

2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/20/2024

General Information

Name: Keith Keene

PID 227588

AGENCY INFORMATION

Organization	Suborganization	Title
Arcadia	City Council	Deputy Mayor
Arcadia	Employees	Deputy Mayor
Central Fla. Reg. Planning Council	Council Board	City Council Member

Net Worth

My Net Worth as of December 31, 2023 was \$ 1,172,216.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 121,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
615 W. Effie Street	\$ 264,037.00
618 N. Orange Ave., Arcadia, FL	\$ 7,000.00
1341 S. E. Seminole, Arcadia, FL	\$ 97,678.00
2443 S. E. Carlstrom Field Rd., Arcadia, FL	\$ 60,133.00
FRS 2025 Retirement Date Fund	\$ 100,474.00
Corebridge After Tax Account	\$ 3,104.15
MidFlorida Credit Union Checking Account	\$ 6,686.17
Truist Checking Account	\$ 6,892.00
Truist Savings Account	\$ 306,000.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
MidFlorida Credit Union (Mortgage)	1285 S. Brevard Ave., Arcadia, FL	\$ 39,500.00
MidFlorida Credit Union (Loan)	1285 S. Brevard Ave., Arcadia, F:	\$ 14,500.00
John Deere Finance	P. O. Box 6600, Johnson, IA	\$ 3,704.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
FRS Pension	4050 Esplanade Way, Tallahassee, FL	\$ 43,454.00
Social Security	6401 Security Blvd., Baltimore, MD	\$ 34,090.00
City of Arcadia	23 N. Polk Ave., Arcadia, FL	\$ 6,000.00
Lauren Johnson/Shana Wheeler (property sale)	102 Crestmont Ln, Pelham, AL	\$ 154,944.00
MidFlorida Credit Union (interest)	128 S. Brevard Ave., Arcadia, FL	\$ 9,915.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Keith Keene

Digitally signed: 05/20/2024

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Description of Asset	Value of Asset
State of Florida Deferred Comp 12/31/23:	\$174,836.27
FIXED INTEREST OPTION	\$20,822.27
PUTNAM SMALL CAP GROWTH R6	\$8,900.42
BNY MELLON MID CAP INDEX INVES	\$13,927.70
INVESCO REAL ESTATE R5	\$5,184.08
AMERICAN EUROPACIFIC GROWTH R6	\$37,027.64
PRUD JENN S/T CORP BOND A	\$8,682.75
JP MORGAN DISCIPL EQUITY R6	\$38,532.95
FRANKLIN SMALL CAP VALUE R6	\$5,172.77
AMER CEN INFLATION-ADJ BND R6	\$6,905.23
AMER CENT DIVERSIFIED BOND R6	\$29,680.46
Corebridge Roth IRA:	\$11,745.81
FIXED ACCOUNT PLUS	\$1,408.70
MID CAP INDEX FUND	\$2,568.88
STOCK INDEX FUND	\$5,397.10
SMALL CAP INDEX FUND	\$1,124.59
INTERNATIONAL VALUE FUND	\$1,246.54
Corebridge Cap Trans IRA:	\$57,442.21
FIXED ACCOUNT PLUS	\$4,907.41
MID CAP INDEX FUND	\$10,497.90
INTERNATL EQUITIES INDEX FUND	\$6,477.38
SMALL CAP INDEX FUND	\$5,842.71
SYSTEMATIC GROWTH FUND	\$9,421.44
SYSTEMATIC VALUE	\$10,625.12
INFLATION PROTECTED FUND	\$3,298.46
GLOBAL REAL ESTATE FUND	\$1,978.53
US SOCIALLY RESPONSIBLE FUND	\$4,393.26