

2024 Form 6F - Final Full and Public Disclosure of Financial Interests

Filed with COE: 06/03/2024

General Information

Name: Mr Alfred Ernest Oldaker V

PID 221704

THE LAST DAY OF MY PUBLIC OFFICE OR POSITION WAS: 04/02/2024

AGENCY INFORMATION

Organization	Suborganization	Title
Lauderdale-By-The-Sea	Mayor And Town Commission	

Net Worth

My Net Worth as of April 2, 2024 was \$ 4,505,604.27.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 222,600.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Primary Residence	\$ 2,161,140.00
579 NE 7 Avenue LLC 2900 East Oakland Blvd., Fort Lauderdale, Fla. 33308	\$ 455,400.00
587 NE 7 Avenue LLC 2900 East Oakland Blvd., Fort Lauderdale, Fla. 33308	\$ 227,700.00
720 NE 5 Avenue LLC, 2900 East Oakland Blvd., Fort Lauderdale, Fla. 33308	\$ 204,800.00
1215 NE 5 Avenue LLC, 2900 East Oakland Blvd., Fort Lauderdale, Fla. 33308	\$ 256,675.00
804 SW 30th Street LLC, 2900 East Oakland Blvd., Fort Lauderdale, Fla. 33308	\$ 340,000.00
827 SW 29th Street LLC, 2900 East Oakland Blvd., Fort Lauderdale, Fla. 33308	\$ 170,000.00
Stock IBM (IBM)	\$ 343,761.60
Franklin Templeton Tax-Free (FHYQX)	\$ 22,347.78
Bancroft Fund LTD (BCV'A)	\$ 3,929.55
Chase Checking	\$ 10,161.68
Chase Saving	\$ 46,500.00
Chase CD	\$ 350,000.00
Hudson Valley Credit Union CD	\$ 101,929.00
Hudson Valley Credit Union Saving	\$ 100,512.48
American Test Lab	\$ 200,000.00
FRS Pension Plan Non-Vested	\$ 2,708.23
Oppenheimer & Co. Advantage Account	\$ 1,465.02

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
JPMorgan Chase Private Client	700 Kansas Lane, Monroe, LA 71203	\$ 573,500.00
SPS, Inc.	P.O.Box 65250, Salt Lake City, Ut 84164-0250	\$ 142,526.07

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Please complete the following statement identifying each separate source and amount of income which exceeded \$1,000 received during the period from January 1, 2024, through the last date you held the office or position, including secondary sources of income.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
American Test Lab	6801 NW 17th Avenue, Fort Lauderdale, Fla. 33309	\$ 12,750.00
Town Of LBTS	4501 N. Ocean Drive, Lauderdale By The Sea, Fl. 33308	\$ 3,595.89
Hudson Valley Credit Union	P.O. Box 1071, Poughkeepsie, N.Y. 12602-1071	\$ 2,377.24
New York State	Office of The Comptroller, Albany Office, 110 State Street, Albany, N.Y. 1223610 State Stree	\$ 2,294.34
IBM Corp, Computershare Trust Company	P.O. Box 43078, Providence, R.I. 02940-3078	\$ 3,021.20
579 NE 7 Avenue LLC	2900 E. Oakland Park Blvd., Fort Lauderdale, Fla. 33308	\$ 9,000.00
587 NE 7 Avenue LLC	2900 E. Oakland Park Blvd., Fort Lauderdale, Fla. 33308	\$ 8,600.00
720 NE 5 Avenue LLC	2900 E. Oakland Park Blvd., Fort Lauderdale, Fla. 33308	\$ 11,200.00
1215 NE 18 Avenue LLC	2900 E. Oakland Park Blvd., Fort Lauderdale, Fla. 33308	\$ 15,600.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6F and that the facts stated in it are true.

Alfred Ernest Oldaker V

Digitally signed: 05/23/2024

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