2023 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/24/2024

General Information

Name: Hon James V Buchanan

PID 277940

AGENCY INFORMATION

Organization	Suborganization	Title
House Of Representatives	Elected Constitutional Officer	

CANDIDATE FOR

Position	Agency Name	Position sought or held
State Representative	Florida House	Florida State House District 74

Net Worth

My Net Worth as of December 31, 2023 was $ 1,832,273.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 106,300.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

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Description of Asset	Value of Asset
Bank Account - Charles Schwab Bank SSB	$ 1,560.00
Bank Account - Truist Financial Corporation	$ 1,979.00
Bank Account - FlexInsured Account	$ 111,614.00
CD - Truist Financial Corporation	$ 5,937.00
Corporation - Amerestate Global LLC - Sarasota, FL	$ 300,000.00
Corporation - Country Club Shores LLC - Sarasota, FL	$ 20,000.00
Corporation - Jamatt Properties LLC - Sarasota, FL	$ 75,000.00
Corporation - MB Acquisition & Leasing LLC - Sarasota, FL	$ 55,000.00
Corporation - Speed Wing Investment Company LLC	$ 81,000.00
Exchange Traded Fund - SPDR S&P 500 Etf Trust Tr Unite Etf	$ 4,753.00
Exchange Traded Product - SPDR Gold Tr Gold Shs	$ 4,397.00
Mutual Fund - Fidelity Advisor Biotechnology Fund	$ 7,526.00
Mutual Fund - Franklin Templeton China World Fund	$ 3,303.00
Mutual Fund - FidelityMutual Fund - American Balanced Fund Class C	$ 5,362.00
Mutual Fund - Fidelity Advisor China Region Class C	$ 6,461.00
Mutual Fund - Fidelity Advisor Equity Growth Fund	$ 76,782.00
Mutual Fund - Fidelity Advisor Floating Rate High Income Fund Class C	$ 27,370.00
Mutual Fund - Franklin U.S. Government Money Fund Class C	$ 3,659.00
Mutual Fund - The Oakmark International Fund	$ 2,817.00
Mutual Fund - Vanguard Dividend Growth Fund Investor Class	$ 26,474.00
Property - 6234 Rivo Lakes Blvd; Sarasota, FL 34241	$ 1,540,000.00
Stock - Airbnb Inc CL A	$ 4,084.00
Stock - Alphabet Inc Cap Stk Cl C	$ 14,093.00
Stock - Amazon Com Inc	$ 57,737.00
Stock - Apple Inc Com	$ 33,115.00
Stock - Boeing Co	$ 1,303.00

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Description of Asset	Value of Asset
Stock - Cheniere Energy Inc New	$ 2,561.00
Stock - Grayscale Bitcoin Tr Btc Shs Repstg Com	$ 3,462.00
Stock - Marriott Intl Inc CL A	$ 1,804.00
Stock - Meta Platforms Inc CL A	$ 7,079.00
Stock - Netflix Inc Com	$ 4,869.00
Stock - NVIDIA Corp com	$ 12,381.00
Stock - Republic Svcs Inc Com	$ 16,491.00
Stock - Tesla Inc Com	$ 9,939.00

Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Jamatt Properties LLC -	707 S Washington Blvd; Sarasota, FL 34236	$ 811,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2023 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2023 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Amerestate Global LLC	50 Central Ave Suite 950; Sarasota, FL 34236	$ 219,868.00
State of Florida	200 E Gaines Street; Tallahassee, FL 32399	$ 27,537.00
Jamatt Properties LLC	707 S Washington Blvd; Sarasota, FL 34236	$ 27,266.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☐ I certify that I have completed the required training under Section 112.3142, F.S.

☑ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

James V Buchanan

Digitally signed: **05/24/2024**

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