/2024 100.00	18,725
DALLAS TX INDEPENDENT SCH DIST ULTD TAX SCH BLDG B 02/15/2029 4.000% Call 02/15/2025 100.00	25,150
EAU CLAIRE CNTY WIS Wis 2.000 09/01/27 25 09/01/2027 2.000% Call 09/01/2025 100.00	70,644
FORT MYERS FLA CAP IIMPT REV 5.000 12/01/25 24 12/01/2025 5.000% Call 12/01/2024 100.00	50,488
GOLDMAN SACHS CAP II JR SUB QT LY FLOAT RATE PERP Fixed 5.729% or 3moLibPlus76.75 12/03/2068 6.370%	41,625
HUMBLE TEX INDPT SCH DIST 4.000 02/15/27 25 02/15/2027 4.000% Call 02/15/2025 100.00	50,299
ILLINOIS ST 5.000 02/01/25 24 02/01/2025 5.000% Call 06/15/2024 100.00	25,025
JP MORGAN 3MO LIBOR PLUS 325BP PERP 23 FRN 11/01/2069 8.818% Call 05/01/2024 100.00	49,813
JPMORGAN CHASE B 5.05%25CD FDIC INS DUE 01/06/25US 01/06/2025 5.050% Call 07/05/2024 100.00	34,924
LINN CNTY IOWA 2.250 06/01/28 25 06/01/2028 2.250% Call 06/01/2025 100.00	23,660
LOUISIANA HSG CORP SINGLE 3.500 06/01/26 06/01/2026 3.500%	25,065
LOUISIANA HSG CORP SINGLE 3.750 06/01/28 06/01/2028 3.750%	25,245
MAINE HEALTH & HIGHER EDL FACS 5.000 07/01/39 24 07/01/2039 5.000% Pre-Refunded 07/01/2024 100.00	50,138
NEW MEMPHIS ARENA BLDG AUTH 04/01/34 31 04/01/2034 Call 04/01/2031 94.48	64,549
NORTH CAROLINA ST 3.000 05/01/28 24 05/01/2028 3.000% Call 06/15/2024 100.00	49,392
OHIO ST SPL OBLIG 5.000 12/01/29 26 12/01/2029 5.000% Call 12/01/2026 100.00	26,194
PPL CAP FDG INC 3MO LIB 266 JR SB-07A VAR MW CALL 3 mo Libor plus 266 Basis Points 03/30/2067 8.236%	24,685
RICHMOND KY 5.000 06/01/26 06/01/2026 5.000%	51,915
SHEBOYGAN CNTY WIS 2.500 05/01/27 25 05/01/2027 2.500% Call 05/01/2025 100.00	48,334
SPDR BLMBERG BRCLY CONV SECRT ETF	29,216
SPDR HIGH YIELD	47,600
TENNERGY CORP TENN GAS REV 4.000 12/01/51 28 PUT 12/01/2051 4.000% Call 06/01/2028 100.68	25,012
TENNERGY CORP TENN GAS REV 5.000 02/01/50 24 PUT 02/01/2050 5.000% Call 07/01/2024 100.00	50,260
TEXAS ST 4.000 05/15/32 25 05/15/2032 4.000% Call 05/15/2025 100.00	50,337
TEXAS ST 5.000 10/01/27 24 10/01/2027 5.000% Pre-Refunded 10/01/2024 100.00	25,153
UNIVERSITY N MEX UNIV REVS 2.250 06/01/27 26 06/01/2027 2.250% Call 06/01/2026 100.00	23,699
US TREASURY 3.500 09/15/25 09/15/2025 3.500%	31,400
US TREASURY INFL IDEX 2% 01/26 INFL INDEX DUE 01/1 01/15/2026 2.000% Factor 1.56842000	182,346
WEST DES MOINES IOWA 2.950 06/01/30 26 06/01/2030 2.950% Call 06/01/2026 100.00	24,059
COMMODITIES	
GOLD TRUST SPDR	118,906
CASH & CASH EQUIVALENTS	
SCHWAB TREASURY OBLIGATIONS MONEY FUND	168,936

Margaret Zeidman

Form 6F: April 9, 2024

Part D: INCOME

	YTD 3/31/24
	<u>Interest</u>
	<u>Income</u>
N CENTRAL TCD WI 5XXX**MATURED**	\$ 1,250
TENNERGY CORP TENNE 5%50OILG IDR DUE 02/01/50XTRO	1,250
HUMBLE TX ISD 4%27GO UTX DUE 02/15/27	1,000
UST INFL IDX 2%01/26INFL INDEX DUE 01/15/26	1,828
ME HLTH & HGR ED 5%39SYST HLTH DUE 07/01/39XTRO	1,250
	<u>Dividend</u>
	<u>Income</u>
ALPS ALERIAN MLP ETF	\$ 1,561
GLOBAL X URANIUM ETF	4,552
	<u>Realized</u>
	<u>Gain on Sale</u>
VANGUARD GROWTH ETF	\$ 1,665
INVSC QQQ TRUST SRS 1 ETF IV	4,277
ASML HOLDING N V FSPONSORED ADR 1 ADR REPS 1 ORD SHS	7,080
STERLING INFRASTRUCTURE	16,030
SPDR GOLD SHARES ETF	5,492
BOEING CO	5,525
NVIDIA CORP	13,813
EAGLE MATERIALS INC	5,356
ARISTA NETWORKS INC	7,251
ADVANCED MICRO DEVICE IN	3,183
CHARLES SCHWAB CORP	2,194
BROADCOM INC	12,162
IBM CORP	5,991
LOWES COMPANIES INC	2,552